

Mitutoyo

Quick Guide to Precision Measuring Instruments



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Meaning the Catalog's Symbols

ABSOLUTE Linear Encoder

Mitutoyo's ABSOLUTE method is technology characterized by

- Absolute positioning that reads position information on the scale each time,
- Not requiring zero-setting.

There are three types of absolute linear encoders depending on whether the method used is electrostatic, electromagnetic, or optical. They are widely used in various measuring instruments as measuring systems endowed with enhanced reliability of measured values.

Advantages:

1. No count error occurs even if you move the slider or spindle extremely rapidly.
2. You do not have to reset the system to zero when turning on the system after turning it off.*1
3. As this type of encoder can drive with less power than the incremental encoder, the battery life is prolonged to about 5 years (continuous operation of 18,000 hours)² under normal use.

*1: Unless the battery is removed.

*2: In the case of the ABSOLUTE Digimatic caliper (electrostatic capacitance model).

ABSOLUTE™

ABSOLUTE is a trademark of Mitutoyo Corporation.

IP Codes

These are codes that indicate the degree of protection provided (by an enclosure) for the electrical function of a product against the ingress of foreign bodies, dust and water as defined in IEC standards (IEC 60529: 2001) and JIS C 0920: 2003.

[IEC: International Electrotechnical Commission]

(IP: International Protection) **IP** (supplementary letter)

First characteristic numeral	Degrees of protection against solid foreign objects		Second characteristic numeral	Degrees of protection against water		First characteristic numeral	Degrees of protection against oil	
	Brief description	Definition		Brief description	Definition		Outline	
0	Non-protected	—	0	Non-protected	—	F	Oilproof	Not adversely affected by oil droplets or oil splashes from any direction.
1	Protected against solid foreign objects of ø50 mm and greater	A ø50 mm object probe shall not fully penetrate enclosure*	1	Protected against vertical water drops	Vertically falling water drops shall have no harmful effects.			G
2	Protected against solid foreign objects of ø12.5 mm and greater	A ø12.5 mm object probe shall not fully penetrate enclosure*	2	Protected against vertical water drops within a tilt angle of 15°	Vertically falling water drops shall have no harmful effects when the enclosure is tilted at any angle up to 15° on either side of the vertical.	The degrees of protection against oil are specified in the Annex to JIS C 0920 only.		
3	Protected against solid foreign objects of ø2.5 mm and greater	No ø2.5 mm object probe shall penetrate enclosure*	3	Protected against spraying water	Water sprayed at an angle up to 60° either side of the vertical shall have no harmful effects.			
4	Protected against solid foreign objects of ø1.0 mm and greater	A ø1.0 mm object probe shall not fully penetrate enclosure*	4	Protected against splashing water	Water splashed against the enclosure from any direction shall have no harmful effects.			
5	Dust-protected	Ingress of dust is not totally prevented, but dust shall not penetrate in a quantity to interfere with satisfactory operation of the apparatus or to impair safety.	5	Protected against water jets	Water projected in jets against the enclosure from any direction shall have no harmful effects.			
6	Dust-proof	No ingress of dust	6	Protected against powerful water jets	Water projected in powerful jets against the enclosure from any direction shall have no harmful effects.			
			7	Protection against water penetration	Ingress of water in quantities causing harmful effects shall not be possible when the enclosure is temporarily immersed in water under standardized conditions of pressure and time.			
			8	Protected against the effects of continuous immersion in water	Ingress of water in quantities causing harmful effects shall not be possible when the enclosure is continuously immersed in water under conditions which shall be agreed between manufacturer and user but which are more severe than for IPX7.			

*The full diameter portion of an object probe shall not pass through enclosure openings.

See the latest IEC 60529 and JIS C 0920 for details on testing conditions for each degree of protection.



IP is a trademark of Mitutoyo Corporation.

The IP mark is a trademark of Mitutoyo Corporation. The alphanumeric characters indicate the degree of protection.

TÜV Rheinland Certification Marks

All products with the marks shown on the left have passed the IP test carried out by the German accreditation organization, TÜV Rheinland.



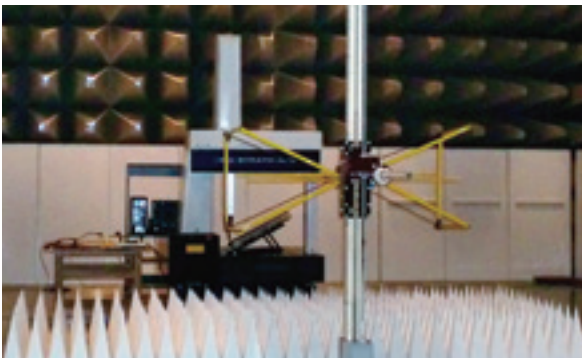
Product Safety and Environmental Compliance

Conformance to CE Marking

CE marking indicates conformity with European Union-issued requirements concerning the health and safety of users and consumers.

Conformance to UKCA Marking

UKCA marking indicates conformity with the United Kingdom's conformity assessment requirements for products placed in the UK market.



Conformity evaluation for CE marking (EMC Directives)


Major EU Directives relating to Mitutoyo products

Name of EU Directive	Applicable range
Machinery Directive	At least one part of a machine that may cause injury to the human body if it moves due to movement of an actuator such as a motor.
EMC Directive (electromagnetic compatibility)	A product that may generate electromagnetic disturbance, or the performance of which is liable to be affected by such disturbance.
Low Voltage Directive	Equipment (device) that uses the ranges below and poses a potential hazard to people, livestock, or property AC voltage: 50 to 1000 V DC voltage: 75 to 1500 V.
Radio Equipment Directive	All electrical and electronic equipment that intentionally transmits and receives radio waves at frequencies below 3000 GHz.
RoHS Directive	Restriction of the use of certain hazardous substances in electrical and electronic equipment. (Restricted substances and maximum concentration values) <ul style="list-style-type: none"> • Lead 0.1% • Cadmium 0.01% • Mercury 0.1% • Hexavalent chromium 0.1% • Polybrominated biphenyl 0.1% • Polybrominated diphenyl ether 0.1% • Bis (2-ethylhexyl) phthalate 0.1% • Butyl benzyl phthalate 0.1% • Dibutyl phthalate 0.1% • Diisobutyl phthalate 0.1% Note: Mitutoyo products fall under RoHS Category 9 (Monitoring and control equipment).

Response to WEEE Directive

The WEEE Directive^{*1} is a directive that mandates appropriate collection and recycling of electrical and electronic equipment waste.

The purpose of this directive is to increase the reuse and recycling of these products, and seeks eco-friendly product design.

To differentiate between equipment waste and household waste, a crossed-out wheeled-bin symbol  is marked on a product.

We will promote the use of eco-friendly designs for our products.

*1 WEEE Directive: Directive 2012/19/EU of the European Parliament and of the Council on waste electrical and electronic equipment.

Response to REACH Regulation

REACH Regulation^{*2} is a regulation governing registration, evaluation, authorization and restriction of chemical substances in Europe, and all products such as substances, mixtures and molded products (including accessories and packaging materials) are regulated.

Chemical substances scientifically proven to be substances that are hazardous to human health and the global environment (Candidate List of substances of very high concern for Authorisation (CLSV)) are prohibited to be sold or information concerning them disclosed is mandated in Europe.

We will actively disclose information about our products and provide replacement if we find our products contain any of the listed substances.

*2 REACH Regulation: Regulation (EC) No1907/2006 of the European Parliament and of the Council concerning the Registration, Evaluation, Authorization and Restriction of Chemicals

Response to Management Methods for Restricted Use of Hazardous Substances in Electrical and Electronic Product (China RoHS 2)

When producing, selling, or importing electrical and electronic products in the People's Republic of China, the entity engaging in those acts must provide the "names of toxic and hazardous substances contained in the product, indications of the contained amounts of those substances, and indications of the environmental protection use periods of those substances."

We set the environmental protection use period regulated by China RoHS 2 per product and label with the marks shown on the right, together with a list of the contained substances.

*3 The environmental protection use period does not indicate the product warranty period.



Environmental Protection Use Period mark

General Term in Measurement: Quality Control

Quality Control (QC)

Methods and their system for economically producing products or services of a quality that meets customer requirements.

Process Quality Control

Activities to control the manufacturing process, reduce product variation, and keep product variation low. Process improvement and standardization as well as technology accumulation are promoted through these activities.

Statistical Process Control (SPC)

Process quality control through statistical methods.

Population

Population A group of all items that have characteristics to be considered for improving and controlling processes and quality of product. Ordinarily, the population is the group that is going to be handled based on a sample.

Lot

Collection of product produced under the same conditions.

Sample

An item of product (or items) taken out of the population to investigate its characteristics.

Sample Size

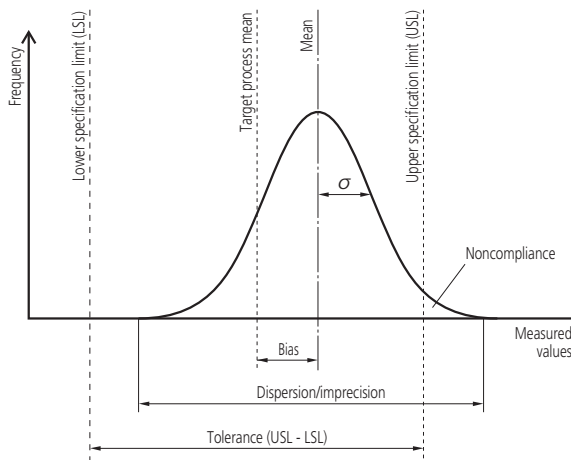
Number of product items in the sample.

Bias

Value calculated by subtracting the true value from the mean of measurement values when multiple measurements are performed.

Dispersion, Imprecision

Variation in the values of a target characteristic in relation to the mean value. Standard deviation is usually used to represent the dispersion of values around the mean.



Histogram

A diagram that divides the range between the maximum and the minimum measurement values into several divisions and shows the number of values (appearance frequency) in each division in the form of a bar graph. This makes it easier to understand the rough average or the approximate extent of dispersion. A diagram indicating a symmetrical bell-shaped distribution shows what is called "normal distribution."

Process Capability

Process-specific performance demonstrated when the following conditions are met:

- The process is sufficiently standardized,
- Any causes of malfunctions are eliminated,
- The process is in a state of statistical control.

The process capability is represented by mean $\pm 3\sigma$ when the quality characteristic output from the process shows normal distribution. This indicates standard deviation.

Process Capability Index (PC or Cp)

The index value is calculated by dividing the tolerance of a target characteristic by the process capability (6σ). The value calculated by dividing the difference between the mean (\bar{X}) and the standard value by 3 may be used to represent this index in cases of a unilateral tolerance. The process capability index assumes that a characteristic follows the normal distribution.

Note: If a characteristic follows the normal distribution, 99.74 % data is within the range $\pm 3\sigma$ from the mean.

Bilateral tolerance

$$C_p = \frac{USL - LSL}{6 \times \sigma}$$

USL: Upper specification limit

LSL: Lower specification limit

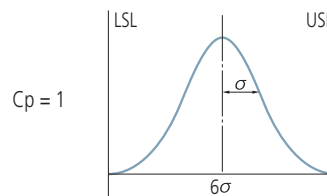
Unilateral tolerance ... If only the upper limit is stipulated

$$C_p = \frac{USL - \bar{X}}{3 \times \sigma}$$

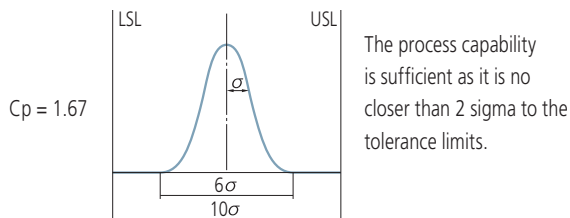
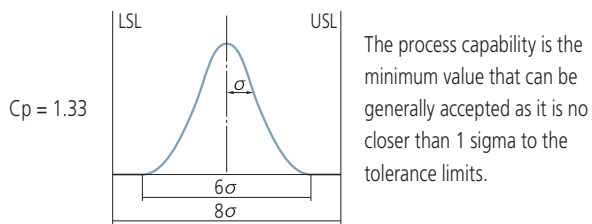
Unilateral tolerance ... If only the lower limit is stipulated

$$C_p = \frac{\bar{X} - LSL}{3 \times \sigma}$$

Specific examples of a process capability index (C_p) (bilateral tolerance)



The process capability is barely achieved as the 6 sigma process limits are coincident with the tolerance limits.

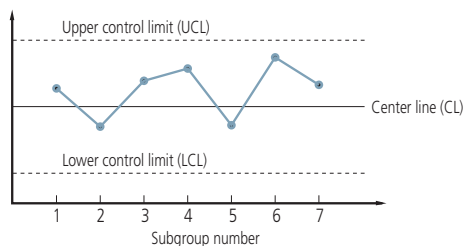


Note that C_p only represents the relationship between the tolerance limits and the process dispersion and does not consider the position of the process mean.

Note: A process capability index that takes into account the deviation between the specification center and the process mean is generally called C_{pk} . It is the upper tolerance (USL minus the mean) divided by 3 (half of process capability) or the lower tolerance (the mean value minus LSL) divided by 3, whichever is smaller.

Control Chart

Used to control the process by separating variations into those due to chance causes in the process and those due to a malfunction. It consists of one center line (CL) and the control limit lines rationally determined above and below it (UCL and LCL). It can be said that the process is in a state of statistical control if all points are within the upper and lower control limit lines without notable trends when the characteristic values that represent the process output are plotted. The control chart is a useful tool for controlling process output, and therefore quality.



Chance Causes

These causes of variation are of relatively low importance. Chance causes are technologically or economically impossible to eliminate even if they can be identified.

X-R Control Chart

A control chart used for process control that provides the most information on the process. An X-R control chart consists of the following:

- A control chart that uses the mean of each subgroup for control to monitor abnormal bias of the process mean,
- An R control chart that uses the range for control to monitor abnormal variation.

Usually, both charts are used together.

How to Read the Control Chart

Typical trends of successive point position in the control chart that are considered undesirable are shown below. These determination rules only provide a guideline. Take the process-specific variation into consideration when making determination rules. Assuming that the upper and the lower control limits are 3 away from the center line, divide the control chart into six regions at intervals of 1 to apply the following rules. These rules are applicable to the X control chart and the X control chart. Note that these 'trend rules for action' were formulated assuming a normal distribution.

-
- (1) There is a point beyond either of the control limit lines (± 3).
 - (2) Nine consecutive points are to one side of the center line.
 - (3) Six points consecutively increase or decrease.
 - (4) 14 points alternately increase and decrease.
 - (5) Two of three consecutive points are over ± 2 from the center line on either side.
 - (6) Four of five consecutive points are over ± 1 from the center line on either side.
 - (7) There are 15 consecutive points within ± 1 from the center line.
 - (8) There are eight consecutive points over ± 1 from the center line.

Note: This part of 'Quick Guide to Precision Measuring Instruments' (pages 4 and 5) has been written by Mitutoyo based on its own interpretation of the JIS Quality Control Handbook published by the Japanese Standards Association.

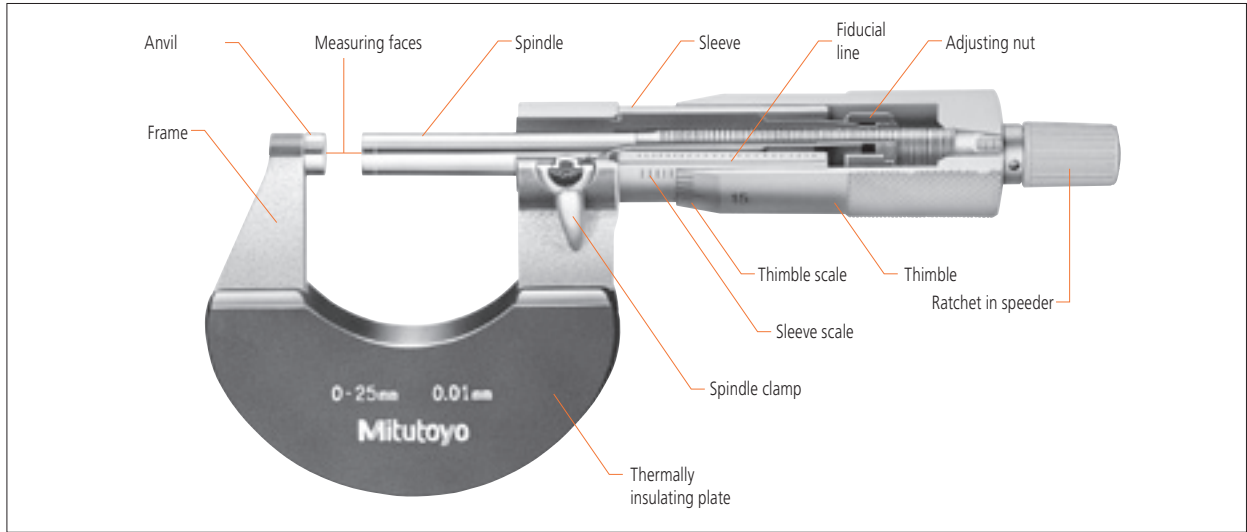
References

- JIS Quality Control Handbook (Japanese Standards Association) Z 8101:1981 Z 8101-1:1999 Z 8101-2:1999 Z 9020:1999 Z 9021:1998

Micrometers

Nomenclature

Standard Analog Outside Micrometer

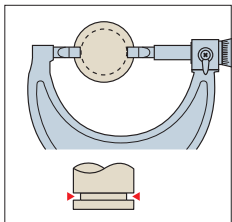


Digimatic Outside Micrometer



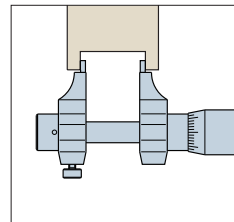
Special Purpose Micrometer Applications

For inside diameter, and narrow groove measurement



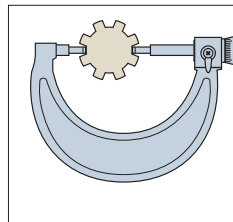
Blade micrometer

For small internal diameter, and groove width measurement



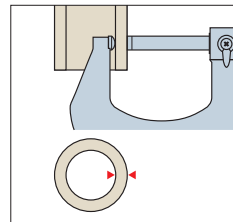
Inside micrometer, caliper type

For splined shaft diameter measurement



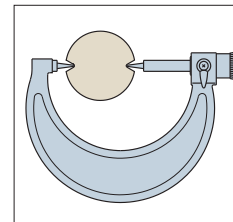
Spline micrometer

For pipe thickness measurement



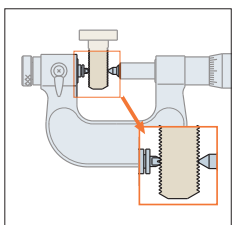
Spherical face micrometer

For root diameter measurement



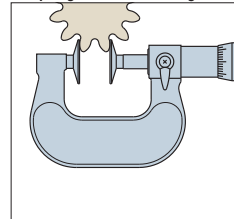
Point micrometer

Screw pitch diameter



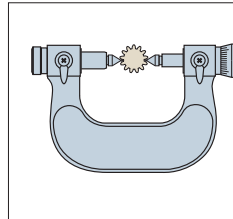
Screw thread micrometer

For root tangent measurement on spur gears and helical gears.



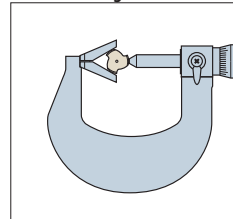
Disc type outside micrometer

Measurement of gear over-pin diameter



Ball tooth thickness micrometer

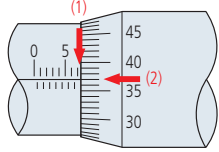
For measurement of 3- or 5-flute cutting tools



V-anvil micrometer

How to Read the Scale

Micrometer with standard scale (graduation: 0.01 mm)



(1) Outer sleeve reading 7. mm
 (2) Thimble reading + 0.37 mm
 Micrometer reading 7.37 mm

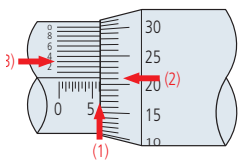
Note: 0.37 mm (2) is read at the position where the sleeve fiducial line is aligned to the thimble graduations.

The thimble scale can be read directly to 0.01 mm, as shown above, but may also be estimated to 0.001 mm when the lines are nearly coincident because the line thickness is 1/5 of the spacing between them.



Micrometer with vernier scale (graduation: 0.001 mm)

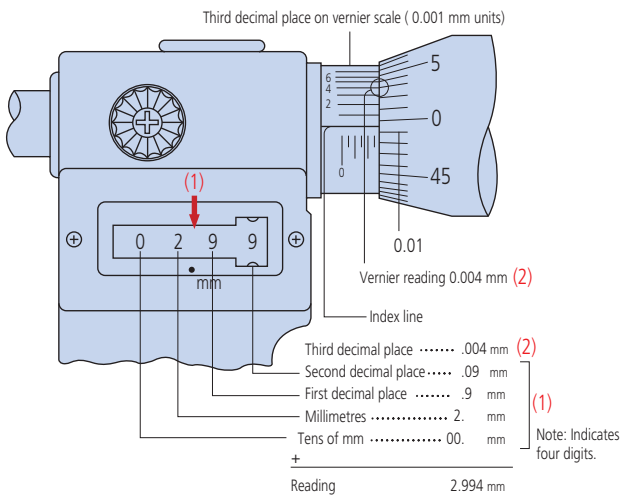
The vernier scale provided above the sleeve index line enables direct readings to be made to within 0.001 mm.



(1) Outer sleeve reading 6. mm
 (2) Thimble reading 0.21 mm
 (3) Reading from the vernier scale marking and thimble graduation line +0.003 mm
 Micrometer reading 6.213 mm

Note: 0.21 mm (2) is read at the position where the index line is between two graduations (21 and 22 in this case). 0.003 mm (3) is read at the position where one of the vernier graduations aligns with one of the thimble graduations.

Micrometer with mechanical-digit display (digital step: 0.001 mm)

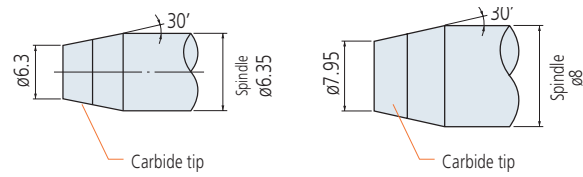


Note: 0.004 mm (2) is read at the position where a vernier graduation line corresponds with one of the thimble graduation lines.

Measuring Force Limiting Device

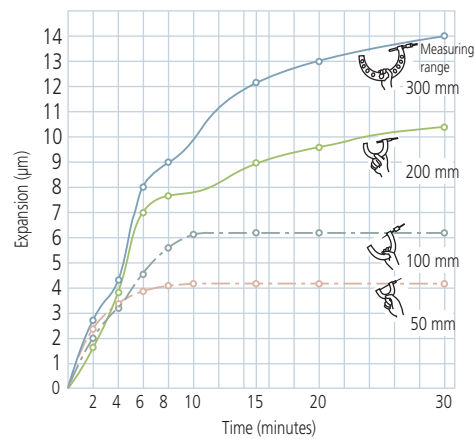
Varieties	Audible in operation	One-handed operation	Remarks
Ratchet stop 	Yes	Unsuitable	Audible clicking operation causes micro-shocks
Friction thimble (F type) 	No	Suitable	Smooth operation without shock or sound
Ratchet thimble 	Yes	Suitable	Audible operation provides confirmation of constant measuring force

Measuring Face Detail



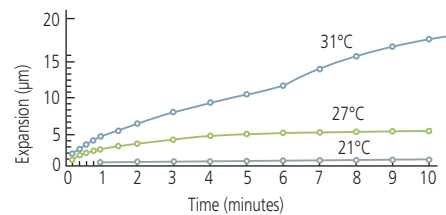
Note: The drawings above are for illustration only and are not to scale

Micrometer Expansion Due to Holding Frame with the Bare Hand



*The above graph shows micrometer frame expansion due to heat transfer from hand to frame when the frame is held in the bare hand which, as can be seen, may result in a significant measurement error due to temperature-induced expansion. When measuring by hand, care must be taken because the reference point will change (note that the graph values are not guaranteed values but experimental values).

Length Standard Expansion with Change of Temperature (for 200 mm Bar Initially at 20 °C)



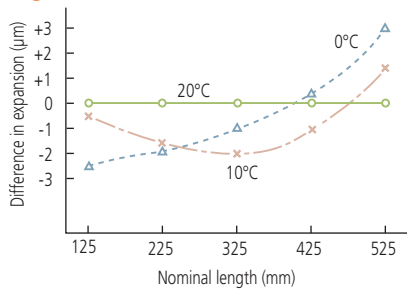
The above experimental graph shows how a particular micrometer standard expanded with time as people whose hand temperatures were different (as shown) held the end of it at a room temperature of 20 °C.

This graph shows that it is important not to set a micrometer while directly holding the micrometer standard but to make adjustments only while wearing gloves or lightly supporting the length standard by its heat insulators.

When performing a measurement, note that it takes time until the expanded micrometer standard returns to the original length.

Micrometers

Difference in Thermal Expansion Between Micrometer and Length Standard



*Values are not guaranteed values but experimental values.

The above graph shows the results for each of the sizes from 125 through 525 mm at each temperature under the following time-series conditions.

1. The micrometer and its standard were left at a room temperature of 20°C for about 24 hours.
 2. The start point was adjusted using the micrometer standard after the temperature of the micrometer and the standard stabilized.
 3. The micrometer with its standard were left at the temperatures of 0°C and 10°C for about one hour.
 4. Measurement of each start point.
- This graph shows that both the micrometer and its standard must be left at the same location for at least several hours before adjusting the start point.

Hooke's Law

Hooke's law states that strain in an elastic material is proportional to the stress causing that strain, providing the strain remains within the elastic limit for that material.

Effect of Changing Support Method and Orientation

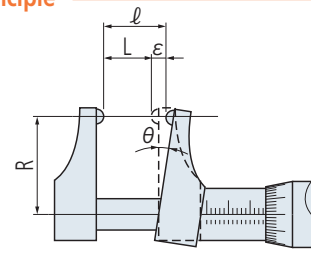
(Unit: µm)

The tables below show how the zero point changes due to differences in support orientation—such “Supported only at the center,” “Supported at the center in a lateral orientation,” and “Supported by hand downward”—after zero setting in the “Supported at the bottom and center” case. If the start point is not aligned using the same support method and orientation as the actual measurement, the values will change from the positions shown in the table below. Therefore, aligning the start point using the same support method and orientation as the measurement is recommended.

Supporting method	Supported at the bottom and center	Supported only at the center
Attitude		
Maximum measuring length (mm)		
325	0	-5.5
425	0	-2.5
525	0	-5.5
625	0	-11.0
725	0	-9.5
825	0	-18.0
925	0	-22.5
1025	0	-26.0
Supporting method	Supported at the center in a lateral orientation.	Supported by hand downward.
Attitude		
Maximum measuring length (mm)		
325	+1.5	-4.5
425	+2.0	-10.5
525	-4.5	-10.0
625	0.0	-5.5
725	-9.5	-19.0
825	-5.0	-35.0
925	-14.0	-27.0
1025	-5.0	-40.0

*Values are not guaranteed values but experimental values.

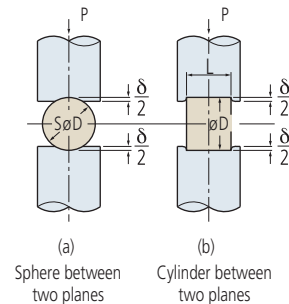
Abbe's Principle



Abbe's principle states that “maximum accuracy is obtained when the scale and the measurement axes are common”. This is because any variation in the relative angle (θ) of the moving measuring jaw on an instrument, such as a caliper jaw micrometer, causes displacement that is not measured on the instrument's scale and this is an Abbe error ($\epsilon = L - L$ in the diagram). Spindle straightness error, play in the spindle guide or variation of measuring force can all cause (θ) to vary, and the error increases with R.

Hertz's Formula

Hertz's formula give the apparent reduction in diameter of spheres and cylinders due to elastic compression when measured between plane surfaces. The formula is useful for determining the deformation of a workpiece caused by the measuring force in point and line contact situations.



Assuming that the material is steel and units are as follows:

Modulus of elasticity: $E = 205 \text{ GPa}$

Amount of deformation: δ (µm)

Diameter of sphere or cylinder: D (mm)

Length of cylinder: L (mm)

Measuring force: P (N)

a) Apparent reduction in diameter of sphere

$$\delta_1 = 0.82 \sqrt[3]{P/D}$$

b) Apparent reduction in diameter of cylinder

$$\delta_2 = 0.094 \times (P/L)^{3/4} \sqrt{1/D}$$

Major Measurement Errors of the Screw Micrometer

Error cause	Maximum possible error	Precautions for eliminating errors	Error that might not be eliminated even with precautions
Micrometer feed error	3 µm	1. Correct the micrometer before use.	±1 µm
Anvil angle error	±5 µm assuming the error of a half angle is 15 minutes	1. Measure the angle error and correct the micrometer. 2. Adjust the micrometer using the same thread gage as the workpiece.	±3 µm expected measurement error of half angle
Due to anvil difference	+10 µm		+3 µm
Influence of measuring force	±10 µm	1. Use a micrometer with a low measuring force if possible. 2. Always use the ratchet stop. 3. Adjust the micrometer using a thread gage with the same pitch.	+3 µm
Angle error of thread gage	±10 µm	1. Perform correction calculation (angle). 2. Correct the length error. 3. Adjust the micrometer using the same thread gage as the workpiece.	+3 µm
Length error of thread gage	$\pm (3 + \frac{L}{25}) \mu\text{m}$	1. Perform correction calculation. 2. Adjust the micrometer using the same thread gage as the workpiece.	±1 µm
Workpiece thread angle error	JIS 2 grade error of half angle ±229 minutes -91 µm +71 µm	1. Minimize the angle error as much as possible. 2. Measure the angle error and perform correction calculation. 3. Use the three-wire method for a large angle error.	Error of half angle ±8 µm at ±23 minutes
Cumulative error	(±117+40)µm	Aggregate value of possible errors	+26 µm -12 µm

Screw Pitch Diameter Measurement

Three-wire method

The screw pitch diameter can be measured with the three-wire method as shown in the figure.

Calculate the pitch diameter (E) with equations (1) and (2).

Metric thread or unified screw (60°)

$$E = M - 3d + 0.866025P \dots\dots\dots (1)$$

Whitworth thread (55°)

$$E = M - 3.16568d + 0.960491P \dots\dots\dots (2)$$

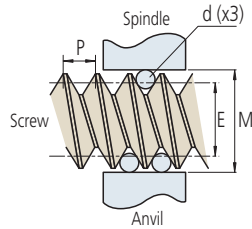
d = Wire diameter

E = Screw pitch diameter

M = Micrometer reading including three wires

P = Screw pitch

(Convert inches to millimeters for unified screws.)



Thread type	Optimal wire size at D
Metric thread or unified screw (60°)	0.577P
Whitworth thread (55°)	0.564P

Major Measurement Errors of the Three-wire Method

Error cause	Precautions for eliminating errors	Possible error	Error that might not be eliminated even with precautions
Pitch error (Workpiece)	1. Correct the pitch error $\delta p = \delta E$ 2. Measure several points and adopt their average. 3. Reduce single pitch errors.	Pitch error $\pm 18 \mu\text{m}$ at 0.02 mm	$\pm 3 \mu\text{m}$
Error of half angle (Workpiece)	1. Use the optimal wire diameter. 2. No correction is needed.	$\pm 0.3 \mu\text{m}$	$\pm 0.3 \mu\text{m}$
Error due to anvil difference	1. Use the optimal wire diameter. 2. Use the wire which has a diameter close to the average at the one wire side.	$\pm 8 \mu\text{m}$	$\pm 1 \mu\text{m}$
Wire diameter error	1. Use the predetermined measuring force appropriate for the pitch. 2. Use the predetermined width of measurement edge. 3. Use a stable measuring force.	$-3 \mu\text{m}$	$-1 \mu\text{m}$
Cumulative error		In the worst case $+20 \mu\text{m}$ $-35 \mu\text{m}$	When measured carefully $+3 \mu\text{m}$ $-5 \mu\text{m}$

One-wire method

The pitch diameter of odd-fluted tap can be measured using the V-anvil micrometer with the one-wire method. Obtain the measured value (M_1) and calculate M with equation (3) or (4).

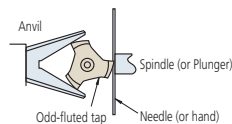
M_1 = Micrometer reading during one-wire measurement

D = Odd-fluted tap diameter

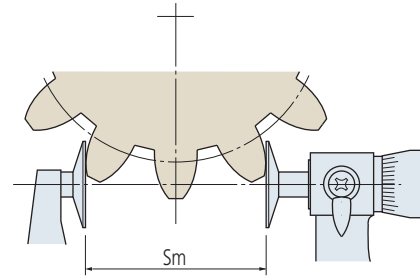
Tap with three flutes : $M = 3M_1 - 2D \dots\dots\dots (3)$

Tap with five flutes : $M = 2.2360M_1 - 1.2360D \dots\dots\dots (4)$

Then, assign the calculated M to equation (1) or (2) to calculate the pitch diameter (E).



Root Tangent Length



Formula for calculating a root tangent length (S_m):

$$S_m = m \cos \alpha_0 \{ \pi (Zm - 0.5) + Z \text{inv } \alpha_0 \} + 2Xm \sin \alpha_0$$

Formula for calculating the number of teeth within the root tangent length (Zm'):

$$Zm' = Z \cdot K(f) + 0.5 \quad (Zm \text{ is the integer closest to } Zm')$$

Here, $K(f) = \frac{1}{\pi} \{ \sec \alpha_0 \sqrt{(1+2f)^2 - \cos^2 \alpha_0} - \text{inv } \alpha_0 - 2f \tan \alpha_0 \}$

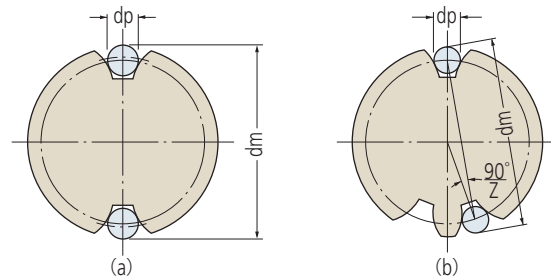
However, $f = \frac{X}{Z}$

- m: Module
- α_0 : Pressure angle
- Z: Number of teeth
- X: Addendum modification coefficient
- S_m : Root tangent length
- Zm : Number of teeth within the root tangent length

inv 20° = 0.014904
inv 14.5° = 0.0055448

Gear Measurement

Over-pin method



For a gear with an even number of teeth:

$$d_m = d_p + \frac{d_g}{\cos \phi} = d_p + \frac{z \cdot m \cdot \cos \alpha_0}{\cos \phi}$$

For a gear with an odd number of teeth:

$$d_m = d_p + \frac{d_g}{\cos \phi} \cdot \cos \left(\frac{90^\circ}{z} \right) = d_p + \frac{z \cdot m \cdot \cos \alpha_0}{\cos \phi} \cdot \cos \left(\frac{90^\circ}{z} \right)$$

However,

$$\text{inv } \phi = \frac{d_p}{d_g} - \frac{X}{z} = \frac{d_p}{z \cdot m \cdot \cos \alpha_0} - \left(\frac{\pi}{2z} - \text{inv } \alpha_0 \right) + \frac{2 \tan \alpha_0}{z} \cdot X$$

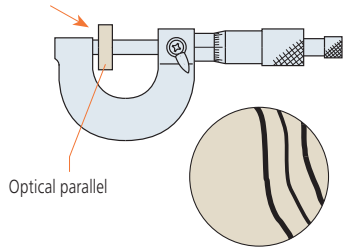
Obtain ϕ (inv ϕ) from the involute function table.

- z: Number of teeth
- α_0 : Pressure angle teeth
- m: Module
- X: Addendum modification coefficient

Micrometers

Testing Parallelism of Micrometer Measuring Faces

Optical parallel reading direction on the spindle side



Fringes on the spindle side

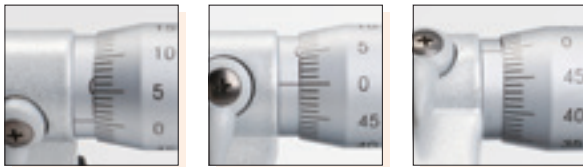
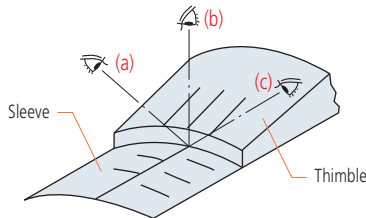
1. Wring the parallel to the anvil measuring face.
2. Close the spindle on the parallel using standard measuring force and count the number of red interference fringes seen on the measuring face of the spindle in white light.

In the above figure a parallelism of approximately $1\ \mu\text{m}$ is obtained from $0.32\ \mu\text{m} \times 3 = 0.96\ \mu\text{m}$.

General Notes on Using the Micrometer

1. Carefully check the type, measuring range, accuracy, and other specifications to select the appropriate model for your application.
2. Leave the micrometer and workpiece at room temperature long enough for their temperatures to equalize before making a measurement.
3. Look directly at the fiducial line when taking a reading against the thimble graduations.

If the graduation lines are viewed from an angle, the correct alignment position of the lines cannot be read due to parallax error.

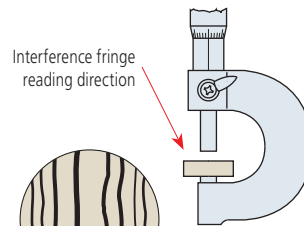


(a) From above the index line (b) Looking directly at the index line (c) From below the index line

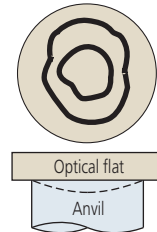
4. Wipe off the measuring faces of both the anvil and spindle with lint-free paper set the start (zero) point before measuring.



Testing Flatness of Micrometer Measuring Faces

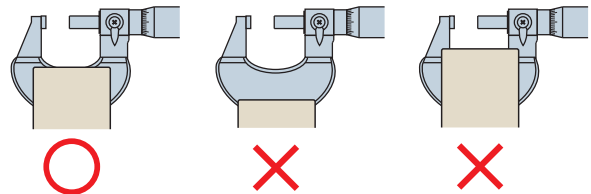


Furrow-like depression
 $0.32\ \mu\text{m} \times 4 = 1.28\ \mu\text{m}$ with flatness of approximately $1.3\ \mu\text{m}$



Mortar-like depression
 $0.32\ \mu\text{m} \times 2 = 0.64\ \mu\text{m}$ with flatness of approximately $0.6\ \mu\text{m}$

5. Wipe away any dust, chips and other debris from the circumference and measuring face of the spindle as part of daily maintenance. In addition, sufficiently wipe off any stains and fingerprints on each part with dry cloth.
6. Use the constant-force device correctly so that measurements are performed with the correct measuring force.
7. When attaching the micrometer onto a micrometer stand, the stand should clamp the center of the micrometer frame. Do not clamp with excessive force when attaching.



8. Be careful not to drop or bump the micrometer on anything. Do not rotate the micrometer thimble using excessive force.
9. After using the Micrometer for a long period of time or when there is no protective oil film visible, lightly apply anti-corrosion oil by wiping it with a cloth soaked with the oil.
10. Notes on storage:
 - Avoid storing the micrometer in direct sunlight.
 - Store the micrometer in a ventilated place with low humidity.
 - Store the micrometer in a place with little dust.
 - Store the micrometer in a case or other container, which should not be kept on the floor.
 - Store with the measuring faces open about 0.1 to 1 mm.
 - Do not store the micrometer in a clamped state.

Micrometer Performance

JIS B 7502 was revised and issued in 2016 as the Japanese Industrial Standards of the micrometer and "Industrial error" which indicates micrometer performance, was changed to "Indication error".

Full surface contact error is the most important micrometer indication error. The indication error is limited by the maximum permissible error (MPE). In other words, MPE has the same meaning as tolerance. The following describes the standard inspection method including the revised content of JIS 2016.

Maximum Permissible Error of Full Surface Contact Error J MPE [JIS B 7502: 2016]

The full surface contact error of the outside micrometer is an indication error measured by contacting the entire measuring surface with the object to be measured at an arbitrary point in the measuring range.

The full surface contact error can be obtained by adjusting the reference point using a constant pressure device with the minimum measuring length of the micrometer, inserting a grade 0 or 1 gauge block prescribed in JIS B 7506 or an equivalent or higher gauge between the measuring surfaces (Fig. 3), and then subtracting the dimensions of the gage block from the indication value of the micrometer using a constant pressure device.

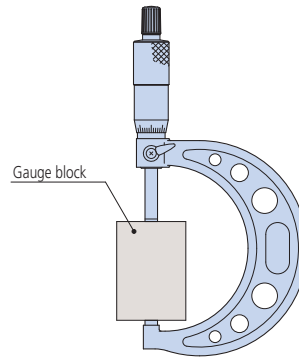


Fig: Measurement of full surface contact error

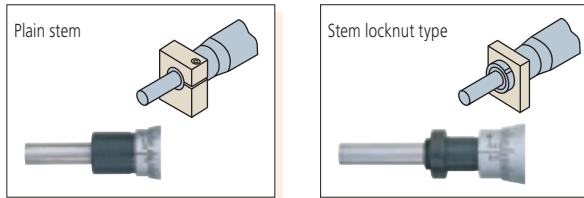
Micrometer Heads

Key Factors in Selection

Key factors in selecting a micrometer head are the measuring range, spindle face, stem, graduations, thimble diameter, etc.

Select the micrometer that best suits your purpose by referring to its particular characteristics.

Stem

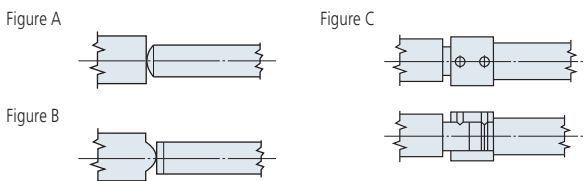


- The stem used to mount a micrometer head is classified as a "plain type" or "clamp nut type" as illustrated above. The stem diameter is manufactured to a nominal Metric or Imperial size with an h6 tolerance.
- The installations method have the following features:
 - Clamp nut stem: Allows fast and secure clamping of the linear gage head.
 - Plain stem: Wider range of application with positional adjustment in the axial direction on final installation, but requires a split-fixture clamping arrangement or adhesive fixing.
- General-purpose mounting fixtures are available as optional accessories.

Measuring Faces



- A flat measuring face is often specified where a micrometer head is used as a measurement tool.
- When a micrometer head is used as a feed device, a spherical face can minimize errors due to misalignment (Figure A). Alternatively, the flat face and spherical face can be reversed so that the spindle can bear against a sphere, such as a carbide ball (Figure B).
- A non-rotating spindle type micrometer head or one fitted with an antirotation device on the spindle (Figure C) can be used if a twisting action on the workpiece must be avoided.
- If a micrometer head is used as a stop, then a flat face both on the spindle and the face it contacts provides durability.



Non-Rotating Spindle

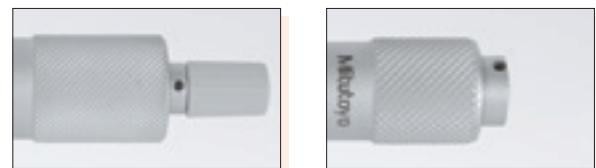
A non-rotating spindle type head does not exert a twisting action on a workpiece, which may be an important factor in some applications.

Spindle Thread Pitch

- The standard type head has a 0.5 mm pitch.
- 1 mm-pitch type:
 - Quicker to positioning, etc., than the standard type and avoids the possibility of a 0.5 mm reading error. Excellent load-bearing characteristics due to larger screw thread.
- 0.25 mm or 0.1 mm-pitch type
 - This type is the best for fine-feed or fine-positioning applications.

Constant-force Device

- A micrometer head fitted with a constant-force device (ratchet or friction thimble) is recommended for measurement applications.
- If using a micrometer head as a stop, or where saving space is a priority, a head without a ratchet is probably the best choice.



Micrometer head with constant-force device

Micrometer head without constant-force device (no ratchet)

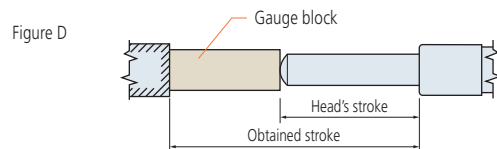
Spindle Clamp

- When using a micrometer head as a stopper, problems caused by loosening can be prevented by using a micrometer head with a spindle clamp. The spindle clamp also prevents the spindle from changing position when the clamp is operated, providing the user with peace of mind.



Measuring Range (Stroke)

- When choosing a measuring range for a micrometer head, allow an adequate margin in consideration of the expected measurement stroke. Six stroke ranges, 5 mm to 50 mm, are available for standard micrometer heads.
- If a long stroke of over 50 mm is required, the concurrent use of a gauge block can extend the effective measuring range. (Figure D)



- In this guide, the range (or stroke end) of the thimble is indicated by a dashed line. Consider the thimble as moving within the range of the stroke ends to the position indicated by the line when designing the jig.

Ultra-fine Feed Applications

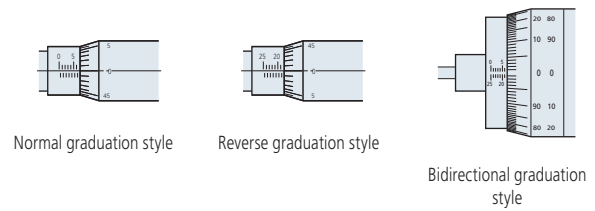
- Dedicated micrometer heads are available for manipulator applications, etc., which require ultra-fine feed or adjustment of spindle.

Thimble Diameter

- The diameter of a thimble greatly affects its usability and the "fineness" of positioning. A small-diameter thimble allows quick positioning whereas a large-diameter thimble allows fine positioning and easy reading of the graduations. Some models combine the advantages of both features by mounting a coarse-feed thimble (speeder) on the large-diameter thimble.



Graduation Styles



- Care is needed when taking a reading from a mechanical micrometer head, especially if the user is unfamiliar with the model.
- The "normal graduation" style, identical to that of an outside mounted micrometer, is the standard. For this style the reading increases as the spindle retracts into the body.
- On the contrary, in the "reverse graduation" style the reading increases as the spindle advances out of the body.
- The "bidirectional graduation style" is intended to facilitate measurement in either direction. The numbers are displayed in black and red in the respective directions for easy reading.
- Micrometer heads with a mechanical or electronic digital display, which allow direct reading of a measurement value, are also available. These types are free from misreading errors. A further advantage is that the electronic digital display type can enable computer-based storage and statistical processing of measurement data.

Guidelines for Self-made Fixtures

A micrometer head should be mounted by the stem. It must be mounted securely and precisely using a clamping method that does not exert excessive compression on the stem. There are three common mounting methods as shown below. Method (3) is not recommended. Adopt methods (1) or (2) wherever possible.

(Unit: mm)

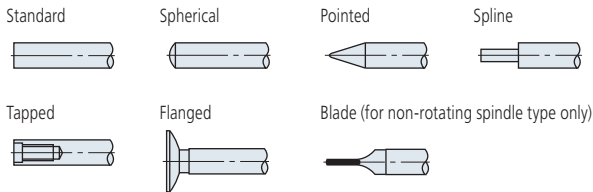
Mounting method	(1) Clamp nut				(2) Split-body clamp				(3) Setscrew clamp			
	Points to keep in mind											
Stem diameter	ø9.5	ø10	ø12	ø18	ø9.5	ø10	ø12	ø18	ø9.5	ø10	ø12	ø18
Mounting hole	G7				G7				H5			
Fitting tolerance (mm)	+0.005~+0.020		+0.006~+0.024		+0.005~+0.020		+0.006~+0.024		0~+0.006		0~+0.008	
Precautions	Care should be taken to make Face A square to the mounting hole. The stem can be damped without any problem at squareness within 0.16/6.5.				Remove burrs generated on the wall of the mounting hole by the slitting operation.				M3x0.5 or M4x0.7 is an appropriate size for the setscrew. Limit countersinking into stem to 90°x0.5 and be careful not to damage the stem in the process.			

Micrometer Heads

Custom-built Products (Product Example Introductions)

Micrometer heads have applications in many fields of science and industry and Mitutoyo offers a wide range of standard models to meet customers' needs. Mitutoyo can also custom build a head incorporating features better suited to your special application. Please feel free to contact Mitutoyo about the possibilities - even if only one custom-manufactured piece is required.

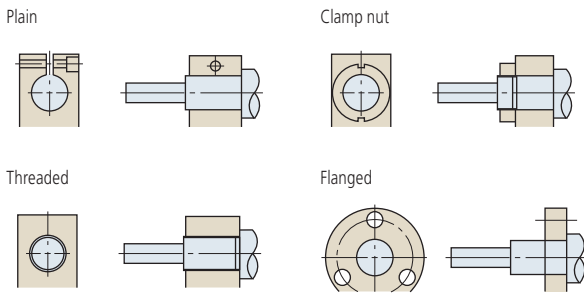
1. Spindle-end types



*A long spindle type is also available. Please consult Mitutoyo for details.

2. Stem types

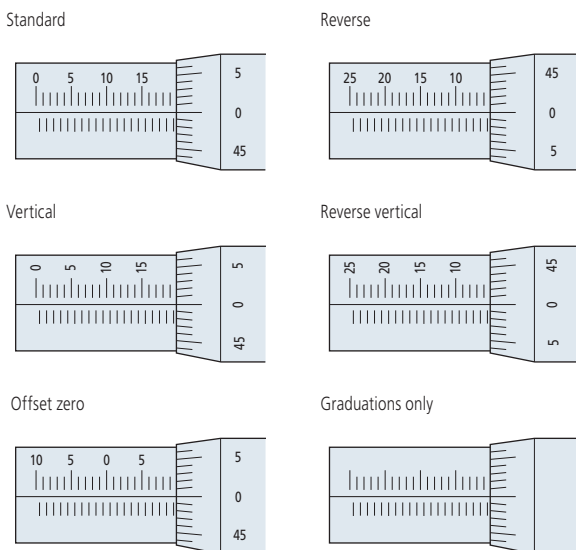
A custom stem can be manufactured to suit the mounting fixture.



3. Scale graduation schemes

Various barrel and thimble scale graduation schemes, such as reverse and vertical, are available.

Please consult Mitutoyo for ordering a custom scheme not shown here.

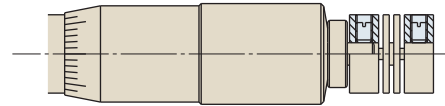


4. Logo engraving

A specific logo can be engraved as required.

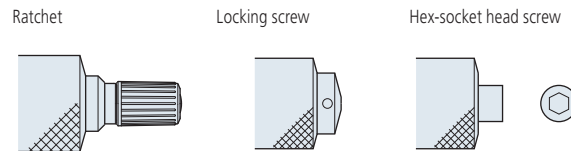
5. Motor Coupling

Couplings for providing motor drive to a head can be designed.



6. Thimble mounting

Thimble mounting methods including a ratchet, setscrew, and hex-socket head screw types are available.



7. Spindle-thread pitch

Pitches of 1 mm for fast-feed applications or 0.25 mm and 0.1 mm for fine-feed can be supplied as alternatives to the standard 0.5 mm. Inch pitches are also supported. Please consult Mitutoyo for details.

8. Lubricant for spindle threads

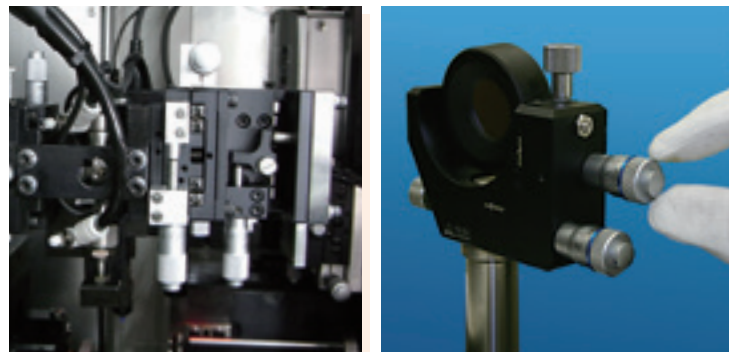
Lubrication arrangements can be specified by the customer.

9. All-stainless construction

All components of a head can be manufactured in stainless steel.

10. Simple packaging

Large-quantity orders of micrometer heads can be delivered in simple packaging for OEM purposes.



Maximum Loading Capacity of Micrometer Heads

The maximum loading capacity of a micrometer head depends mainly on the method of mounting. It also depends greatly on the conditions of usage, such whether the loading is static or dynamic or whether the head will be used as a stopper, for example. Therefore the maximum loading capacity of each model cannot be definitively specified. The loading limits recommended by Mitutoyo (at less than 100,000 revolutions if used for measuring within the guaranteed accuracy range) and the results of static load tests using a small micrometer head are given below.

1. Recommended maximum loading limit

		Maximum loading limit
Standard type	Spindle pitch: 0.5 mm	39.2 N (4 kgf) *
	Spindle pitch: 0.1 mm/0.25 mm	19.6 N (2 kgf)
High-functionality type	Spindle pitch: 0.5 mm	39.2 N (4 kgf)
	Spindle pitch: 1.0 mm	58.8 N (6 kgf)
	Non-rotating spindle	19.6 N (2 kgf)
	MHF micro-fine feed type (with a differential mechanism)	

* Up to approx. 19.6 kgf only for MHT

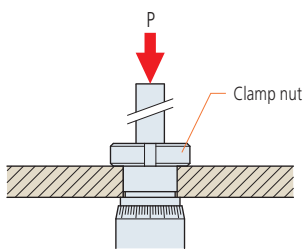
2. Static load test for micrometer heads (using 148-104/148-103 for this test)

(Test method)

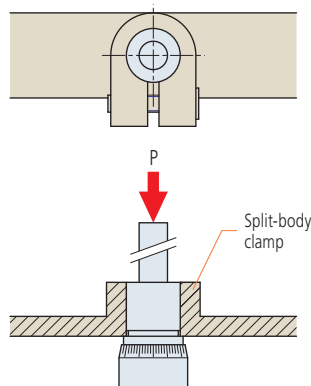
Micrometer heads were set up as shown and the force at which the head was damaged or pushed out of the fixture with a static load was applied in direction P.

(In the tests no account was taken of the guaranteed accuracy range.)

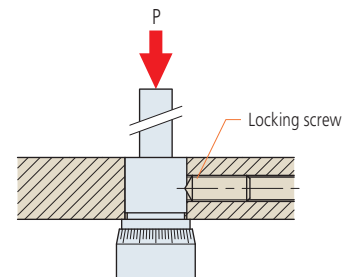
(1) Clamp nut



(2) Split-body clamp

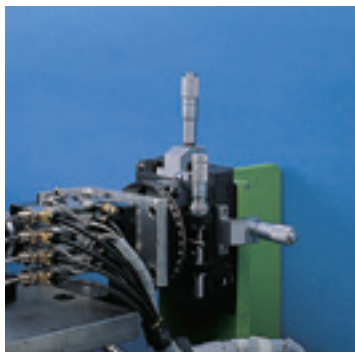


(3) Setscrew clamp



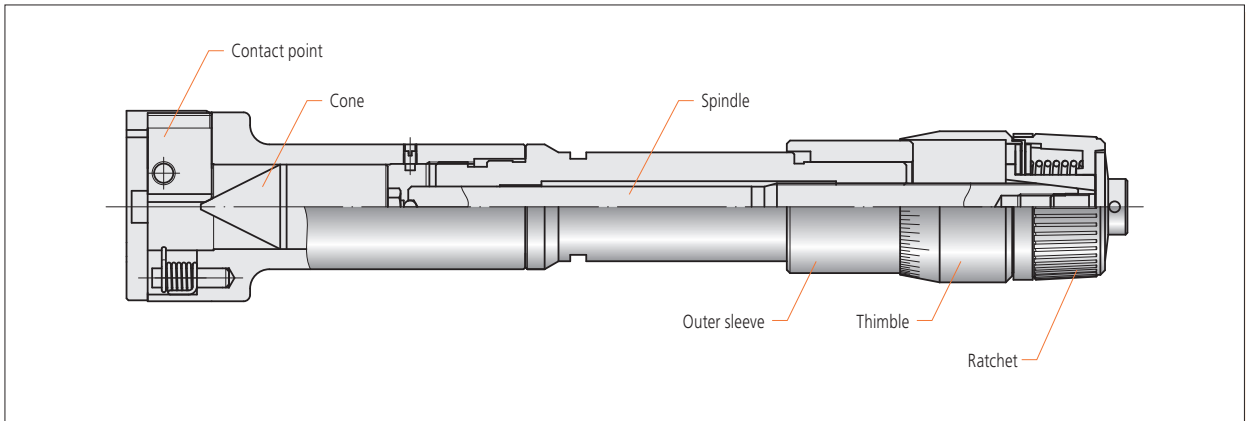
Mounting method	Damaging / dislodging load
(1) Clamp nut	Damage to the main unit will occur at 8.63 to 9.8 kN (880 to 1000 kgf).
(2) Split-body clamp	The main unit will be pushed out of the fixture at 0.69 to 0.98 kN (70 to 100 kgf).
(3) Setscrew clamp	Damage to the setscrew will occur at 0.69 to 1.08 kN (70 to 110 kgf).

Note: These load values should only be used as an approximate guide.



Inside Micrometers

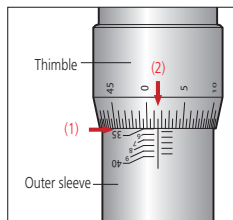
Nomenclature (Holtest)



Taking Readings

Graduation 0.005 mm

(1) Outer sleeve reading:	35 mm
(2) Thimble reading:	0.015 mm
Holtest reading:	35.015 mm

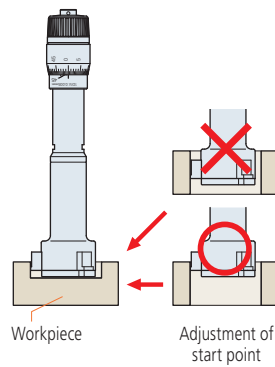


Changes in Measured Values at Different Measuring Points

When Holtest is used, the measured value differs between measurement across the anvil and the measurement only at the tip of the anvil due to the product mechanism.

Adjust the start point under the same condition before measurement.

When you use the tip of the anvil for measurement, adjust the start point for using the tip of the anvil.



Measurement Error Due to Inside Micrometer Temperature Change

Temperature changes cause measuring tools to produce errors in measurement. When making a measurement by holding an inside micrometer directly in the hand, it is necessary to prevent expansion of the micrometer due to body temperature by holding the thermally insulating plate with gloves, etc.

Effect of Misalignment on Accuracy (Inside Micrometer)

Figure 1

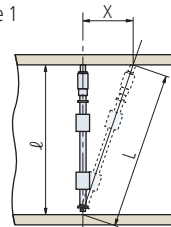
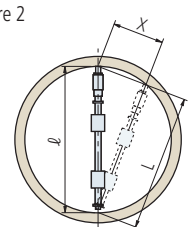


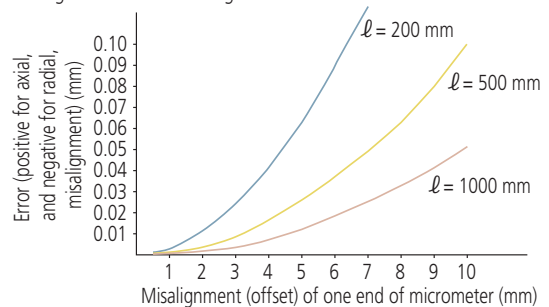
Figure 2



l : Inside diameter to be measured
 L : Length measured with axial offset X
 X : Offset in axial direction
 Δl : Error in measurement
 $\Delta l : L - l = \sqrt{l^2 + X^2} - l$

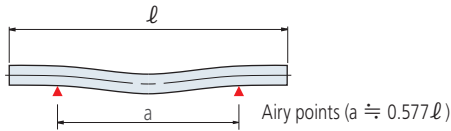
l : Inside diameter to be measured
 L : Length measured with axial offset X
 X : Offset in axial direction
 Δl : Error in measurement
 $\Delta l : L - l = \sqrt{l^2 - X^2} - l$

If the Inside Micrometer is misaligned in the axial or radial direction by an offset distance X when a measurement is taken, as in Figures 1 and 2, then that measurement will be in error as shown in the graph below (constructed from the formula given above). The error is positive for axial misalignment and negative for radial misalignment.

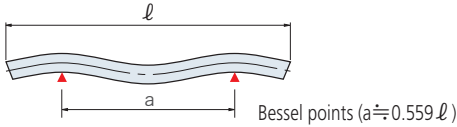


Airy and Bessel Points

When a length standard bar or inside micrometer lies horizontally, supported as simply as possible at two points, it bends under its own weight into a shape that depends on the spacing of those points.



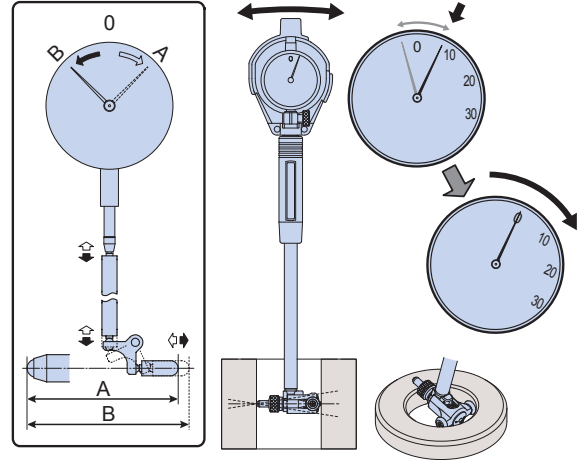
The ends of a bar (or micrometer) can be made exactly horizontal by spacing the two supports symmetrically as shown above.



The change in length of a bar (or micrometer) due to bending can be minimized by spacing the two supports symmetrically as shown above.

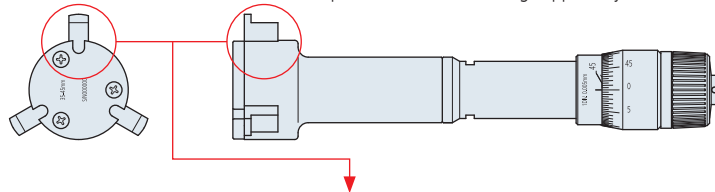
Reference Point Setting (2-point Gages)

Conduct reference point setting with a ring gage or cylinder master gage. Insert the bore gage into the ring gage, vertically or horizontally swing the bore gage, and set the point where the indicator reads the maximum value as the reference point.



Custom-ordered Products (Holtest / Borematic)

Mitutoyo can custom-build an inside micrometer best suited to your special application. Please feel free to contact Mitutoyo about the possibilities - even if only one custom-manufactured piece is required. Please note that, depending on circumstances, such a micrometer will usually need to be used with a master setting ring for accuracy assurance. (A custom-ordered micrometer can be made compatible with a master ring supplied by the customer. Please consult Mitutoyo.)



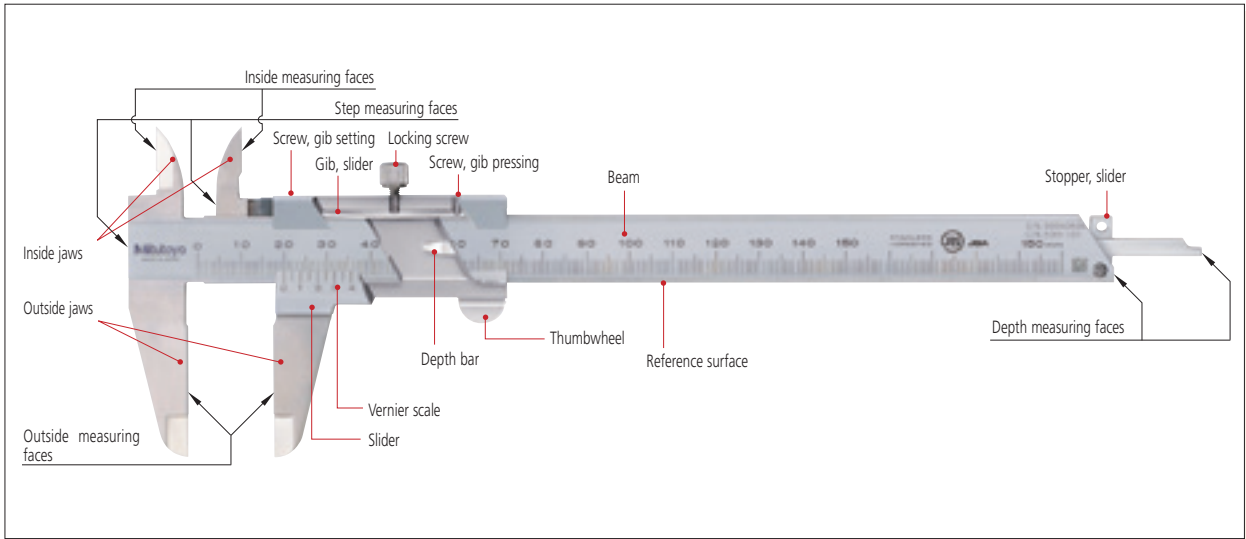
Type	Workpiece profile (example)	Contact point tip profile (example)	Remarks
Square groove		Tip radius R that can measure the minimum diameter (different for each size). W=1 or more.	<ul style="list-style-type: none"> Can measure the diameter of variously shaped inside grooves and splines. Minimum measurable groove diameter: Approximately 16 mm (differs depending on the workpiece profile.) Dimension ℓ should be as follows: For W = less than 2 mm: ℓ = less than 2 mm For W = 2 mm or more: ℓ = 2 mm as the standard value which can be modified according to circumstances. The number of splines or serrations is limited to a multiple of 3. Details of the workpiece profile should be provided at the time of placing a custom-order. If your application needs a measuring range different from that of the standard inside micrometer an additional initial cost for the master ring gage will be required.
Round groove		Tip radius R that can measure the minimum diameter (different for each size). W=1 or more, R=0.5 or more.	
Spline		W=0.5 or more. Tip radius R that can measure the minimum diameter (different for each size).	
Serration		45° or more. R=0.3 or more.	
Screw			

*Mitutoyo will manufacture products to accommodate other applications.
 *Prices, delivery times, and other details will vary depending on the nature and content of the special order.
 *Please contact your nearest Mitutoyo sales office for orders.

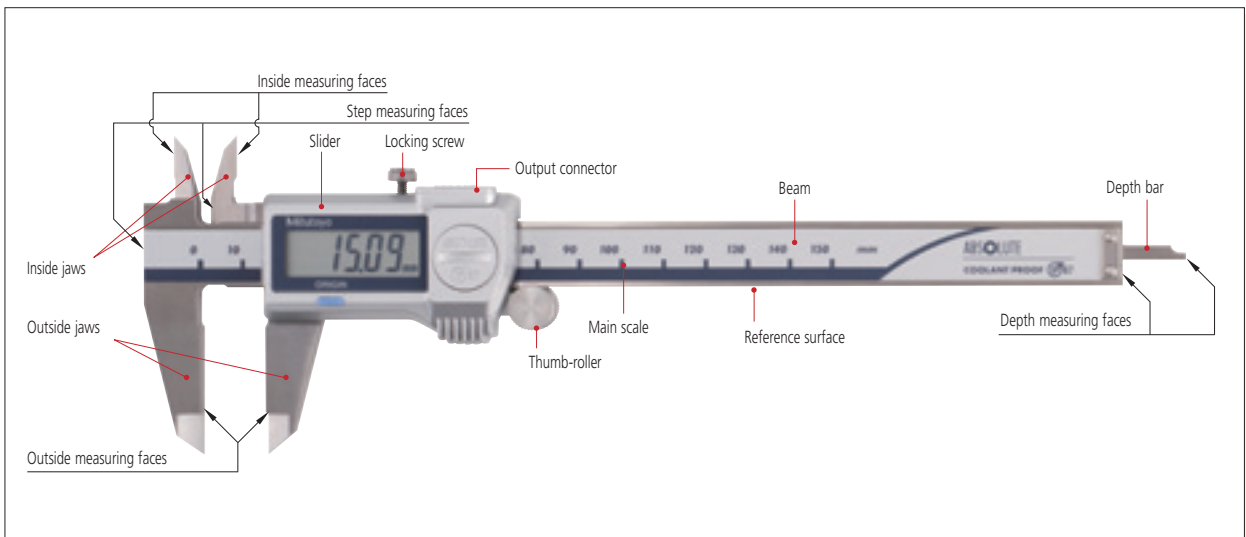
Calipers

Nomenclature

Vernier Caliper

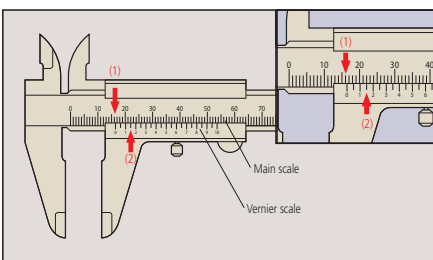


Absolute Digimatic Caliper



Taking Readings

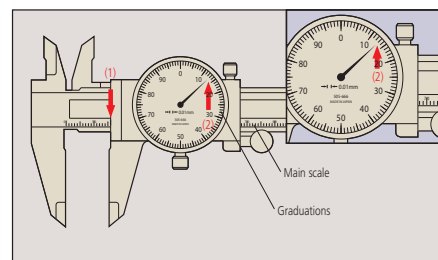
Calipers



Minimum reading: 0.05 mm

(1) Main scale reading:	16 mm
(2) Vernier scale reading:	0.15 mm
Calipers reading:	16.15 mm

Dial Calipers



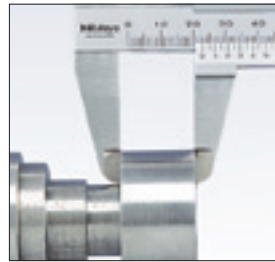
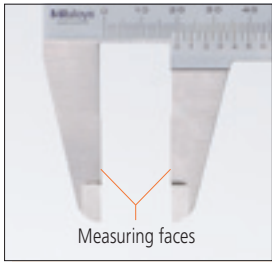
Minimum reading: 0.01 mm

(1) Main scale reading:	16 mm
(2) Graduations reading:	0.13 mm
Dial calipers reading:	16.13 mm

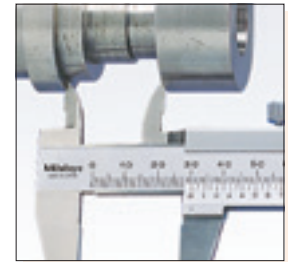
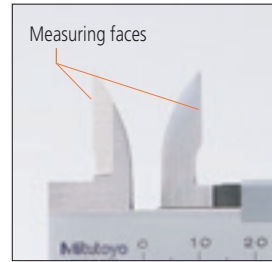
Note: Above left, 0.15 mm (2) is read at the position where a main scale graduation line corresponds with a vernier graduation line.

Measurement Examples

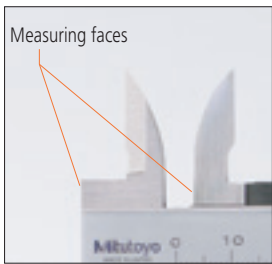
Outside measurement



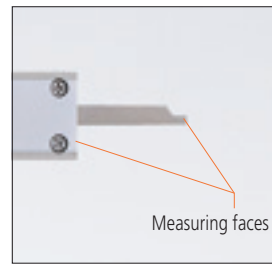
Inside measurement



Step measurement

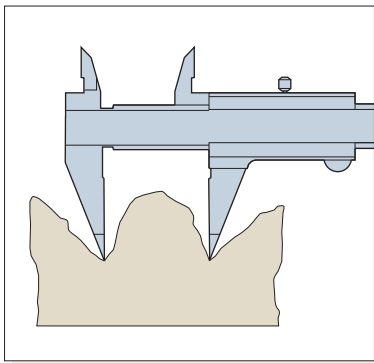


Depth measurement



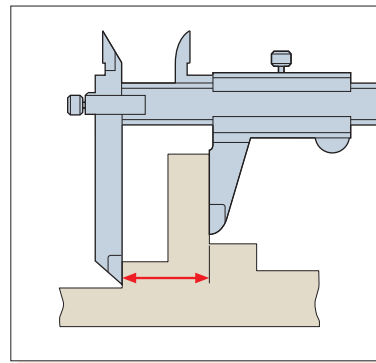
Special Purpose Caliper Applications

For uneven surface measurement



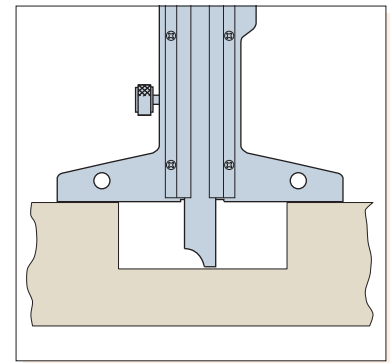
Point jaw type

For stepped feature measurement



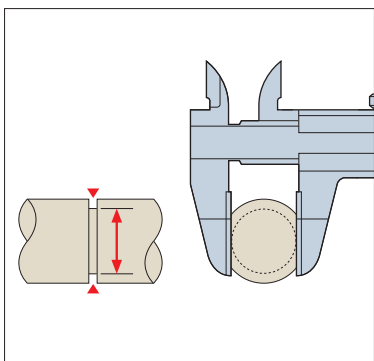
Offset jaw type

For depth measurement



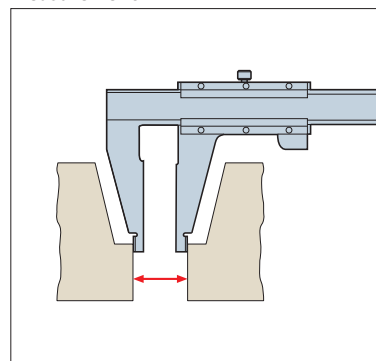
Depth type

For diameter of narrow groove measurement



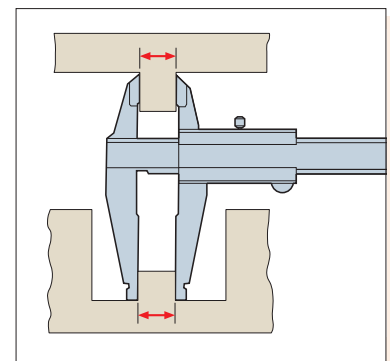
Blade jaw type

Ordinary outside measurement
For inside diameter of stepped hole measurement



Neck-type calipers

Ordinary outside measurement
For stepped hole measurement



Tube thickness-type calipers

Calipers

Vernier Scale

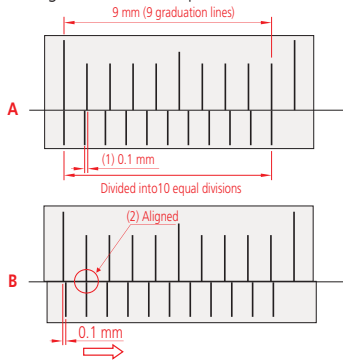
This is a short auxiliary scale that enables accurate interpolation between the divisions of a longer scale without using mechanical magnification.

Specifically, n divisions on a vernier scale are the same length as $n-1$ divisions on the main scale it works with, and n defines the division (or interpolation) ratio.

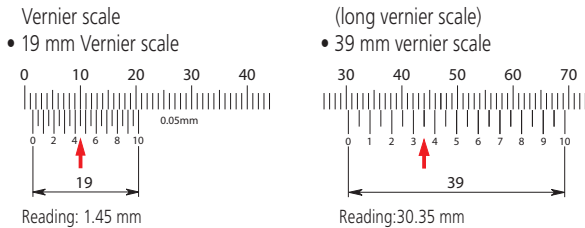
The example below is for $n = 10$.

The main scale is graduated in mm, and so the vernier scale is 9 mm (10 divisions) long, the same as 9 mm (9 divisions) on the main scale.

This produces a difference in length of 0.1 mm (1) as shown in figure A (the 1st vernier graduation is aligned with the first main scale graduation). If the vernier scale is slid 0.1 mm to the right as shown in figure B, the 2nd graduation line on the vernier scale moves into alignment with the 2nd line on the main scale (2), and so enables easy reading of the 0.1 mm displacement.



Some early calipers divided 19 divisions on the main scale by 20 vernier divisions to provide 0.05 mm resolution. However, the closely spaced lines proved difficult to read and so, since the 1970s, a long vernier scale that uses 39 main scale divisions to spread the lines is generally used instead, as shown below.

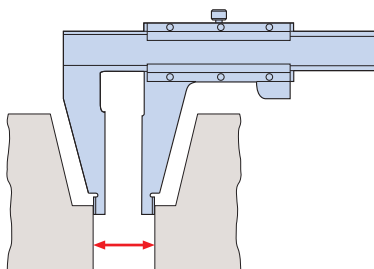


Calipers were made that gave an even finer resolution of 0.02 mm. These required a 49-division vernier scale dividing 50 main scale divisions. However, they were difficult to read and are now hard to find since Digital calipers with an easily read display and resolution of 0.01 mm appeared.

About Long Calipers

Steel rules are commonly used when measuring to a limited accuracy. Long Calipers are used for further accuracy than a Steel Rule, but less than a Micrometer. A long caliper is very convenient for its user friendliness but does require some care in use.

- Minimum reading and indication error differ (see Mitutoyo's catalog values for details)
- Pay attention to how the calipers are supported, as measurement errors due to deflection tend to occur.
- When using the inside measuring faces, pay attention to measuring force as the faces are furthest away from the reference surface.
- When using a long-jaw caliper, pay attention to measuring force even when using the outside measuring faces.



Small Hole Measurement with an M-type Caliper

A structural error d occurs when you measure the internal diameter of a small hole.

● True internal diameter (ϕD : 5 mm)
Unit mm

t_1+t_2+C	0.3	0.5	0.7
Δd	0.009	0.026	0.047

ϕD : True internal diameter

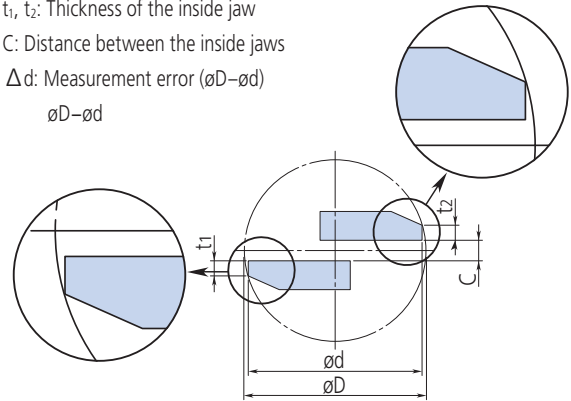
ϕd : Measured diameter

t_1, t_2 : Thickness of the inside jaw

C : Distance between the inside jaws

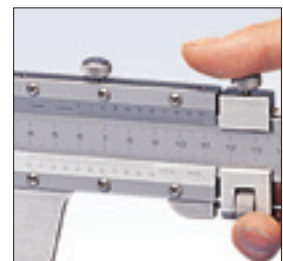
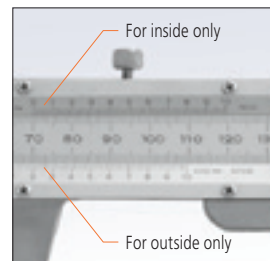
Δd : Measurement error ($\phi D - \phi d$)

$$\phi D - \phi d$$



Inside Measurement with a CM-type Caliper

Because the inside measuring faces of a CM-type caliper are at the tips of the jaws, attention must be given to measuring force. Additionally, the parallelism of the measuring faces and step differences of the jaws are problematic. The radius of curvature of the measuring faces must be less than 1/2 of the combined dimensions of the inside measurement section. In contrast to an M-type caliper, a CM-type caliper cannot measure small holes below the combined measurement size. Mitutoyo CM-type calipers are provided with an extra scale on the slider for inside measurements so they can be read directly without the need for calculation. The elimination of calculations reduces measurement errors.



General Notes on Use of Caliper

1. Potential causes of error

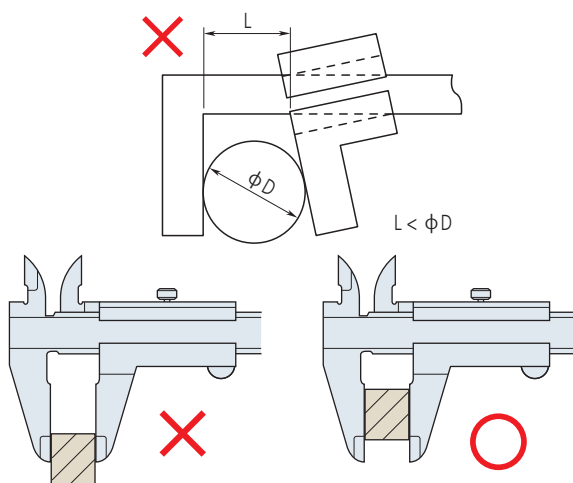
The main factors behind caliper errors are:

- Excessive measuring force
- Differential thermal expansion due to a temperature difference between the caliper and workpiece
- Effect of the thickness of the knife-edge jaws and the clearance between these jaws during measurement of the diameter of a small hole
- Graduation accuracy
- Reference edge straightness
- Main scale flatness on the beam
- Squareness of the jaws

There is no problem with the caliper if these error factors are within the indication error.

Handling notes have been added to the JIS so that consumers can appreciate the error factors caused by the structure of the caliper before use. These notes relate to the measuring force and stipulate that "as the caliper does not have a constant-force device, you must measure a workpiece with an appropriate even measuring force.

Take extra care when you measure it with the root or tip of the jaw because a large error could occur in such cases."



2. Inside measurement

Insert the inside jaw as deeply as possible before measurement.
 Read the maximum indicated value during inside measurement.
 Read the minimum indicated value during groove width measurement.

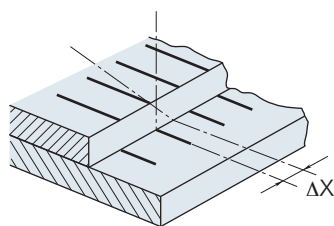
3. Depth measurement

Read the minimum indicated value during depth measurement.

4. Parallax error when reading the scales

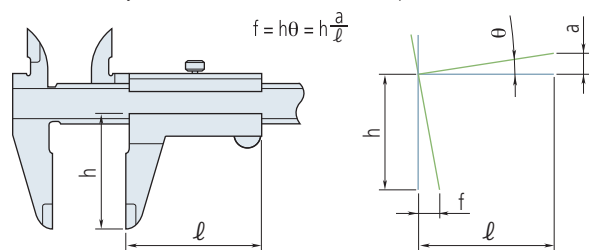
Look straight at the vernier graduation line when checking the alignment of vernier graduation lines to the main scale graduation lines.

If you look at a vernier graduation line from an oblique direction, a parallax effect is caused by the difference between the tip of the vernier scale and the main scale. Consequently, the matching position appears to be off by ΔX as shown in the figure below, resulting in a reading error of the measured value. To avoid this error, the JIS stipulates that the step height should be no more than 0.3 mm.



5. Moving Jaw Tilt Error

The guide face provides the basis for the caliper's slider. Consequently, measurement errors result when the face becomes warped, as shown in the figure. This error can be represented by the same calculation formula for errors caused by nonconformance to Abbe's Principle.



Example: Assume that the error slope of the jaws due to tilt of the slider is 0.01 mm in 50 mm and the outside measuring jaws are 40 mm deep, then the error (at the jaw tip) is calculated as (40/50) × 0.01 mm = 0.008 mm.
 $f = 40 \text{ mm} \times 0.01 \div 50 = 0.008 \text{ mm}$
 The effects of a guide face that is worn or deformed because it was handled carelessly cannot be ignored.

6. Relationship between accuracy and temperature

The main scale of a caliper is engraved (or mounted on) stainless steel, and although the linear thermal expansion coefficient is equal to that of the most common workpiece material, steel, i.e. $(10.2 \pm 1) \times 10^{-6} / \text{K}$, note that other workpiece materials, the room temperature and the workpiece temperature may affect measurement accuracy.

7. Handling

Caliper jaws are sharp, and therefore the instrument must be handled with care to avoid personal injury.

Avoid damaging the scale of a digital caliper and do not engrave an identification number or other information on it with an electric marker pen. Avoid damaging a caliper by subjecting it to impact with hard objects or by dropping it on a bench or the floor.

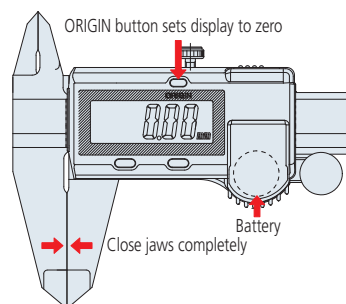
8. Maintenance of beam sliding surfaces and measuring faces

Wipe away dust and dirt from the sliding surfaces and measuring faces with a dry soft cloth before using the caliper.

9. Checking and setting the origin before use

Close the jaws and ensure that the vernier scale (or display) reads zero before using the caliper.

When using a Digimatic caliper, reset the origin (ORIGIN button) after replacing the battery.



10. Handling after use

After using the caliper, completely wipe off any water and oil and lightly apply anti-corrosion oil before storage.

Wipe off water from a waterproof caliper as well because it may also rust.

11. Notes on storage:

Avoid direct sunlight, high temperatures, low temperatures, and high humidity during storage.

If a digital caliper will not be used for more than three months, remove the battery before storage.

Do not leave the jaws of a caliper completely closed during storage.

Calipers

Caliper Performance

Caliper performance specified in the Japanese Industrial Standard JIS B 7507 for calipers was revised in 2016 (JIS B 7507: 2016) to JIS B 7507: 2016: The term "instrumental error" that was used until 1993 was changed to "indication error."

Partial surface contact error is the most important caliper indication error. The indication error is limited by the maximum permissible error (MPE). In other words, MPE has the same meaning as tolerance.

The following describes the standard inspection method including the revised content of JIS 2016.

Maximum Permissible Error E_{MPE} of Partial Measuring Surface Contact Error in a Conventional Caliper [JIS B 7507:2016]

The partial measuring surface contact error of a caliper is an indication error applied to the outside measurement.

Table 1 shows the Maximum Permissible Error E_{MPE} of the indication value of the partial measuring surface contact error.

The maximum permissible error E_{MPE} of an inside measurement can be obtained by measuring the inside dimensions using the inside measuring faces at any position within the measuring range using gauge blocks or an equivalent or higher gauge (**Fig. 1**) and subtracting the gauge dimension from the indicated value of the caliper.

Table 1: Maximum permissible error E_{MPE} of partial measuring face contact of conventional calipers

(Unit: mm)

Measurement length	Scale interval, graduation or resolution	
	0.05	0.02
50 or less	± 0.05	± 0.02
Over 50, 100 or less	± 0.06	± 0.03
Over 100, 200 or less	± 0.07	
Over 200, 300 or less	± 0.08	± 0.04

Note: E_{MPE} includes the measurement error arising from the straightness, flatness and parallelism of the measuring surface.

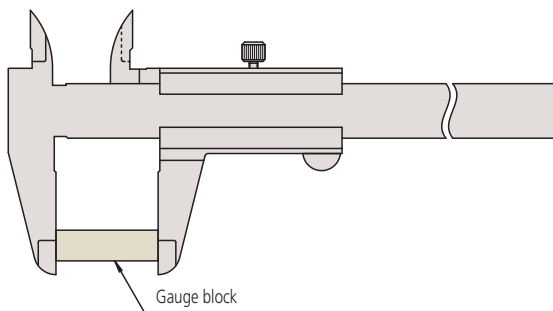


Fig. 1: Determining of partial measuring surface contact error (example)

Maximum Permissible Error of Scale Shift Error S_{MPE} [JIS B 7507: 2016]

The scale shift error in a caliper is an indication error of the inside measurement, depth measurement, etc., if measuring surfaces other than the outside measuring surfaces are used.

The Maximum Permissible Error S_{MPE} of the indication value for inside measurement is given in **Table 1**. The Maximum Permissible Error S_{MPE} of depth measurement is obtained by adding 0.02 mm to a value in **Table 1**.

The maximum permissible error S_{MPE} of an inside measurement can be obtained by measuring the inside dimensions using the inside measuring faces at any position within the measuring range using gauge blocks or an equivalent or higher gauge (**Fig. 2**) and subtracting the gauge dimension from the indicated value of the caliper.

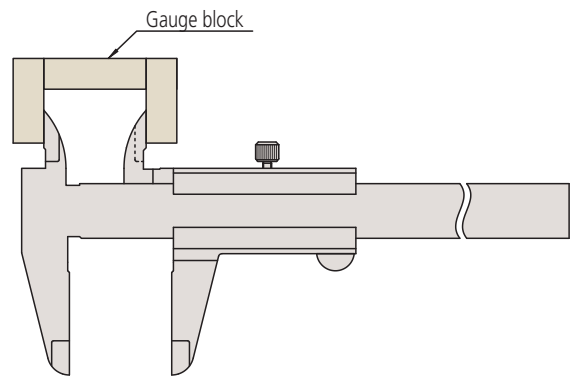


Fig. 2: Determining inside measurement indication error (example)

Partial Surface Contact Error E [ISO 13385-1:2019, JIS B 7507:2022]

The partial surface contact error of a caliper is an indication error applied to outside measurement.

The ISO-2019 standard quantifies for each measuring range the testing method and criteria, such as test points, number of tests, and testing arrangement that were previously left to the manufacturers' own criteria. (Fig. 1, Table 1)

Fig. 1

Ex.) For a caliper with a measuring range of 150 mm, the revised standard requires five or more test points.

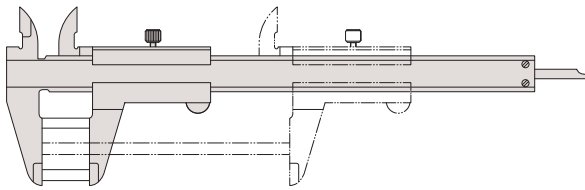


Table 1: Number of partial surface contact error test points

Measuring range (mm)	Minimum number of test points
150	5
300	6
1000	7
1,000 or more	8

Furthermore, the revised standards require testing in 90% or more points within the product measuring range as well as testing at the root and tip of the jaw at the maximum/minimum point. Therefore, it is important to conduct tests following the newly defined standard.

The following is an example of measurement for a 150 mm caliper. To comply with the ISO 13358-1:2019 standard, the minimum number of test points is five for a 150 mm caliper (Fig. 1).

Five or more test points are necessary to comply with the ISO 13385-1: 2019 and JIS B7507:2022 standards. These include testing at the maximum and minimum point, as well as at the root and tip of the measuring unit. These test points must add up to a total of five.

Shift Error S

The Shift Error for calipers is the error of indication for areas other than the outside measuring face.

In ISO13385-1:2019 and JIS B 7507:2022, all measurement errors other than outside measurement errors (inside, depth, step, and I.D. measurement error) are shift errors. Test points and their number were newly quantified as the type of errors included in the Scale Shift Error were better specified.

(Fig. 2, 3, Table 2)

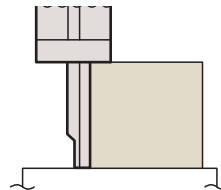


Figure 2: Scale Shift Error measurement example-depth measurement

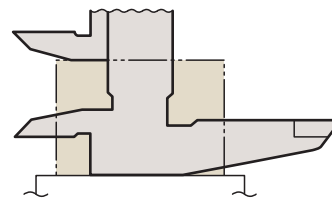


Figure 3: Scale Shift Error measurement example-step measurement

Table 2

Ex.) Step and depth measurement

[ISO 13385-1:2019]

Test numbering	Test point	Reference standard
1	Less than 50 mm	Gauge block

For depth measurement or step measurement, the standard specifically requires one or more test points at less than 50 mm and a testing arrangement using gauge blocks among other items.

(See Table 3)

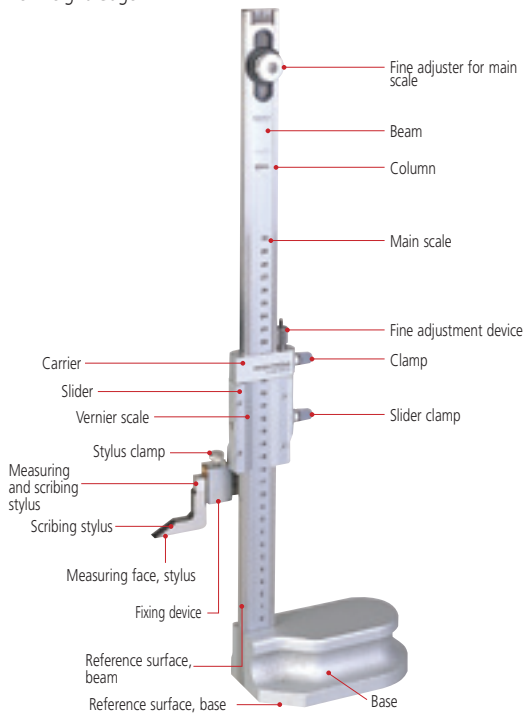
Responses to ISO 13385-1:2019 and JIS B 7507:2022

The ISO standard for calipers, ISO 13385-1, was revised and published as ISO 13385-1:2019 in August 2019. Additionally, the Japanese Industrial Standard JIS B 7507 for calipers was revised based on ISO 13385-1:2019, and published as JIS B 7507:2022 in May 2022. The major point of these revisions is that they specifically quantify the notation and the inspection methods, etc., related to caliper accuracy. This quantification does not affect the quality of calipers manufactured in the past, as they were measured and inspected in a standardized way in line with certain methods and criteria.

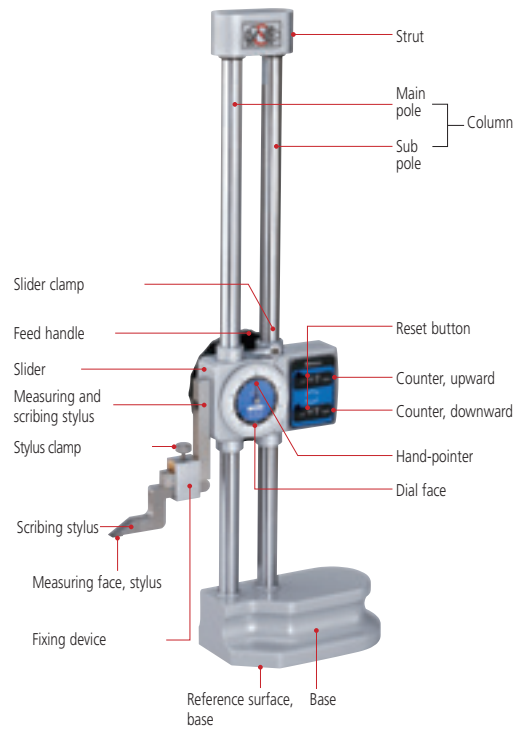
Height Gages

Nomenclature

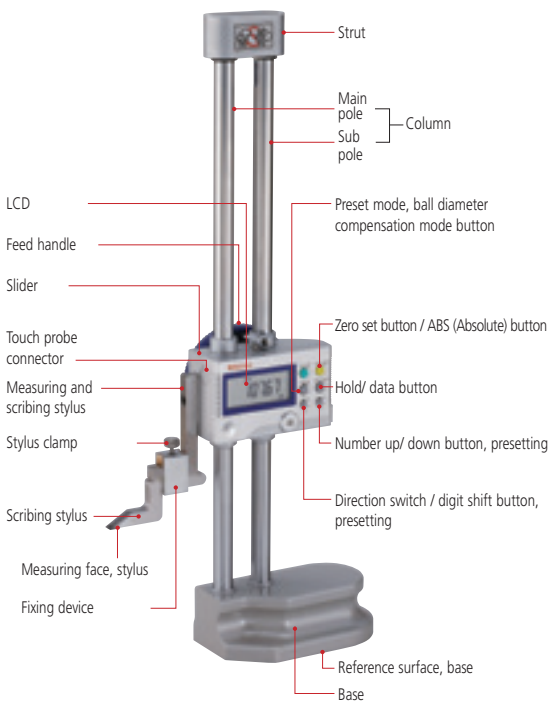
Vernier Height Gage



Mechanical Digit Height Gage



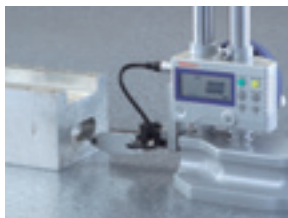
Digital Height Gages



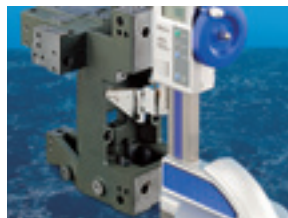
Height Gage Applications with Optional Accessories and Other Measuring Tools



Test indicator attachment



Touch probe attachment



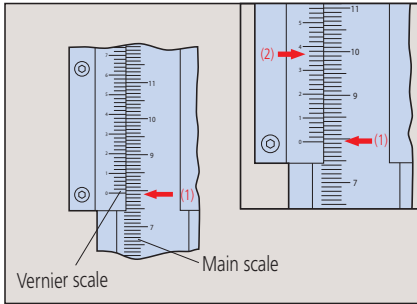
Center probe attachment



Depth gage attachment

Taking Readings

Vernier Height Gage

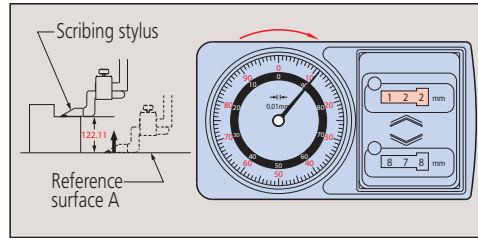


Minimum reading: 0.02 mm

(1) Main scale reading:	79	mm
(2) Vernier scale reading:	0.36	mm
<hr/>		
Vernier height gage reading:	79.36	mm

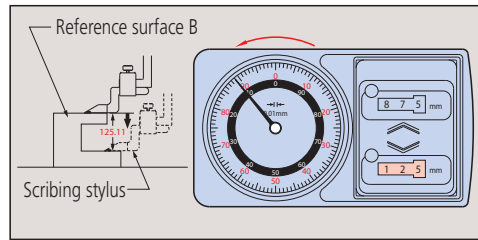
Mechanical Digit Height Gage

Measuring upwards from a reference surface



(1) Counter reading:	122	mm
(2) Graduations reading:	0.11	mm
<hr/>		
Mechanical digit height gage reading:	122.11	mm

Measuring downwards from a reference surface



(1) Counter reading:	125	mm
(2) Graduations reading:	0.11	mm
<hr/>		
Mechanical digit height gage reading:	125.11	mm

General Notes on Use of Height Gages

1. Potential causes of error

Given that this height gage is a measuring instrument that does not conform to Abbe's principle, the following error factors are possible.

- Parallax error
- Excessive measuring force
- Differential thermal expansion due to a temperature difference with the workpiece
- Structure of the height gage.

In particular, structure and error factors related to a "reference edge warping" and "scraper installation" described below should be fully understood before use.

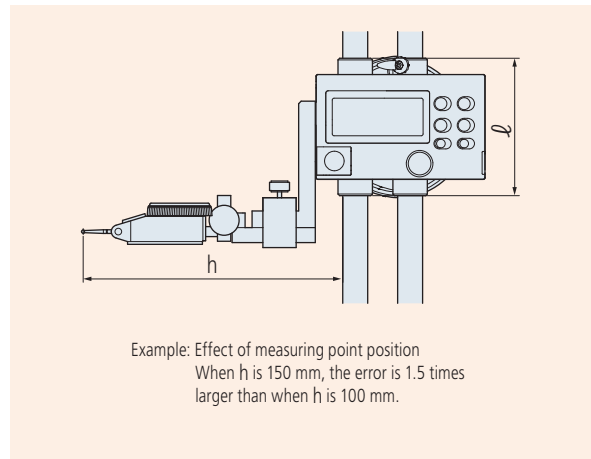
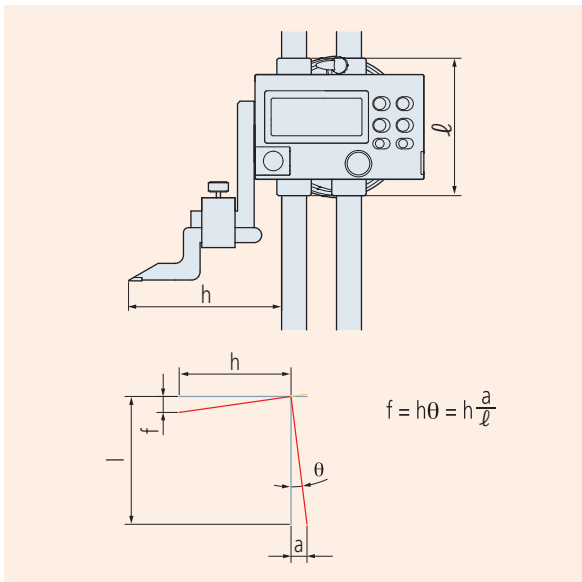
2. Reference edge (column) warping and scriber installation

As shown in the following figure, measurement errors result when using the height gage if the reference column, which guides the slider, becomes warped. This error can be represented by the same calculation formula for errors caused by nonconformance to Abbe's Principle.

Here, installing the scriber (or a lever-type dial indicator) requires careful consideration because it affects the size of any error due to a warped reference column by increasing dimension h in the above formula. Specifically, pay attention to the following when installing the scriber.

- Make sure that the dimension h in the following formula is not too large.
- Install the scriber, etc., so that it does not protrude too far forward from the main body.

Be careful when using an optional long scriber or lever-type dial indicator, as the error factor will grow larger.



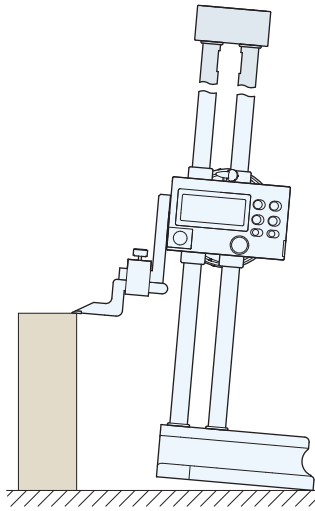
Height Gages

3. Lifting of the base from the reference surface

The height gage's slider can be moved with the driving handle and adjustor. After the slider contacts the workpiece, the base may lift from the surface plate if excessive downwards force is used on the slider (measuring force is applied). This results in measurement error.

For accurate setting, move the slider slowly downwards until the scriber is just felt to lightly touch the workpiece.

Always make certain that the surface plate and height gage base reference surface are free of dust or burrs.



4. Error due to inclination of the main scale (column)

According to JIS standards, the perpendicularity of the column reference edge to the base reference surface should be better than

$$(0.01 + \frac{L}{1000}) \text{ mm}$$

L indicates the measuring length (unit: mm)

This is not a very onerous specification. For example, the perpendicularity limit allowable is 0.61 mm when L is 600 mm.

This is because this error factor has a small influence and does not change the inclination of the slider, unlike a warped column.

5. Relationship between accuracy and temperature

Height gages are made of several materials. Note that some combinations of workpiece material, room temperature, and workpiece temperature may affect measuring accuracy if this effect is not allowed for by performing a correction calculation.

6. A height gauge scriber tip is very sharp. Handle with care to avoid any personal injury.
7. Do not damage a digital height gage scale by engraving an identification number or other information on it with an electric marker pen.
8. Carefully handle a height gage so as not to drop it or bump it against anything.

Notes on Using the Height Gage

1. Keep the column, which guides the slider, clean. If dust or dirt accumulates on it, sliding becomes difficult, leading to errors in setting and measuring.
2. When scribing, securely lock the slider in position using the clamping arrangements provided.
It is advisable to confirm the setting after clamping because the act of clamping on some height gages can alter the setting slightly. If this is so, allowance must be made when setting to allow for this effect.
3. Parallelism between the scriber measuring face and the base reference surface should be 0.01 mm or better.
Check that there are no dust or burrs on the mounting surface when installing the scriber or lever-type dial indicator before measurement. Keep the scriber and other parts securely fixed in place during measurement.
4. If the main scale of the height gage can be moved, move it as required to set the zero point, and securely tighten the fixing nuts.
5. Because of parallax errors, always look at the scale from the front when taking readings.

6. Handling after use

Completely wipe off any water and oil and lightly apply anti-corrosion oil before storage.

7. Notes on storage:

- Avoid direct sunlight, high temperatures, low temperatures, and high humidity during storage.
- If a digital height gage will not be used for more than three months, remove the battery before storage.
- If a protective cover is provided, use the cover during storage to prevent dust from adhering to the column.

Height Gage Performance

JIS B 7517 was revised and issued in 2018 as the Japanese Industrial Standards for height gage, and the "Instrumental error" indicating the performance of a height gage was changed to "Indication error."

Height measurement error is the most important height gage indication error. The indication error is limited by the maximum permissible error (MPE). In other words, MPE has the same meaning as tolerance.

The following describes the standard inspection method including the revised content of JIS 2018.

Maximum Permissible Error of Height Measurement E_{MPE}
[JIS B 7517: 2018]

The height measurement error in a height gage is the indication error when the reference edge (column) is perpendicular to the base reference surface and the direction of contact is downward.

Table 1 shows the maximum permissible height measurement error E_{MPE} . The maximum permissible error E_{MPE} for a height measurement can be obtained by measuring a gauge block, or equivalent, with a height gage on a precision surface plate (Fig. 1) and then subtracting the gauge block size from the measured size.

Table 1: Maximum permissible height measurement error E_{MPE} of a conventional height gage

(Unit: mm)

Measurement length	Scale interval, graduation or resolution	
	0.05	0.02 or 0.01
50 or less	± 0.05	± 0.02
Over 50, 100 or less	± 0.06	± 0.03
Over 100, 200 or less	± 0.07	
Over 200, 300 or less	± 0.08	± 0.04
Over 300, 400 or less	± 0.09	
Over 400, 500 or less	± 0.10	± 0.05
Over 500, 600 or less	± 0.11	
Over 600, 700 or less	± 0.12	± 0.06
Over 700, 800 or less	± 0.13	
Over 800, 900 or less	± 0.14	± 0.07
Over 900, 1000 or less	± 0.15	

Note: E_{MPE} includes the measurement error arising from straightness, flatness of the measuring surface and parallelism with the reference surface.

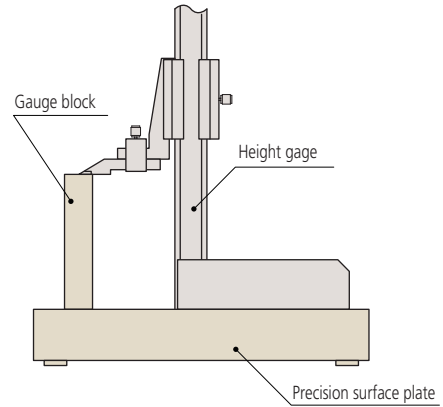
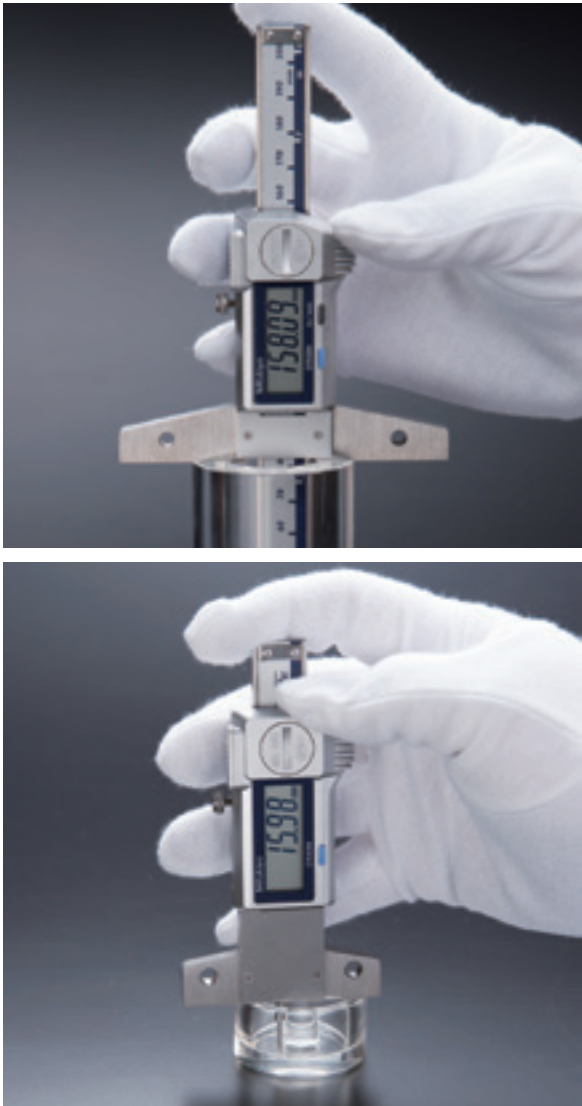


Fig. 1: Determination of height measurement error

Depth Gages

Depth Gage Performance

JIS B 7518 was revised and issued in 2018 as the Japanese Industrial Standards for depth gage, and the "Instrumental error" indicating the performance of a depth gage was changed to "Indication error." Partial surface contact error is the most important depth gage indication error. The indication error is limited by the maximum permissible error (MPE). In other words, MPE has the same meaning as tolerance. The following describes the standard inspection method including the revised content of JIS 2018.



Maximum Permissible Error of Depth Measurement E_{MPE} [JIS B 7518: 2018]

The Maximum Permissible Error E_{MPE} of a depth gage is an indication error applied to depth measurement.

Table 1 shows the Maximum Permissible Error E_{MPE} of the indication value of the partial measuring surface contact error.

The maximum permissible error E_{MPE} for a depth measurement can be obtained by measuring the height of two equal length gauge blocks, or equivalent, with a height gage on a precision surface plate (Fig. 1) and then subtracting the gauge block size from the measured size.

Table 1: Maximum permissible error E_{MPE} of partial measuring face contact of a conventional depth gage

(Unit: mm)

Measurement length	Scale interval, graduation or resolution	
	0.05	0.02 or 0.01
50 or less	± 0.05	± 0.02
Over 50, 100 or less	± 0.06	± 0.03
Over 100, 200 or less	± 0.07	
Over 200, 300 or less	± 0.08	± 0.04
Over 300, 400 or less	± 0.09	
Over 400, 500 or less	± 0.10	± 0.05
Over 500, 600 or less	± 0.11	

Note: E_{MPE} includes the measurement error arising from straightness, flatness of the measuring surface and parallelism with the reference surface.

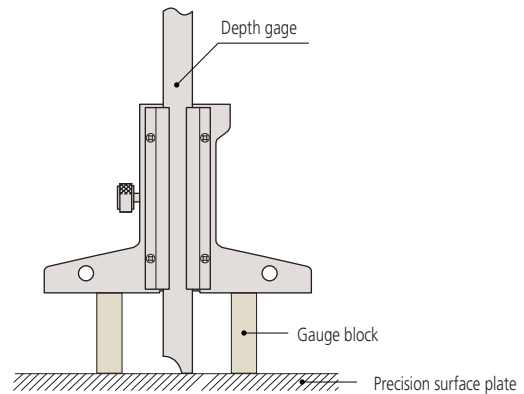


Fig. 1: Measurement of partial measuring surface contact error

Gauge Blocks

Select Gauge Blocks to be Combined to Make Up the Size Required for the Stack.

- (1) Selection, preparation and assembly of a gauge block stack
Select gauge blocks with consideration for the following points:
 - a. Use the minimum number of blocks whenever possible.
 - b. Select thick gauge blocks whenever possible.
 - c. Select the size from the one that has the least significant digit required, and then work back through the more significant digits.

Example: For 23.456 mm



Example: For 25.435 mm



- (2) Clean the gauge blocks with an appropriate cleaning agent.
- (3) Check the measuring faces for burrs. When inspecting for burrs, use an optical flat as follows:

Fig. 1

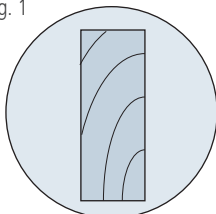
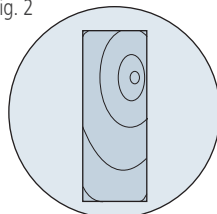


Fig. 2



- a. Wipe each measuring face clean.
- b. Gently place the optical flat on the gauge block measuring face.
- c. Lightly slide the optical flat to check that the interference fringes disappear. (Fig. 1, Fig. 2)
Judgment 1: If no interference fringes appear, it is assumed that there is a large burr or contaminant on the measuring face.
- d. Lightly press the optical flat to check that the interference fringes disappear.
Judgment 2: If the interference fringes disappear, no burr exists on the measuring face.
Judgment 3: If some interference fringes remain locally while the flat is gently moved to and fro, a burr exists on the measuring face. If the fringes move along with the optical flat, there is a burr on the optical flat.
- e. Remove burrs by referring to the figures.

Fig. 3

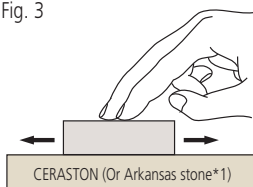
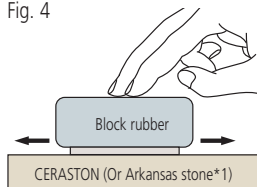


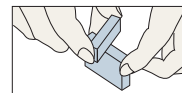
Fig. 4



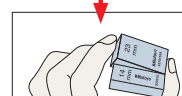
- (1) Wipe any dust and oil films from the gauge block and the Ceraston (or Arkansas stone)*1 using a solvent.
 - (2) Place the gauge block on the Ceraston (or Arkansas stone)*1 so that the measuring face that has burrs is on the abrasive surface of the stone. While applying light pressure, move the gauge block to and fro about ten times (Fig. 3).
For thin gauge blocks, use a block rubber that makes it easy to apply even pressure (Fig. 4).
 - (3) Check the measuring face for burrs with an optical flat.
If the burrs have not been removed, repeat step (2). If burrs are too large, they may not be removed with an abrasive stone. Replacement with a new gauge block is recommended when burrs cannot be removed.
- *1 Mitutoyo does not offer Arkansas stones.

- (4) Apply a very small amount of oil to the measuring face and spread it evenly across the face. Wipe the face until the oil film is almost entirely removed. Use grease, spindle oil, Vaseline, or other recommended oils.
- (5) Gently overlay the faces of the gauge blocks to be wrung together.
There are three methods to use (a, b and c as shown below) according to the size of blocks being wrung:

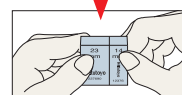
a. Wringing thick gauge blocks



Cross the gauge blocks at 90° in the middle of the measuring faces.

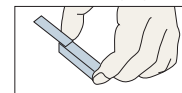


Rotate the gauge blocks while applying slight force to them. Slide the gauge block to check for a feeling of adhesion.

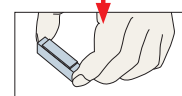


Align the measuring faces with each other.

b. Wringing a thick gauge block to a thin gauge block

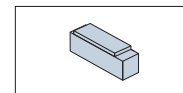


Overlap one side of a thin gauge block on one side of a thick gauge block.

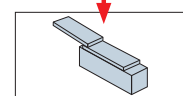


Slide the thin gauge block while pressing the entire overlapped area to align the measuring faces with each other.

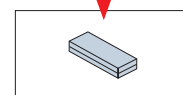
c. Wringing thin gauge blocks



To prevent thin gauge blocks from bending, first wring a thin gauge block onto a thick gauge block.

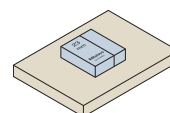
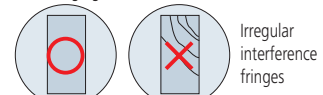


Then, wring the other thin gauge block onto the first thin gauge block.



Finally, remove the thick gauge block from the stack.

Apply an optical flat to the surface of one thin gauge block to check the wringing state.



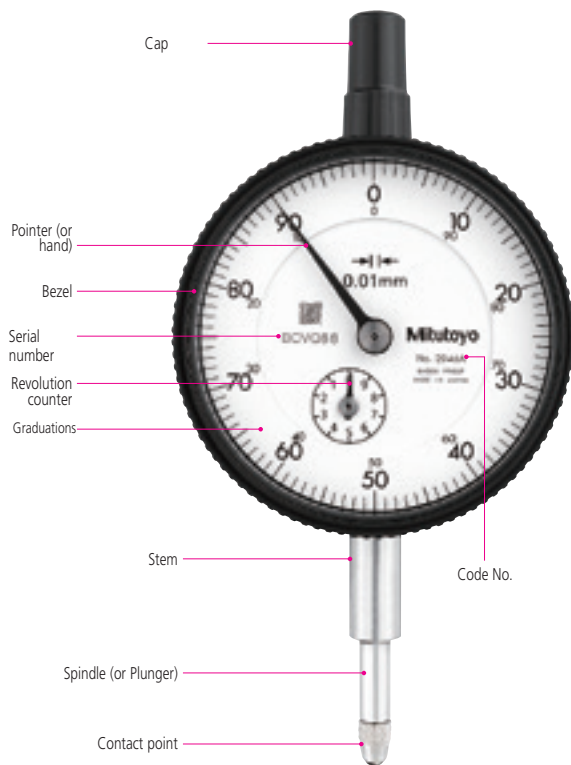
Wipe the exposed measuring face(s) and continue building up the stack, in the same manner as above, until complete.

Definition of the Meter

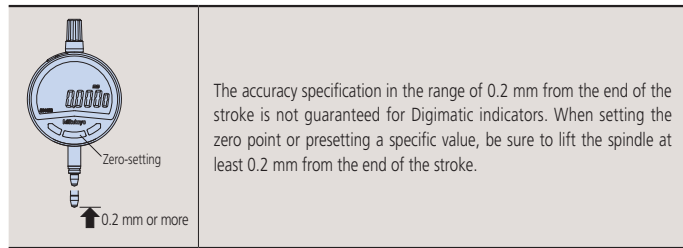
The 17th General Conference of Weights and Measures in 1983 decided on a new definition of the meter unit as the length of the path traveled by light in a vacuum during a time interval of 1/299 792 458 of a second. The gauge block is the practical realization of this unit and as such is used widely throughout industry.

Dial Indicators, Digital Indicators and Test Indicators

Nomenclature



Setting the origin of a digital indicator



Care of the spindle

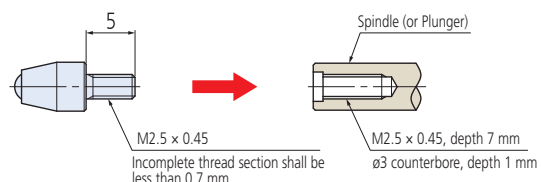
- Do not lubricate the spindle. Doing so might cause dust to accumulate, resulting in a malfunction.
- If the spindle movement is poor, wipe the upper and lower spindle surfaces with a dry or alcohol-soaked cloth. If the movement is not improved by cleaning, contact Mitutoyo for repair.
- Before making a measurement or calibration, confirm that the spindle moves smoothly by moving it upward and downward and check the stability of the zero point.

Dial Indicator and Digital Indicator Mounting

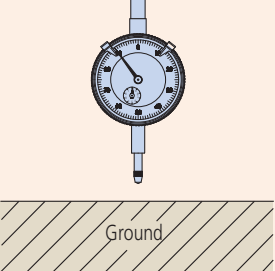
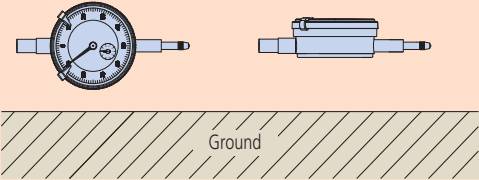
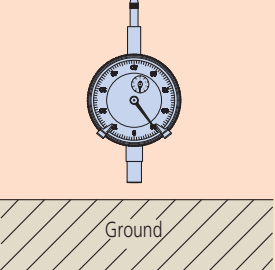
Stem mounting	Method	Clamping the stem directly with a screw 	Clamping the stem by split-clamp fastening
	Precautions	<ul style="list-style-type: none"> • Mounting hole tolerance: $\varnothing 8G7 (+0.005 \text{ to } 0.02)$ • Clamping screw: M4 to M6 • Clamping position: 8 mm or more from the lower edge of the stem • Maximum clamping torque: 150 N-cm when clamping with a single M5 screw • Note that excessive clamping torque may adversely affect spindle movement. 	<ul style="list-style-type: none"> • Mounting hole tolerance: $\varnothing 8G7 (+0.005 \text{ to } 0.02)$
Lug mounting	Method		
	Note	<ul style="list-style-type: none"> • Lugs can be changed 90° in orientation according to the application. (The lug is set horizontally when shipped.) • Lugs of some Series 1 models (No.1911A-10, 1913A-10 and 1003A), however, cannot be altered to horizontal. • Fix the spindle so that it is perpendicular to the measuring face. A large inclination may cause measurement error. 	

Contact Point

- Screw thread is standardized on M2.5 x 0.45 (Length: 5 mm).
- Incomplete thread section at the root of the screw shall be less than 0.7 mm when fabricating a contact point.



Measuring Orientation

	Attitude	Remarks
Vertical position (contact point downward)		—
Lateral position (spindle horizontal)		
Upside-down position (contact point upward)		<p>If measurement is performed in the lateral orientation, or upside-down orientation, the measuring force is less than in the vertical orientation. In this case be sure to check the operation and repeatability of the indicator.</p> <p>For guaranteed-operation specifications according to the operating orientation refer to the specific product descriptions in the catalog.</p>

Maximum permissible error

Unit: μm

Graduation (mm)	Maximum permissible error (MPE) by measurement characteristics -- dial indicators with bezel dia. 50 mm or larger								Maximum permissible error (MPE) by measurement characteristics --dial indicators with bezel dia. 50 mm or smaller and Back Plunger type dial indicators											
	0.01				0.005	0.001			0.01				0.005	0.002	0.001					
Measuring range (mm)	1 or less	Over 1 and up to 3	Over 3 and up to 5	Over 5 and up to 10	Over 10 and up to 20	Over 20 and up to 30	Over 30 and up to 50	Over 50 and up to 100	5 or less	1 or less	Over 1 and up to 2	Over 2 and up to 5	1 or less	Over 1 and up to 3	Over 3 and up to 5	Over 5 and up to 10	5 or less	1 or less	1 or less	
Retrace error	3	3	3	3	5	7	8	9	3	2	2	3	4	4	4	5	3.5	2.5	2	
Repeatability	3	3	3	3	4	5	5	5	3	0.5	0.5	1	3	3	3	3	3	1	1	
Indication error	Arbitrary 1/10 revolution	5	5	5	5	8	10	10	12	5	2	2	3.5	8	8	8	9	6	2.5	2.5
	Arbitrary 1/2 revolution	8	8	9	9	10	12	12	17	9	3.5	4	5	11	11	12	12	9	4.5	4
	One revolution	8	9	10	10	15	15	15	20	10	4	5	6	12	12	14	14	10	5	4.5
	Entire measuring range	8	10	12	15	25	30	40	50	12	5	7	10	15	16	18	20	12	6	5

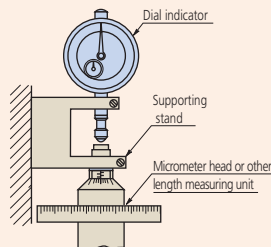
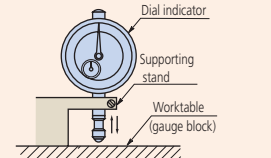
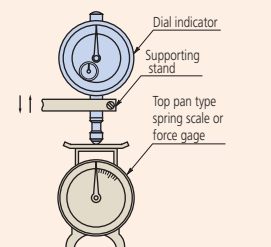
Note 1: The maximum permissible error (MPE) for one-revolution dial indicators does not specify the indication error of an arbitrary 1/2 and 1 revolution.

Note 2: The MPE represents the value at 20 °C, which JIS B 0680 defines as the standard temperature.

Note 3: If the manufacturer has not specified dial indicator's measurement characteristics, the indicator must meet both maximum permissible error (MPE) and measurement force permissible limits (MPL) at any position within the measuring range in any posture.

Dial Indicators, Digital Indicators and Test Indicators

Dial Indicator Standard B7503 : 2017 (Extract from JIS/Japanese Industrial Standards)

Item	Model	Measuring method (zero-point fixed)	Evaluation method (performance evaluation by moving the zero point)	Measurement examples
Indication error	Indication error over the entire measuring range	One-revolution dial indicator and multi-revolution dial indicator Set the dial indicator on the supporting stand, and read the indication error ^{*1} of the next point while gradually retracting the spindle. - Every 1/10 revolution for the first two revolutions ^{*2} - Every half revolution from two to five revolutions - Every revolution from five to ten revolutions - Every five revolutions from 10 to 50 revolutions - Every ten revolutions after 50 revolutions Next, after retracting the spindle for more than three graduations of the long hand, extend the spindle gradually and read the indication error at the same measurement point in the retract direction.	Obtain the difference between the maximum and the minimum values of indication error of all measurement points in both retract and extend directions.	
	1/10 revolution indication error		During the first two revolutions in both retract and extend directions, obtain the maximum difference of the indication error among the adjacent measurement points per 1/10 revolutions. ^{*3}	
	1/2 revolution indication error		During the first five revolutions in both retract and extend directions, obtain the maximum difference of the maximum and the minimum indication errors over the measuring range per 1/2 revolutions.	
	1 revolution indication error		During the first ten revolutions in both retract and extend directions, obtain the maximum difference of the maximum and the minimum indication errors over the measuring range per one revolution.	
Retrace error	One-revolution dial indicator and multi-revolution dial indicator		Obtain the maximum difference of all the measuring points in reference to the indication error at the same measuring point in both forward and backward directions.	
Repeatability	One-revolution dial indicator	Set the dial indicator on the supporting stand, retract the spindle at a desired position within the measuring range. Then, extend the spindle quickly and slowly five times and read each value.	Obtain the maximum difference among five indication values.	
Measuring force	One-revolution dial indicator and multi-revolution dial indicator	Set the dial indicator on the supporting stand, retract and extend the spindle continuously and gradually, and read the measuring force at the zero and end points.	Obtain the maximum measuring force, the minimum measuring force, and the difference of the measuring force in both retract and extend directions at the same measurement point.	

*1: For how to read the indication error, either read the input quantity of the measuring instrument aligning the long hand to the graduation, or read the indication value of the dial indicator according to the moving amount of the measuring instrument.

*2: With the one-revolution dial indicator, read the indication error per 10 graduations.

*3: With the one-revolution dial indicator, obtain the maximum difference of the indication error in the interval of adjacent 10 graduations.

Mitutoyo's Response to Dial Indicator JIS B 7503:2017

- We guarantee the accuracy of completed products by inspecting them in the vertical posture. Standard-attached inspection certificate includes inspection data.
- We issue paid-for calibration results for horizontal or opposite posture if required.

Digital indicators JIS B 7563 : 2021 (Extract from JIS/Japanese Industrial Standards)

Item.	Measuring method (zero-point fixed)	Evaluation method (performance evaluation by moving the zero point)	Measurement examples
Indication error	Indication error over a portion of the measuring range (in the forward direction)	Obtain the difference between the maximum and the minimum values of indication error of all measurement points of the partial measuring range in the forward direction.	
	Indication error over the entire measuring range (in the forward direction) E_{MPE}	Obtain the difference between the maximum and the minimum values of indication error of all measurement points of the entire measuring range in the forward direction. a) Include the measurement points in the partial measuring range when determining the indication error for the entire measuring range.	
	Retrace error H_{MPE}	Obtain the maximum difference in reference to the indication error at the same measuring point in both forward and backward directions for the partial measuring range and entire measuring range. c) For how to read the indication error, either read the input quantity of the measuring instrument with the digital indicator value, or read the digital indicator value according to the moving amount of the measuring instrument.	
Repeatability R_{MPE}	Set the digital indicator on the supporting stand, retract the contact point into any position within the measuring range, and actuate it five times in the backward direction. Move the contact point quickly and slowly and read the indicated value each time.	Obtain the maximum difference among five indication values.	
Measuring force MPL	Set the digital indicator on the supporting stand, retract and extend the spindle continuously and gradually, and read the measuring force at the zero and end points.	Obtain the maximum measuring force, the minimum measuring force, and the difference of the measuring force in both retract and extend directions at the same measurement point.	

Digital indicator maximum permissible error (MPE)

Characteristic	0.01				0.001				0.0005			
	0.5				0.05				0.025			
	15 or less	Over 15 and up to 30	Over 30 and up to 60	Over 60 and up to 100	15 or less	Over 15 and up to 30	Over 30 and up to 60	Over 60 and up to 100	15 or less	Over 15 and up to 30	Over 30 and up to 60	Over 60 and up to 100
Indication error over a portion of the measuring range (in the forward direction) P_{MPE} (μm)	20		40		3		5		3		5	
Indication error over the entire measuring range (in the forward direction) E_{MPE} (μm)	20		40		3		5		3		5	
Retrace error H_{MPE} (μm)			20				3				3	
Repeatability R_{MPE} (μm)			20				2				2	

Mitutoyo's Response to Digital Indicators JIS B 7563:2021

- We guarantee the accuracy of completed products by inspecting them in the vertical posture. Standard-attached inspection certificate includes inspection data.
- We issue paid-for calibration results for horizontal or opposite posture if required.

Dial Indicators, Digital Indicators and Test Indicators

Lever-Operated Dial Indicator Standard B7533 : 2015 (Extract from JIS/Japanese Industrial Standards)

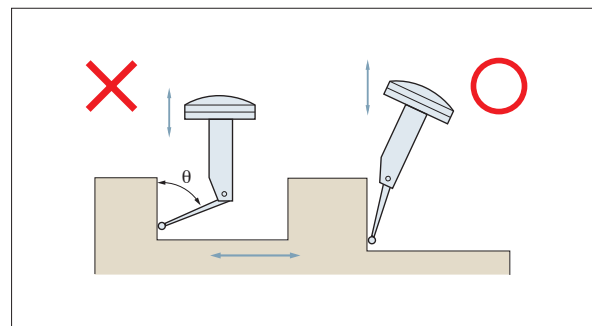
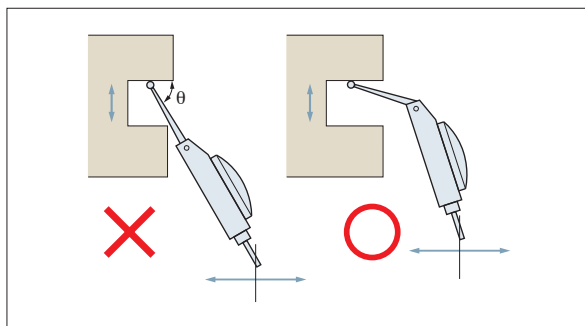
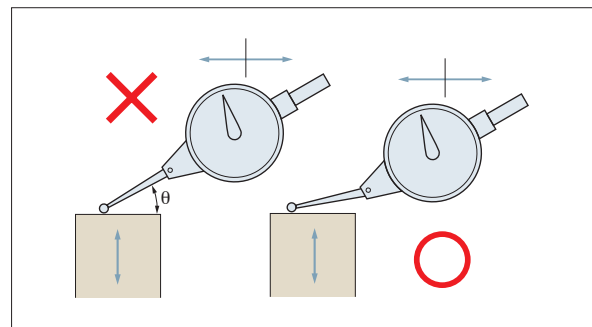
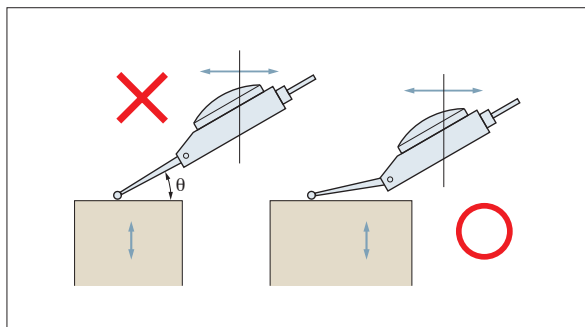
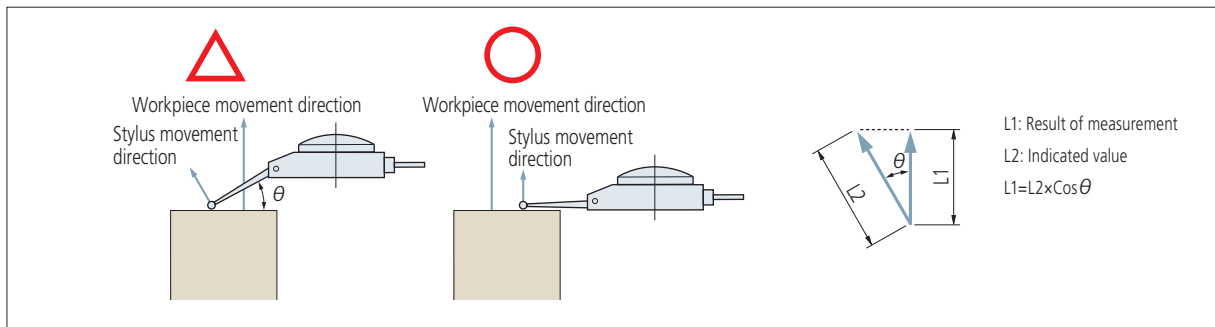
No.	Item.	Measuring method	Measuring point	Evaluation method	Diagram
1	Indication error over the entire measuring range (in the forward direction)	Holding the dial test indicator (lever type), define the reference point at near the contact point resting point where the indication and error of indication is set zero. Then, move the contact point in the forward direction and read the error of indication at each measuring point. Next, after moving the contact point for more than three graduations from the end of the measuring range, move the contact point in the backward direction and read the error of indication at the same measurement point in the forward direction. (The forward direction is the direction against the measuring force to the contact point of the lever-operated dial indicator; the backward direction is the measuring force applied direction.)	Per 10 graduations in the forward and backward direction from the reference point to the end point.	Obtain the difference between the maximum and the minimum values of indication error of all measurement points in the forward direction.	
2	10 graduations indication error			In the forward direction from the reference point to the end point, obtain the maximum difference of the indication error among the adjacent measurement points per 10 graduations.	
3	1 revolution indication error			In the forward direction from the reference point to the end point, obtain the maximum difference of the maximum and the minimum indication errors to be read by the zero-point fixed method over the measuring range per 1 revolution.	
4	Retrace error			Obtain the maximum difference in reference to the indication error at the same measuring point in both forward and backward directions among all the measurement points.	
5	Repeatability	Holding the dial test indicator (lever type) with its stylus parallel with the top face of the measuring stage, move the contact point quickly and slowly five times at a desired position within the measuring range and read the indication at each point.	At arbitrary points within the measuring range	Obtain the maximum difference of the five measured values.	
6	Measuring force	Holding the dial test indicator (lever type), move the contact point in the forward and backward directions continuously and gradually, and read the measuring force in the measuring range.	Reference point and end point within the measuring range	Obtain the maximum and the minimum values in reference to the measuring force.	

● Maximum permissible error and permissible limits

Graduation (mm)		0.001/0.002			0.01			
Revolution		1 revolution	Multi-revolution		1 revolution		Multi-revolution	
Measuring range (mm)		0.3 or less	Over 0.3, up to 0.5	Over 0.5, up to 0.6	0.5 or less	Over 0.5, up to 1.0	Over 1.0, up to 1.6	
Indication error (μm)	Measuring range (μm)	4	6	7	6	9	10	16
	One revolution	—	5	5	—	—	—	10
	10 scale divisions (μm)	2	2	2	5	5	5	5
Retrace error (μm)		3	4	4	4	4	5	5
Repeatability (μm)		1	1	1	3	3	3	3
Measuring force (N)	Max.	0.5	0.5	0.5	0.5	0.5	0.5	0.5
	Min.	0.01	0.01	0.01	0.01	0.01	0.01	0.01

Dial Test Indicators and the Cosine Effect

Always minimize the angle between movement directions during use.



When the test indicator's contact point comes into contact with the measuring face, an error will occur depending on the angle. When bringing the contact point into contact with the measuring face, set the angle θ shown in the figure as small as possible. The measured value will vary depending on the value of θ . Correct the measured value from the θ value according to the table.

Result of measurement = indicated value x compensation value

Compensating for a non-zero angle

Angle	Compensation value
10°	0.98
20°	0.94
30°	0.87
40°	0.77
50°	0.64
60°	0.50

Examples

If a 0.002 mm measurement is indicated on the dial at various values of θ , the result of measurements are:

$$\theta = 10^\circ \quad 0.002 \text{ mm} \times 0.98 = 0.00196 \text{ mm}$$

$$\theta = 20^\circ \quad 0.002 \text{ mm} \times 0.94 = 0.00188 \text{ mm}$$

$$\theta = 30^\circ \quad 0.002 \text{ mm} \times 0.87 = 0.00174 \text{ mm}$$

- Mitutoyo's Response to Lever-operated Dial Indicator B 7533 : 2015

We guarantee the accuracy of completed products as follows.

- Vertical, tilted, and perpendicular: We perform inspections with the dial face up.
- Horizontal: We perform inspections with the dial face in a vertical posture.

Standard-attached inspection certificate includes inspection data.

- We issue paid-for calibration results for other postures not mentioned above if required.

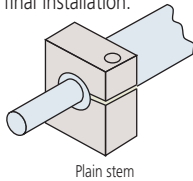
Linear Gages

Head

Plain Stem

The "plain stem" type requires splitting or other machining for installation. Take care so as not to exert excessive force on the stem.

It has a wider range of application and allows for fine adjustment of the front/rear position during final installation.



Thrust Stem

The "thrust stem" type does not require a stem tightening mechanism when mounting to the stem. It can be directly mounted as a stem lockout type by drilling a hole in the flat plate.



Measuring Force

This is the force exerted on a workpiece during measurement. In the case of a linear gage head, it expresses force at the stroke end in newtons.

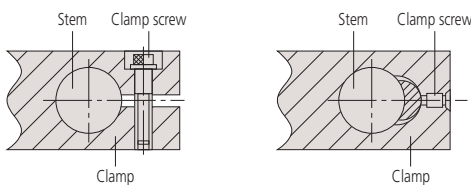
Precautions in Mounting a Gage Head

- Insert the stem of the gage into the mounting clamp of a measuring unit or a stand and tighten the clamp screw.
- Note that excessively tightening the stem can cause problems with spindle operation.
- Do not mount by direct contact with a screw.
- Always fix the gage head at the stem.
- Mount the gage head so that it is in line with the intended direction of measurement. Mounting the head at an angle to this direction will cause an error in measurement.
- Exercise care so as not to exert a force on the gage through the cable.

Precautions in Mounting LGH Series

To fix the Laser Hologage, insert the stem into the dedicated stand or fixture.

Recommended hole diameter on the fixing side: $15\text{ mm} \begin{smallmatrix} +0.034 \\ -0.014 \end{smallmatrix}$



- Machine the clamping hole so that its axis is parallel with the measuring direction. Measurement errors may occur if the LGH series is installed in an inclined state.
- When fixing the Laser Hologage, do not clamp the stem too tightly. Overtightening the stem may impair the sliding ability of the spindle.
- If measurement is performed while moving the LGH Series, mount it so that the cable will not be strained and no undue force will be exerted on the gage head.

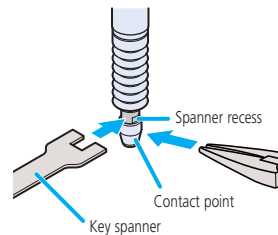
Changing Contact Points

When replacing the contact point, always use the key spanner provided to secure the spindle. Applying force to the sensor through the spindle may result in sensor damage or malfunction.

Removal procedure:

1. Place the key spanner provided for contact point replacement on the spanner recess at the end of the spindle (see the illustration below) and secure the spindle so that it will not rotate.
2. Wrap the contact point with a soft cloth.
3. Remove the contact point by clamping it with pliers or a similar tool through the cloth.

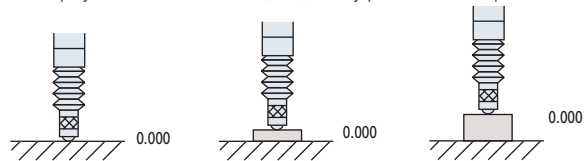
Install the new contact point in the reverse order of the removal procedure.



Display unit

Zero-setting

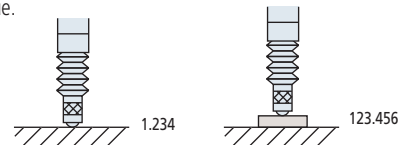
The display value can be set to 0 (zero) at any position of the spindle.



Note: Because the area within 0.2 mm from the bottom dead center is not covered by the accuracy guarantee, zero-set the spindle at a position where it is lifted more than 0.2 mm.

Presetting

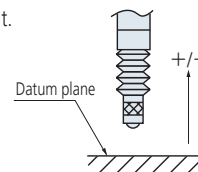
Any numeric value can be set on the display unit for starting the count from this value.



Note: Because the area within 0.2 mm from the bottom dead center is not covered by the accuracy guarantee, zero-set the spindle at a position where it is lifted more than 0.2 mm.

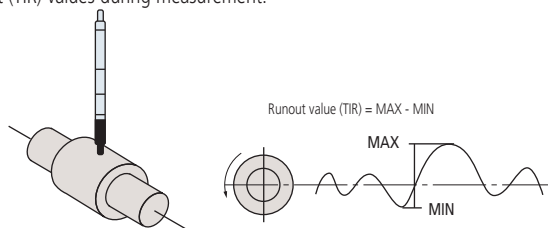
Direction Changeover

The measuring direction of the gage spindle can be set to either plus (+) or minus (-) of count.



MAX, MIN and TIR Modes

The display unit can hold the maximum (MAX), minimum (MIN) and run-out (TIR) values during measurement.



Tolerance Judgments

Permits free setting, selection, and judgment of tolerance values for measured values.

Permits selection of three-stage and five-stage tolerance.

Open Collector Output

An external load, such as a relay or a logic circuit, can be driven from the collector output of an internal transistor which is itself controlled by a Tolerance Judgement result, etc.

Digimatic Code

A communication protocol for connecting the output of measuring tools with various Mitutoyo data processing units. This allows output connection to a Digimatic Mini Processor DP-1VA LOGGER for performing various statistical calculations and creating histograms, etc.

BCD Output

A system for outputting data in binary-coded decimal notation.

RS-232C Output

A serial communication interface in which data can be transmitted bidirectionally under the EIA Standards.

For the transmission procedure, refer to the specifications of each measuring instrument.

CC-Link

A new open field network developed by Mitsubishi Electric Corporation that stands for Control & Communication Link. It is a high-speed field network capable of handling control and information simultaneously.

PROFINET

PROFINET is an industrial Ethernet standard with publicly available specifications that is managed by PROFIBUS & PROFINET International.

EtherNet/IP

EtherNet/IP is an industrial Ethernet standard with publicly available specifications that is managed by ODVA (Open DeviceNet Vendor Association, Inc.).

EtherCAT

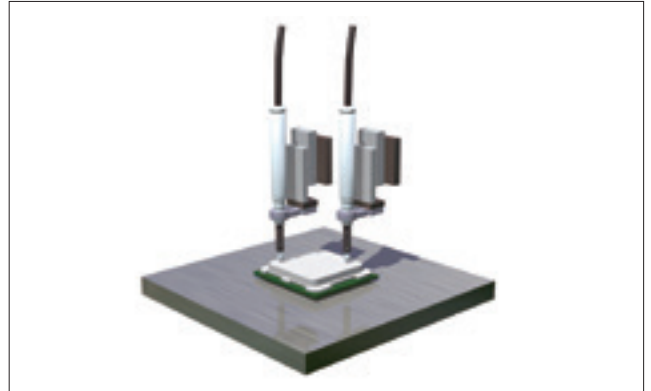
EtherCAT is an industrial open network system for high-speed and efficient communication based on Ethernet developed by Beckhoff Automation GmbH in Germany.

Measurement Examples

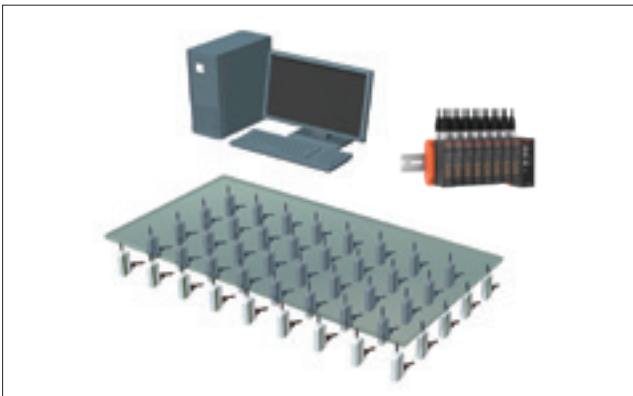
Roll gap measurement



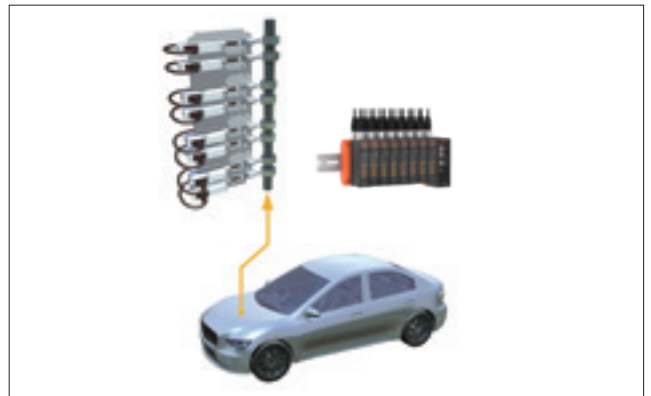
Chip parallelism measurement



FPD board multipoint measurement



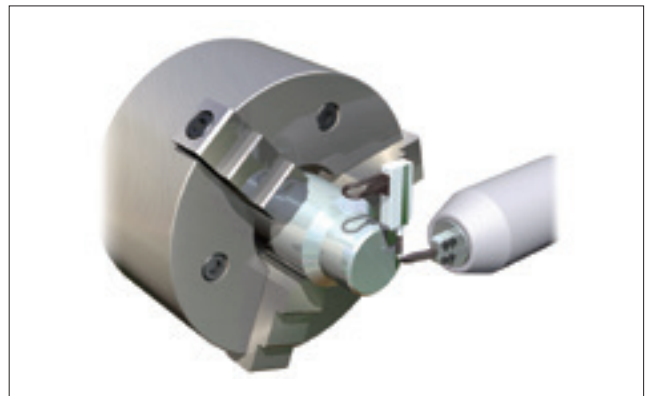
Cam-lift measurement



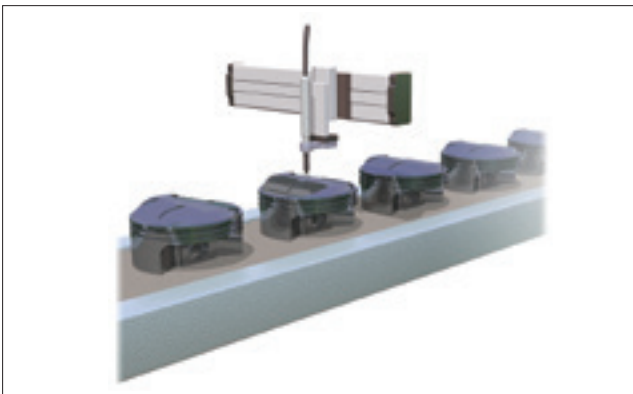
Brake disk multipoint measurement



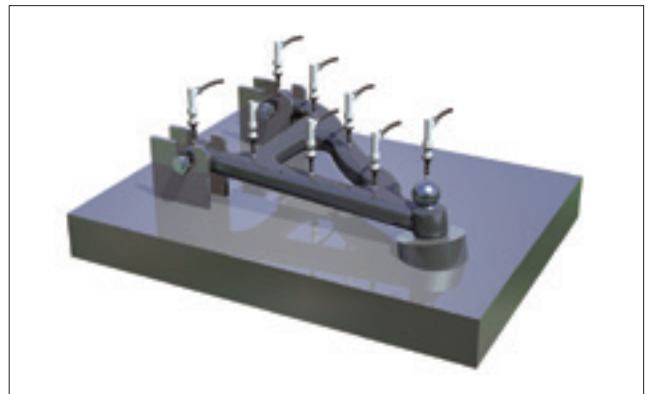
Machine device tool length measurement



Workpiece discrimination



Inspection fixture



Mu-Checker

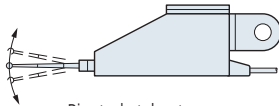
Probe

A sensor that converts movement of a contact point, on a stylus or plunger, into an electrical signal.

Lever Probes

Lever probes are available in two types.

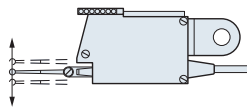
- Pivoted stylus type: Because the contact point moves along a circular arc with the plate spring as a fulcrum, the error becomes larger depending on the measurement range.
- Parallel translation type: The contact point moves in parallel, so there is no arc error.



Pivoted stylus type

MLH-521 (measuring direction can be switched with the up/down lever)

MLH-522 (measuring direction is not switchable)

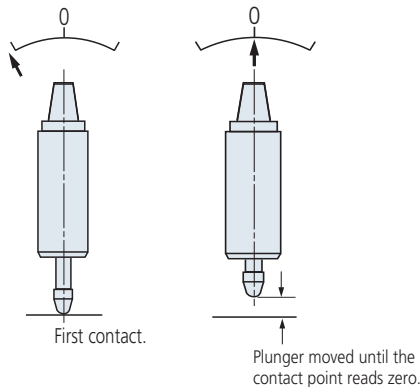


Parallel translation type

MLH-326 (measuring direction can be switched with the upper dial)

Pre-travel

The distance from first contact with a workpiece until the measurement indicator reads zero.



Measuring Force

This is the force exerted on a workpiece during measurement. The force applied to the workpiece by the stylus when the indicator registers zero is indicated in newtons (N).

Digimatic Code

A communication protocol for connecting the output of measuring tools with various Mitutoyo data processing units. This allows output connection to a Digimatic Mini Processor DP-1VA LOGGER for performing various statistical calculations and creating histograms, etc.

Open Collector Output

An external load, such as a relay or logic circuit, can be driven from the collector output of an internal transistor, which in itself is controlled by a Tolerance Judgment result, etc.

Comparative Measurement

A measurement method where a workpiece dimension is found by making a comparative measurement of the difference in size between the workpiece and a master gage that represents the nominal dimension. This method is usually applied when the measurement to be made is greater than the measuring range of the instrument.

Linearity

The ratio of proportionality between measuring system output and measured distance. If this is not constant within acceptable limits then correction is required.

0 (Zero) Point

A reference point on the master gage in a comparative measurement.

Sensitivity

This is the ratio of the output signal to the input signal of an electronic micrometer amplifier. Normal sensitivity is considered to exist if the display shown matches the given amount of displacement.

Tolerance Setting

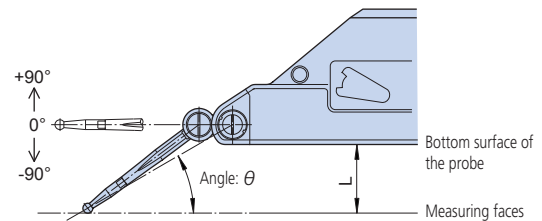
Tolerance limits can be set on the electronic micrometer to provide an automatic judgment as to whether a measured value falls within the tolerance. The setting of these limits is called tolerance setting.

■ Lever-head angle

Before measurement, be sure to confirm that probe sensitivity adjustment has been completed.

Changing the probe angle will cause variation in the measured values. Adjust the probe angle to obtain an optimum sensitivity before starting measurement. If it is difficult, adjust the sensitivity with the probe angle set to 0°, and after measurement, correct the measured values according to the actual probe angle (by multiplying the measured value by a correction factor).

Tips Correction using a correction factor may result in lower accuracy than when adjusting sensitivity with the actual probe angle.



Angle: θ	Distance from the workpiece surface: L^{*1}	Correction factor
0°	—	1.00
10°	Approx. 3.1 mm	Approx. 0.98
20°	Approx. 8.8 mm	Approx. 0.94
30°	Approx. 13.9 mm	Approx. 0.87
40°	Approx. 18.3 mm	Approx. 0.77
50°	Approx. 21.6 mm	Approx. 0.64
60°	Approx. 23.8 mm	Approx. 0.50

*1 Value when using a carbide probe with spherical diameter of $\phi 2$ that is installed before shipment. When using a $\phi 1$ (or $\phi 3$) carbide probe, subtract (or add) 1/2 of the difference in spherical diameter.

Laser Scan Micrometers

Compatibility

The LSM-A series and older models (LSM-6000, LSM-6100, LSM-6200, LSM-5000, LSM-5100, LSM-5200, LSM-500, LSM-500N, LSM-500H, and LSM-500S series in the LSMA-A series because the ID unit was discontinued) are not compatible.

The Workpiece and Measuring Conditions

Depending on whether the laser is visible or invisible, the workpiece shape, and the surface roughness, measurement errors may result. If this is the case, perform calibration with a master workpiece which has dimensions, shape, and surface roughness similar to the actual workpiece to be measured whenever possible. If measurement values show a large degree of dispersion due to the measuring conditions, increase the number of scans for averaging to improve the measurement accuracy.

Electrical Interference

To avoid operational errors, do not route the signal cable and relay cable of the Laser Scan Micrometer alongside a high voltage line or other cable capable of inducing noise current in nearby conductors. Ground all appropriate units and cable shields.

Connection to a Computer

There is no need to install driver software when connecting the micrometer to a computer via USB 2.0, as the micrometer is plug-and-play compatible.

Laser Safety

Mitutoyo Laser Scan Micrometers use a low-power visible laser for measurement. The laser is a CLASS 2 EN/IEC60825-1 device. Class 1 warning and explanation labels, as shown below, are attached to the Laser Scan Micrometers as is appropriate.

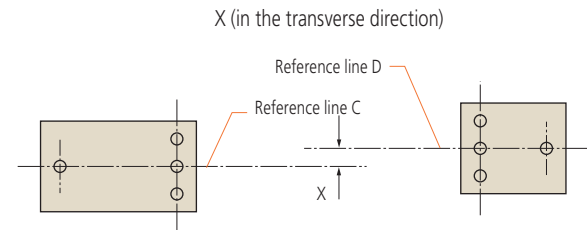


Re-assembly

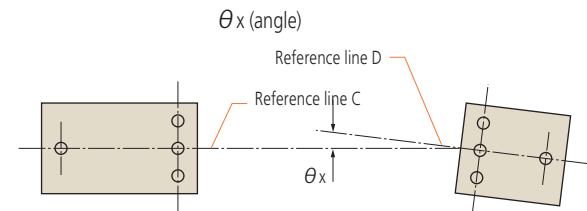
Observe the following limits when re-assembling the emission unit and reception unit to minimize measurement errors due to misalignment of the laser's optical axis with the reception unit.

Alignment within the horizontal plane

a. Parallel deviation between reference lines C and D:

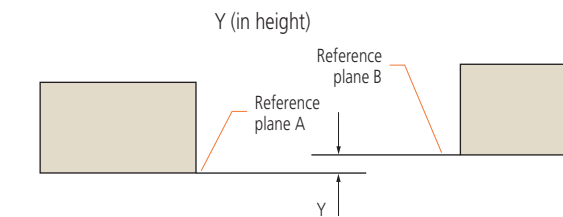


b. Angle between reference lines C and D:

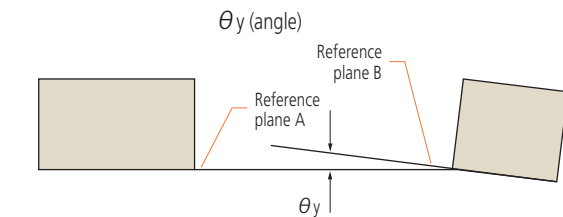


Alignment within the horizontal plane

c. Parallel deviation between reference planes A and B:



d. Angle between reference planes A and B:

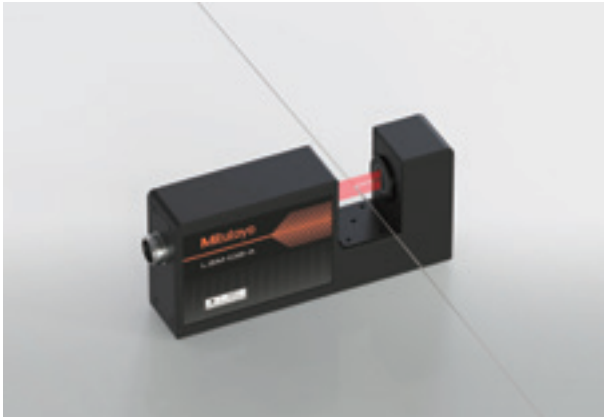


Allowable limits of optical axis misalignment

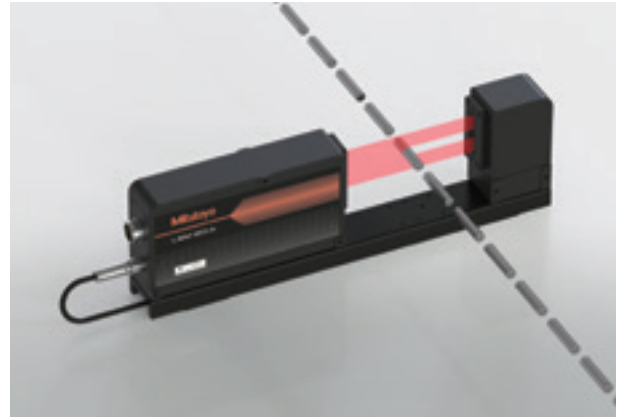
Model	Distance between Emission Unit and Reception Unit	X and Y	θ_x and θ_y
LSM-30-A	130 mm or less	within 1 mm	within 0.4' (7 mrad)
	350 mm or less	within 1 mm	within 0.16' (2.8 mrad)

■ Measurement Examples

Catheter and magnet wire measurement



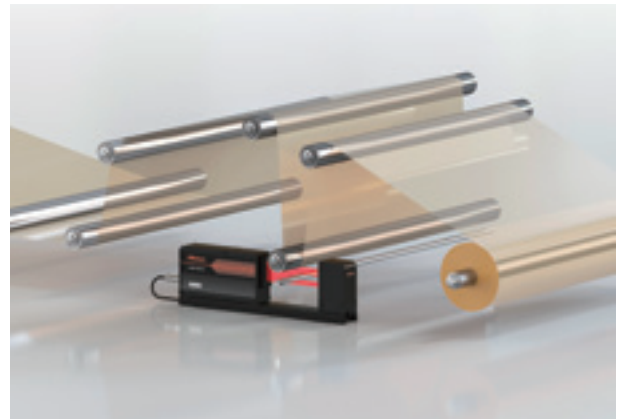
Roller bearing measurement



Simultaneous measurement of roller outside diameter and deflection

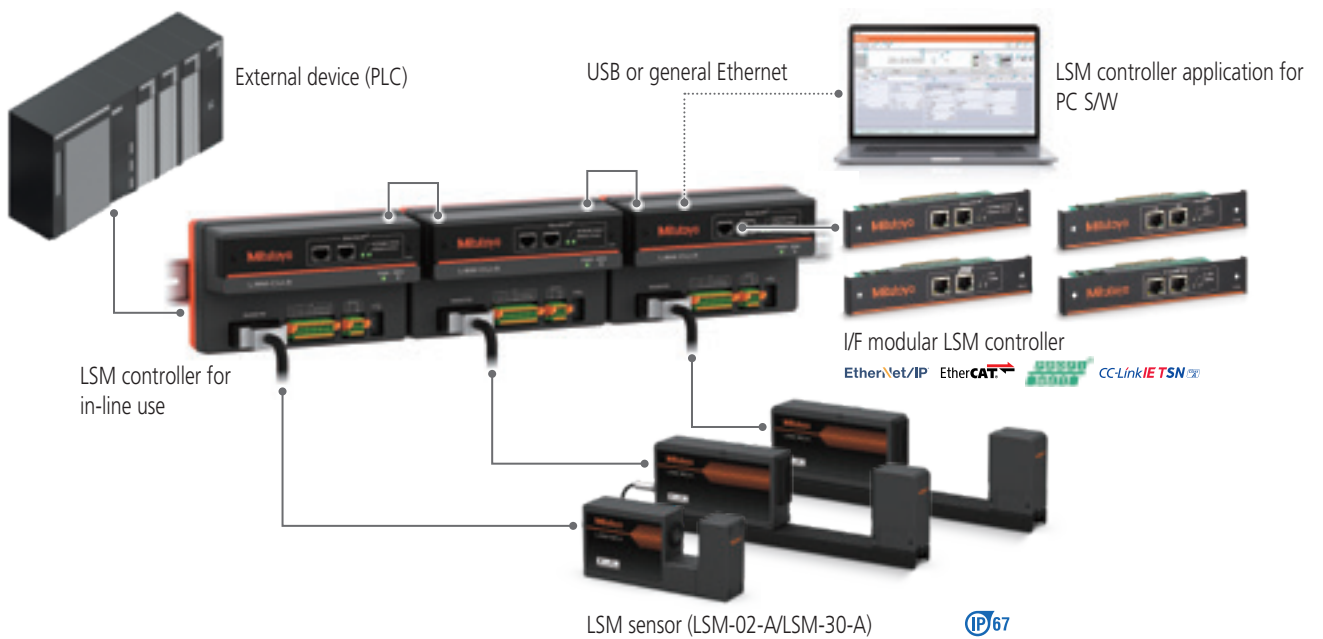


Measurement of film sheet thickness



*The lasers shown in the photographs are for illustrative purposes.

■ System Configuration



Glossary

■ Absolute system

A measurement mode in which every point measurement is made relative to a fixed origin point.

■ Incremental system

A measurement mode in which every point measurement is made relative to a certain stored reference point.

■ Origin offset

A function that translates the origin point of a coordinate system to another point offset from the fixed origin point. For this function to work, a system needs a permanently stored origin point.

■ Restoring the origin point

A function that stops each axis of a machine accurately in position specific to the machine while slowing it with the aid of integrated limit switches.

■ Sequence control

A type of control that sequentially performs control steps according to a prescribed order.

■ Numerical control

A type of control that commands the position of a tool relative to a workpiece with the corresponding numerical control.

■ Binary output

Refers to output of data in binary form (ones and zeros) that represent numbers as integer powers of 2.

■ RS-232C interface

An interface standard that uses an asynchronous method of serial transmission of data over an unbalanced transmission line for data exchange between transmitters located relatively close to each other. A means of communication mainly used for connecting a personal computer with peripherals.

■ Line driver output

This output features fast operating speeds of several tens to several hundreds of nanoseconds and a relatively long transmission distance of several hundreds of meters. A differential-voltmeter line driver (RS422A compatible) is used as an I/F to the NC controller in the linear scale system.

■ BCD

A notation of expressing the numerals 0 through 9 for each digit of a decimal number by means of four-bit binary sequence. Data transmission is one-way output by means of TTL or open collector.

■ RS-422

An interface standard that uses serial transmission of bits in differential form over a balanced transmission line. RS-422 is superior in its data transmission characteristics and in its capability of operating with only a single power supply of 5 VDC.

■ Positional indication accuracy

The maximum value of (measured value) - (true value) when the scale is fed at its maximum stroke. Since there is no international standard defined for scale units, each manufacturer has a specific way of specifying accuracy. The accuracy specifications given in our catalog have been determined using laser interferometry.

■ Narrow range accuracy

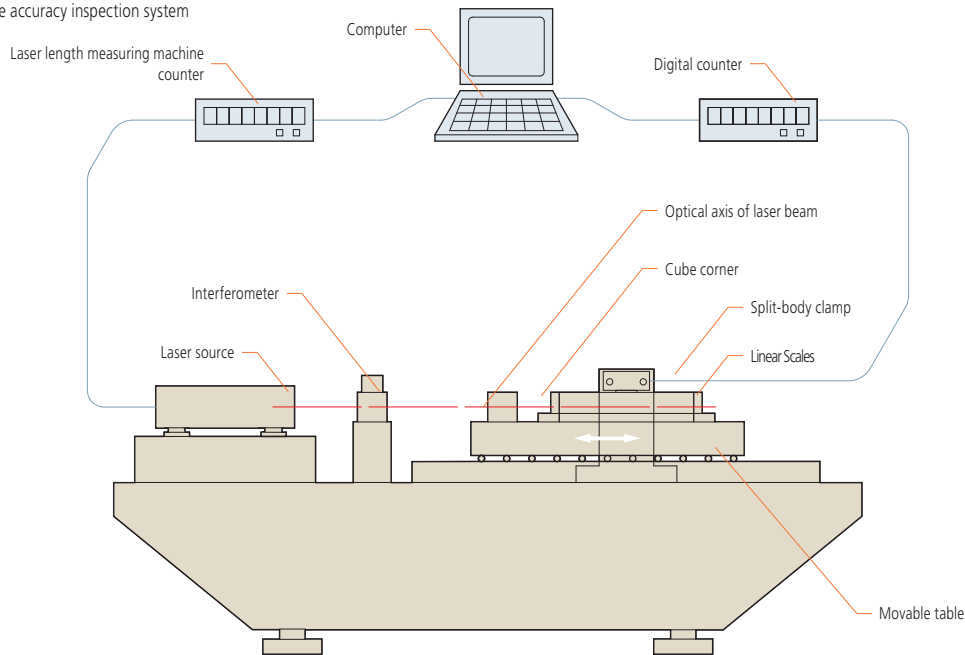
Scale gratings on a scale unit normally adopt 20 μ m pitch though it varies according to the kind of scale. The narrow range accuracy refers to the accuracy determined by measuring one pitch of each grating at the limit of resolution (1 μ m for example).

Specifying Linear Scale Accuracy

Positional indication accuracy

The accuracy of a linear scale is determined by comparing the positional value indicated by the linear scale with the corresponding value from a laser length measuring machine at regular intervals using the accuracy inspection system as shown in the figure below. As the temperature of the inspection environment is 20 °C, the accuracy of the scale applies only in an environment at this temperature. Other inspection temperatures may be used to comply with internal standards.

Overview of the accuracy inspection system



The accuracy of the scale at each point is defined in terms of an error value that is calculated using the following formula:

$$\text{Error} = \text{Value indicated by Laser length measuring machine} - \text{Corresponding value indicated by the linear scale}$$

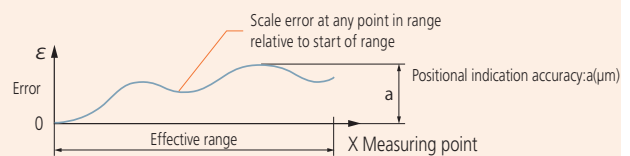
The expressions “accuracy” and “error” are used interchangeably here. A graph in which the error at each point in the effective positioning range is plotted is called an accuracy diagram.

There are two methods used to specify the accuracy of a scale, unbalanced or balanced, described below.

(1) Unbalanced accuracy specification - maximum minus minimum error

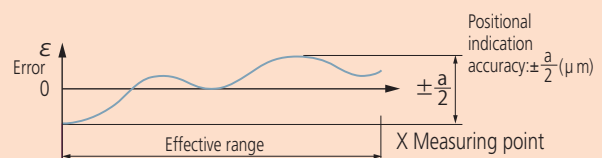
This method simply specifies the maximum error minus the minimum error from the accuracy graph, as shown below. It is of the form: $E = (\alpha + \beta L) \mu\text{m}$. L is the effective range (mm), and α and β are factors specified for each model.

For example, if a particular type of scale has an accuracy specification of $(3 + \frac{3L}{1000}) \mu\text{m}$ and an effective range of 1000 mm, E is 6 μm .



(2) Balanced accuracy specification - plus and minus about the mean error

This method specifies the maximum error relative to the mean error from the accuracy graph. It is of the form: $e = \pm a/2 (\mu\text{m})$. This is mainly used in separate-type (retrofit) scale unit specifications.

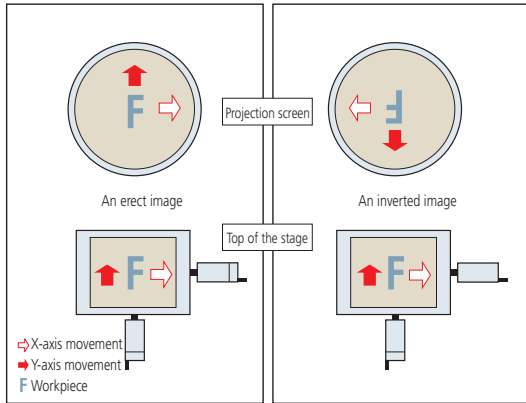


In the notations of (1) and (2), a in (1) and $\pm a/2$ in (2) are standard values for the same positional indication accuracy. A linear scale detects displacement based on graduations of constant pitch. Two-phase sinusoidal signals with the same pitch as the graduations are obtained by detecting the graduations. Interpolating these signals in the electrical circuit makes it possible to read a value smaller than the graduations by generating pulse signals that correspond to the desired resolution. Interpolation is the process of approximating a two-phase sine wave and dividing it into pulse signals corresponding to the resolution. For example, if the graduation pitch is 20 μm , interpolated values can generate a resolution of 1 μm . The accuracy of this processing is not error-free and is called interpolation accuracy. The linear scale's overall positional accuracy specification depends both on the pitch error of the graduations and interpolation accuracy.

Profile Projectors

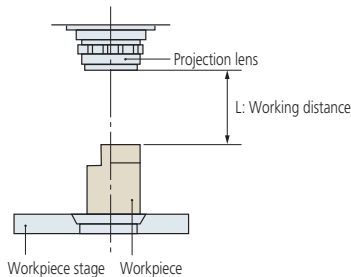
Erect Image and Inverted Image

An image of an object projected onto a screen is erect if it is orientated the same way as the object on the stage. If the image is reversed top to bottom, left to right and by movement with respect to the object on the stage (as shown in the figure below) it is referred to as an inverted image (also known as a reversed image.)



Working Distance

Refers to the distance from the face of the projection lens to the surface of a workpiece in focus. It is represented by L in the diagram below.



Magnification Accuracy

The ratio of the actual value of an object's image to a reference dimension when a projection lens with a certain nominal magnification is used to magnify the reference dimension (the length of the reference scale used) on a screen. It can be calculated using the following formula (this differs from measurement accuracy).

$$\Delta M(\%) = \frac{L - IM}{IM} \times 100$$

- ΔM : Magnification Accuracy
- L: Length of the projected image of the reference object measured on the screen
- I: Length of the reference object
- M: Magnification of the projection lens

Nominal magnification: Magnification indicated on the projection lens.

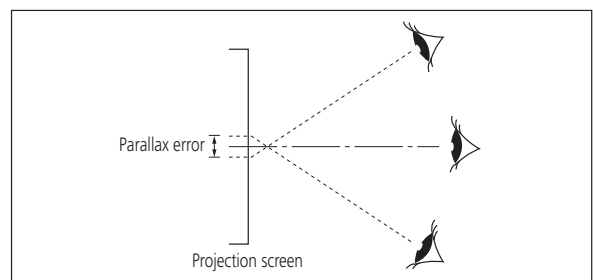
Type of Illumination

- **Contour illumination:** An illumination method to observe a workpiece by transmitted light and is used mainly for measuring the magnified contour image of a workpiece.

- **Coaxial surface illumination:** An illumination method whereby a workpiece is illuminated by light transmitted coaxially to the lens for the observation/ measurement of the surface. (A half-mirror or a projection lens with a built-in half-mirror is needed.)
- **Oblique surface illumination:** A method of illumination by obliquely illuminating the workpiece surface. This method provides an image of enhanced contrast, allowing it to be observed three-dimensionally and clearly. However, note that an error is apt to occur in dimensional measurement with this method of illumination. (An oblique mirror is needed. Models in the PJ-H30 series are supplied with an oblique mirror.)

Parallax Error

The error that is caused by the direction of the line of sight when reading.



Field of View Diameter

The maximum diameter of workpiece that can be projected using a particular lens.

$$\text{Field of view diameter } (\varnothing \text{ mm}) = \frac{\text{profile projector screen diameter } (\varnothing \text{ mm})}{\text{Magnification of projection lens used}}$$

Example: If a 5X magnification lens is used for a projector with a screen of $\varnothing 500$ mm:

$$\text{Example: } \frac{500 (\varnothing \text{ mm})}{5 (x)} = 100 (\varnothing \text{ mm})$$

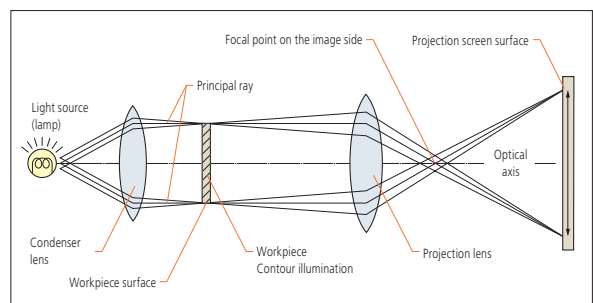
A range of $\varnothing 100$ mm is projected onto the entire projection screen.

Telecentric Optical System

An optical system based on the principle that principal rays become parallel to the optical axis by setting up a focal point aperture on the image side.

Even if the focus is shifted in the direction of the optical axis, the size of the image itself does not change; only the image becomes blurred.

For measuring projectors and measuring microscopes, an identical effect is obtained by placing a lamp filament at the focal point of a condenser lens instead of a lens stop so that the object is illuminated with parallel beams.



Microscopes

Numerical Aperture (NA)

The NA figure is important because it indicates the resolving power of an objective lens. The larger the NA value, the finer the detail that can be seen.

$$NA = n \sin \theta$$

n is the refractive index of the medium that exists between the front of an objective lens and the specimen (for air, $n = 1.0$).

θ is the angle of the outermost ray of the objective lens vis-à-vis the center of the lens (optical axis).

Resolving Power (R)

The minimum detectable distance between two image points, representing the limit of resolution.

Resolving power (R) is determined by numerical aperture (NA) and wavelength (λ) of the illumination.

$$R = \frac{\lambda}{2 \cdot NA} (\mu\text{m})$$

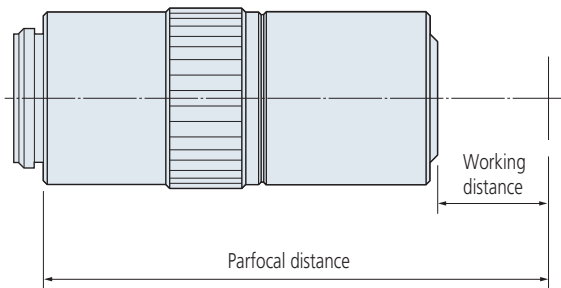
$\lambda = 0.55 \mu\text{m}$ is often used as the reference wavelength

Working Distance (W.D.)

The distance between the front end of a microscope objective and the surface of the workpiece at which the sharpest focusing is obtained.

Parfocal Distance

Distance between the surface of the specimen and the objective's seating surface when in focus.



Focal Point

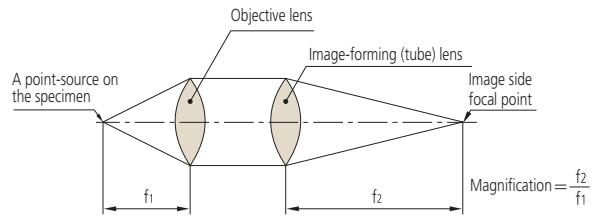
The conjugation point of the infinity object point in an optical system.

The focal point when there is an infinite object point in object space is called the image focal point, while the focal point when there is an infinite object point in image space is called the object focal point.

The object focus point is also called the front focus and the image focus point is called the rear focal point.

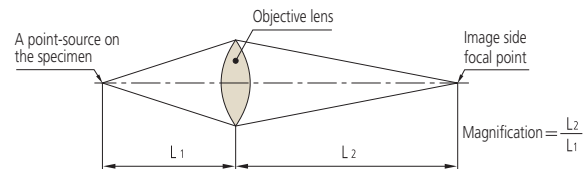
Infinity Optical System

An optical system in which the image is formed by an objective and a tube lens with an 'Infinity Space' between them, into which optical accessories can be inserted.



Finite-corrected Optical System

An optical system in which the image is formed only by an objective lens.



Focal Length (f)

The distance from the principal point to the focal point, where f_1 represents the focal length of an objective lens and f_2 represents the focal length of an image forming (tube) lens. Magnification is determined by the ratio of the focal length of the objective lens to the focal length of the forming (tube) lens (in the case of the infinity correction optical system).

$$\text{Objective lens magnification} = \frac{\text{focal length of the image-forming (tube) lens}}{\text{Focal length of the objective}}$$

$$\text{Example: } 1\times = \frac{200(\text{mm})}{200(\text{mm})}$$

$$\text{Example: } 10\times = \frac{200(\text{mm})}{20(\text{mm})}$$

Microscopes

Depth of Focus (DOF)

This is the distance (measured in the direction of the optical axis) between the two planes which define the limits of acceptable image sharpness when the microscope is focused on an object. As the numerical aperture (NA) increases, the depth of focus becomes shallower, as shown by the expression below:

$$\text{DOF } (\mu\text{m}) = \frac{\lambda}{2 \cdot (\text{NA})^2} \quad \lambda = 0.55 \mu\text{m (reference wavelength)}$$

Example: **For an M Plan Apo 100X lens (NA = 0.7)**

The depth of focus of this objective is $\frac{0.55 (\mu\text{m})}{2 \times 0.7^2} = 0.6 (\mu\text{m})$.

Bright-field and Dark-field Illumination

With bright-field illumination, the objective lens is illuminated perpendicularly to observe the specimen.

With dark-field illumination, the specimen is illuminated from the outside of the objective lens (illuminating the specimen with rays at an oblique angle relative to the optical axis). This method darkens flat areas without scratches and brightly illuminates only uneven or scratched areas for observation.

Achromat and Achromat Objective

- An apochromat objective is a lens corrected for chromatic aberration (color blur) in three colors (red, green, blue).
- An achromat objective is a lens corrected for chromatic aberration in two colors (red, blue).

Magnification

The ratio of the size of a magnified object image created by an optical system to that of the object. Magnification commonly refers to lateral magnification although it can mean lateral, vertical, or angular magnification.

Principal Ray

A ray considered to be emitted from an object point off the optical axis and passing through the center of an aperture diaphragm in a lens system.

Aperture Diaphragm

An adjustable circular aperture which controls the amount of light passing through a lens system. It is also referred to as an aperture stop and its size affects image brightness and depth of focus.

Field Stop

An aperture which controls the field of view in an optical instrument.

Telecentric System

An optical system where the light rays are parallel to the optical axis in object and/or image space. This means that magnification is nearly constant over a range of working distances, therefore almost eliminating perspective error.

Erect Image

An image in which the orientations of left, right, top, bottom and moving directions are the same as those of a workpiece on the workstage.

Field Number (Fn), Real Field of View, and Monitor Display Magnification

The observation range of the sample surface is determined by the diameter of the eyepiece's field stop. The value of this diameter in millimeters is called the field number (FN). In contrast, the real field of view is the range on the workpiece surface when actually magnified and observed with the objective lens.

The real field of view can be calculated with the following formula:

- (1) The range of the workpiece that can be observed with the microscope (diameter)

$$\text{Real field of view (mm)} = \frac{\text{FN of the eyepiece}}{\text{Objective lens magnification}}$$

Example: The real field of view of a 10X lens is $2.4(\text{mm}) = \frac{24(\text{mm})}{10}$

The real field of view of a 10X lens is $2.4(\text{mm}) = \frac{24(\text{mm})}{10}$

- (2) Monitor observation range

$$\text{Monitor observation range} = \frac{\text{Size of the camera image sensor (diagonal length)}}{\text{Objective magnification}}$$

Size of image sensor

Format	Diagonal length	Length	Height
1/3 in.	6.0	4.8	3.6
1/2 in.	8.0	6.4	4.8
2/3 in.	11.0	8.8	6.6

- (3) Monitor display magnification

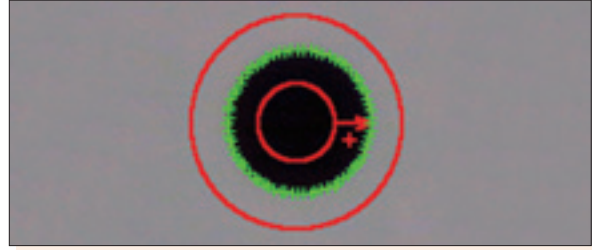
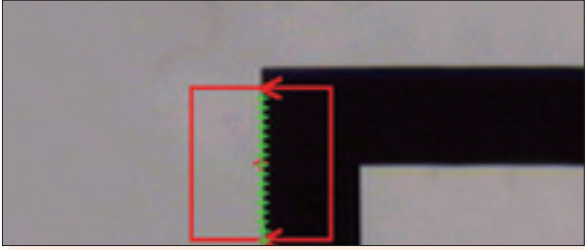
$$\text{Monitor display magnification} = \text{objective magnification} \times \frac{\text{display diagonal length on the monitor}}{\text{Diagonal length of camera image sensor}}$$

Vision Measuring Machines

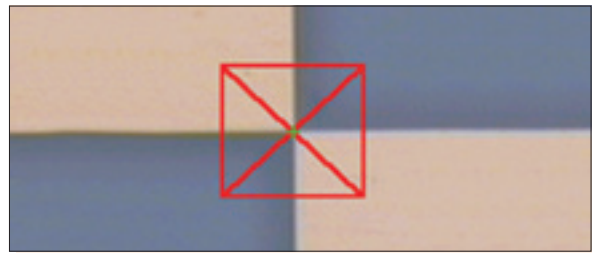
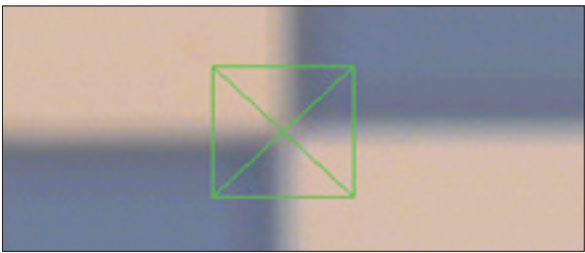
Vision Measurement

Vision measuring machines mainly provide the following processing capabilities.

- Edge detection
 - x Detecting/measuring edges in the XY plane



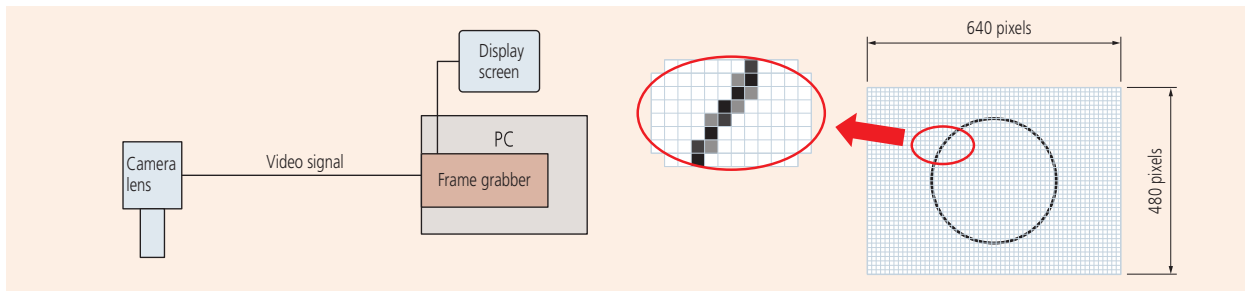
- Auto focusing
 - Focusing and Z measurement



- Pattern recognition
 - Alignment, positioning, and checking a feature

Image Storage

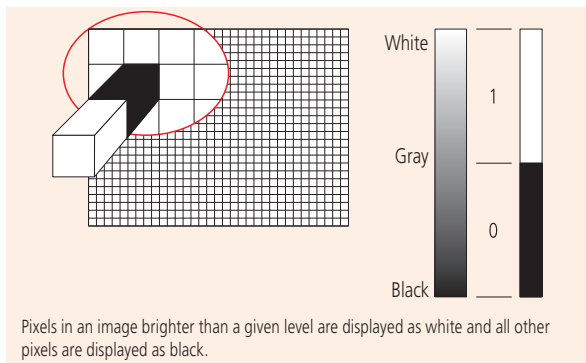
An image is comprised of a regular array of pixels. This is just like a picture on fine plotting paper with each square solid-filled differently.



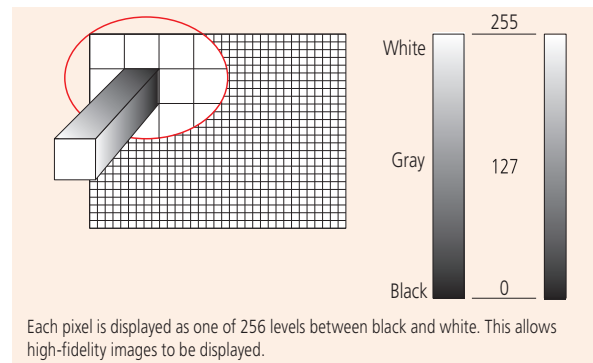
Gray Scale

A PC stores an image after internally converting it to numeric values. A numeric value is assigned to each pixel of an image. Image quality varies depending on how many levels of gray scale are defined by the numeric values. The PC provides two types of gray scale: two-level and multi-level. The pixels in an image are usually displayed as 256-level gray scale.

2-level gray scale



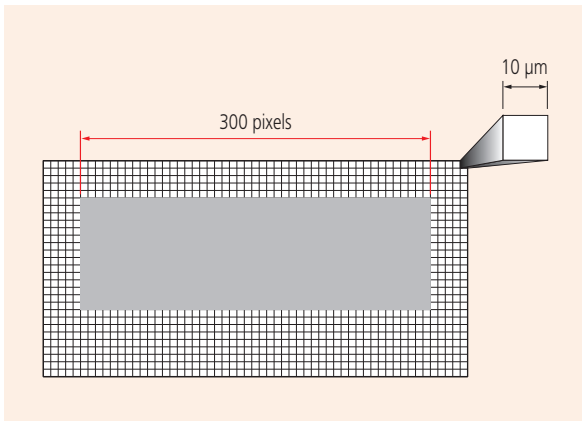
Multi-level gray scale



Vision Measuring Machines

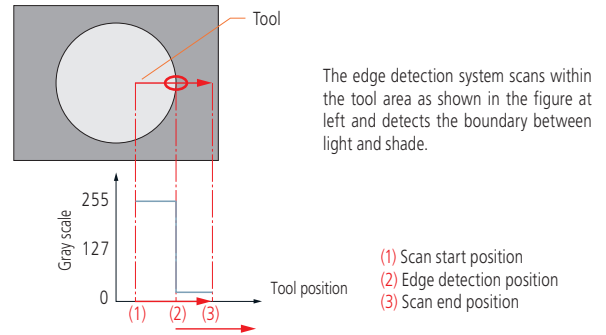
Dimensional Measurement

An image consists of pixels. If the number of pixels in a section to be measured is counted and is multiplied by the size of a pixel, then the section can be converted to a numeric value in length. For example, assume that the total number of pixels in the lateral size of a square workpiece is 300 pixels as shown in the figure below. If a pixel size is 10 μm under imaging magnification, the total length of the workpiece is given by 10 μm x 300 pixels = 3000 μm = 3 mm.

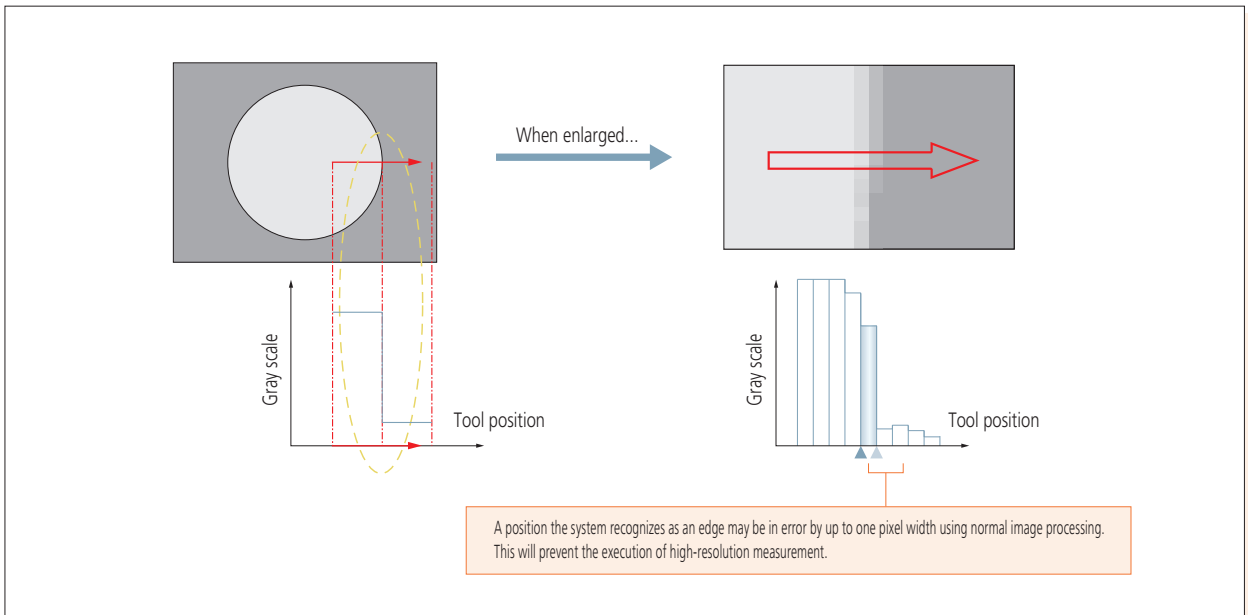


Edge Detection

How to detect a workpiece edge in an image is described using the following monochrome picture as an example. Edge detection is performed within a given domain. A symbol which visually defines this domain is referred to as a tool. Multiple tools are provided to suit various workpiece geometries or measurement data.

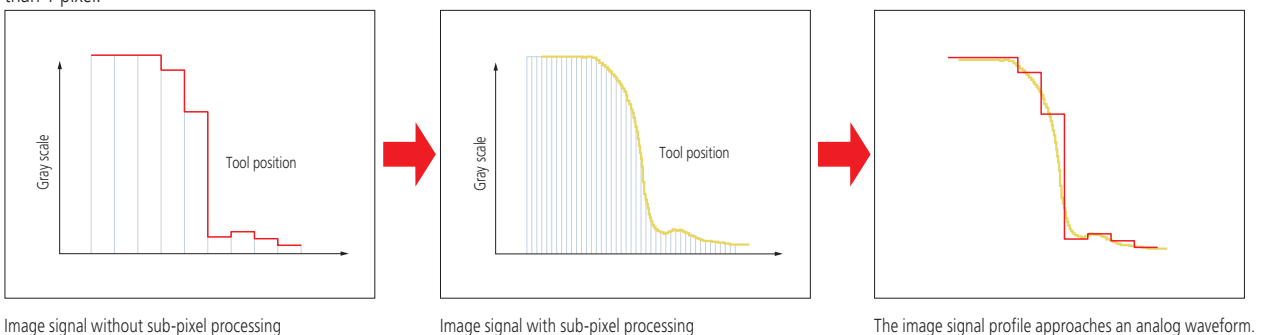


High-resolution Measurement



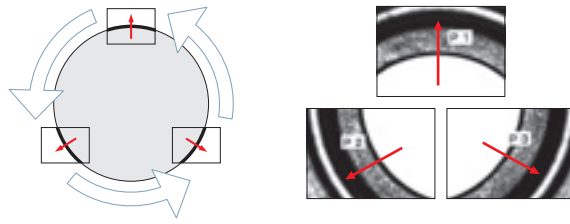
To increase the accuracy in edge detection, sub-pixel image processing is used.

An edge is detected by determining interpolation curve from adjacent pixel data as shown below. As a result, it allows measurement with a resolution higher than 1 pixel.



Measurement Using Multiple Portions of an Image

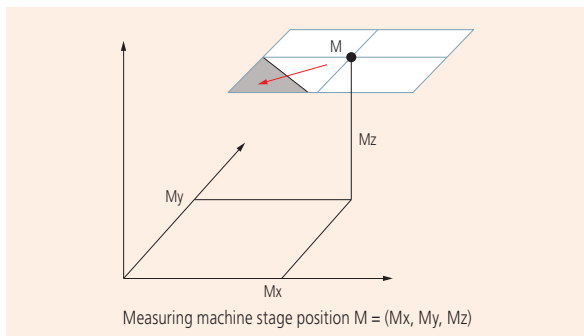
Depending on the size of the measurement area, large features may not fit on one screen, making them unmeasurable. In such cases, the camera and stage can be controlled to capture multiple images, and the acquired position information can be managed internally to enable measurement. By this means the system can measure even a large circle, as shown on the right by detecting the edge while moving the stage across various parts of the periphery.



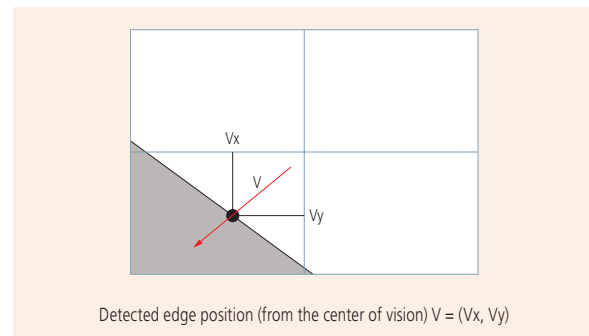
Composite Coordinates of a Point

Since measurement is performed while individual measured positions are stored, the system can measure dimensions that cannot be included in one screen, without problems.

Machine coordinate system



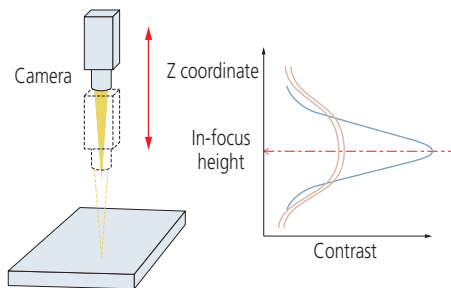
Vision coordinate system



Actual coordinates are given by $X = (Mx + Vx)$, $Y = (My + Vy)$, and $Z = Mz$, respectively.

Principle of Auto Focusing

The system can perform XY-plane measurement, but cannot perform height measurement using only the camera image. The system is commonly provided with the Auto Focus (AF) mechanism for height measurement. The following explains the AF mechanism that uses a common image, although some systems may use an AF laser.

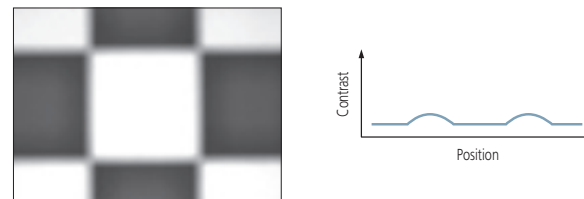


The AF system analyzes an image while moving the Camera up and down in the Z axis. The relationship between contrast and focus during analysis is follows.

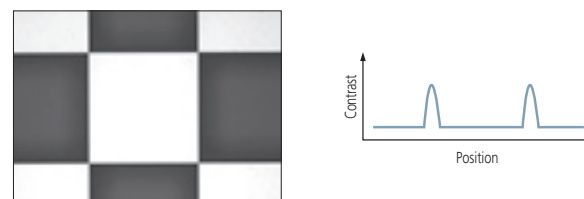
- When contrast is clear: Contrast is at its peak and the image is in focus.
- When contrast is blurred: Contrast is low and the image is out of focus.

Variation in Contrast Depending on the Focus Condition

Edge contrast is low due to out-of-focus edges.



Edge contrast is high due to sharp, in-focus edges.

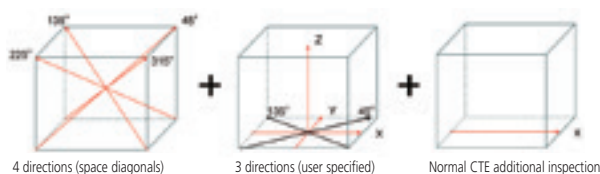


Overview of ISO 10360-7 (JIS B 7440-7.2015)

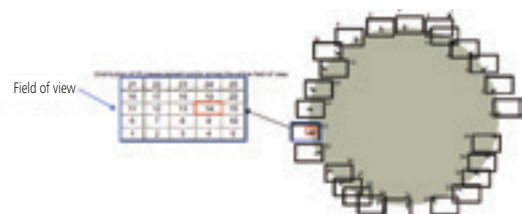
ISO10360- 7 Acceptance and reverification tests for coordinate measuring machines (JIS B 7440-7.2015)

Some inspecting items are listed in ISO10360-7. The following summarizes the test method for determining length measurement error (E) and probing error (P_{F2D}).

Length measurement error, E
Five test lengths in seven different directions within the measuring volume, each length measured three times, for a total of 105 measurements
Four directions are the space diagonals. The remaining three positions are user specified. (Default setting: parallel to each axis E_x, E_y, E_z)
When CTE (coefficient of thermal expansion) of the test-length artifact is $< 2 \times 10^{-6}/K$, additional measurement of artifact with normal CTE (8 to $13 \times 10^{-6}/K$) is performed.



Probing error, P_{F2D}
Measure 25 points distributed evenly around the test circle (14.4° pitch). Each of the 25 points shall be measured by using the specified 25 areas of the field of view. Calculate probing error as the range of the 25 radial distances ($R_{max} - R_{min}$) from the center of the least-square circle.

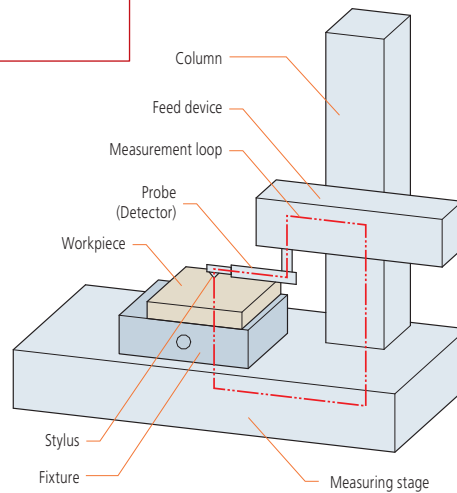
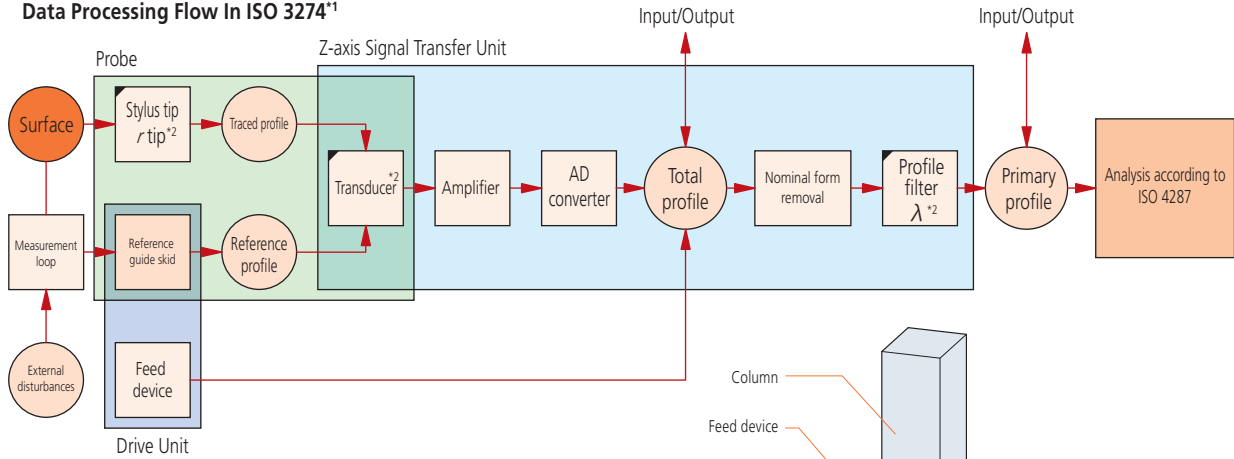


Surftest (Surface Roughness Testers)

- ISO 3274:1996 Geometrical Product Specifications (GPS) –Surface texture: Profile method– Nominal characteristics of contact (stylus) instruments
- ISO 16610-21:2021 Geometrical Product Specifications (GPS) –Filtration: Part 21: Linear profile filters: Gaussian filters
- ISO 21920-2:2021 Geometrical Product Specifications (GPS) –Surface Texture: Profile–Part 2: Terms, definitions and surface texture parameters
- ISO 21920-3:2021 Geometrical Product Specifications (GPS) –Surface Texture: Profile–Part 3: Specification operators

Elements of Contact Type Surface Roughness Measuring Instruments ISO3274:1996, Cor 1:1998

Data Processing Flow In ISO 3274*1



*1

The characteristics of contact-type surface roughness measuring instruments are described in accordance with ISO 3274:1996. Please note that the data processing procedures and their respective names may differ to some degree from those specified in ISO 21920.

*2 Process operation to correct the linear profiles

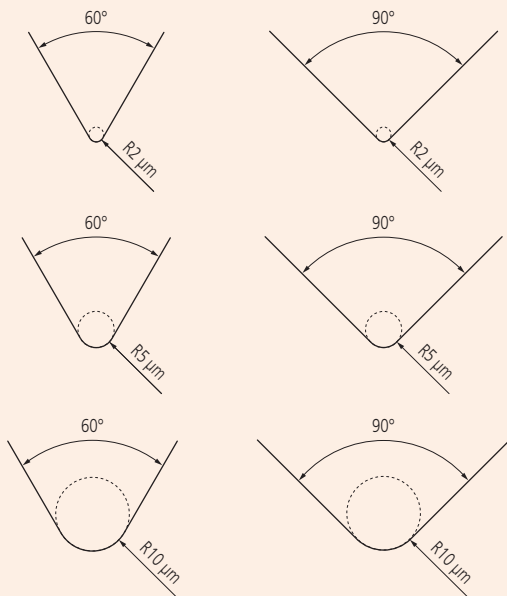
Stylus Shape

A typical shape for a stylus end is conical with a spherical tip.

Tip radius: $r_{tip} = 2 \mu\text{m}, 5 \mu\text{m}$ or $10 \mu\text{m}$

Cone angle: $60^\circ, 90^\circ$

In typical surface roughness testers, the taper angle of the stylus end is 60° unless otherwise specified.



Static measuring force

Measuring force at mean position of the stylus (center of displacement): 0.75 mN

Measuring force change ratio: 0 N/m

Standard characteristic value: Static measuring force at the mean value of the stylus

Nominal radius of curvature of stylus tip: μm	Static measuring force at the mean position of stylus: mN	Tolerance on static measuring force variations: mN/ μm
2	0.75	0.035
5	0.75 (4.0) (Note 1)	0.2
10		

Note 1: The maximum value of static measuring force at the average position of a stylus is to be 4.0 mN for a probe with a special structure including a replaceable stylus.

Relationship between Cutoff Value and Stylus Tip Radius

The following table lists the relationship between the roughness profile cutoff value l_c , stylus tip radius r_{tip} , and cutoff ratio l_c/l_s .

λ_c (mm)	λ_s (μm)	λ_c / λ_s	Maximum r_{tip} (μm)	Maximum sampling pitch (μm)
0.08	2.5	30	2	0.5
0.25	2.5	100	2	0.5
0.8	2.5	300	2 (Note 1)	0.5
2.5	8	300	5 (Note 2)	1.5
8	25	300	10 (Note 2)	5

Note 1: For a surface with $R_a > 0.5 \mu\text{m}$ or $R_z > 3 \mu\text{m}$, a significant error will not usually occur in a measurement even if $r_{tip} = 5 \mu\text{m}$.

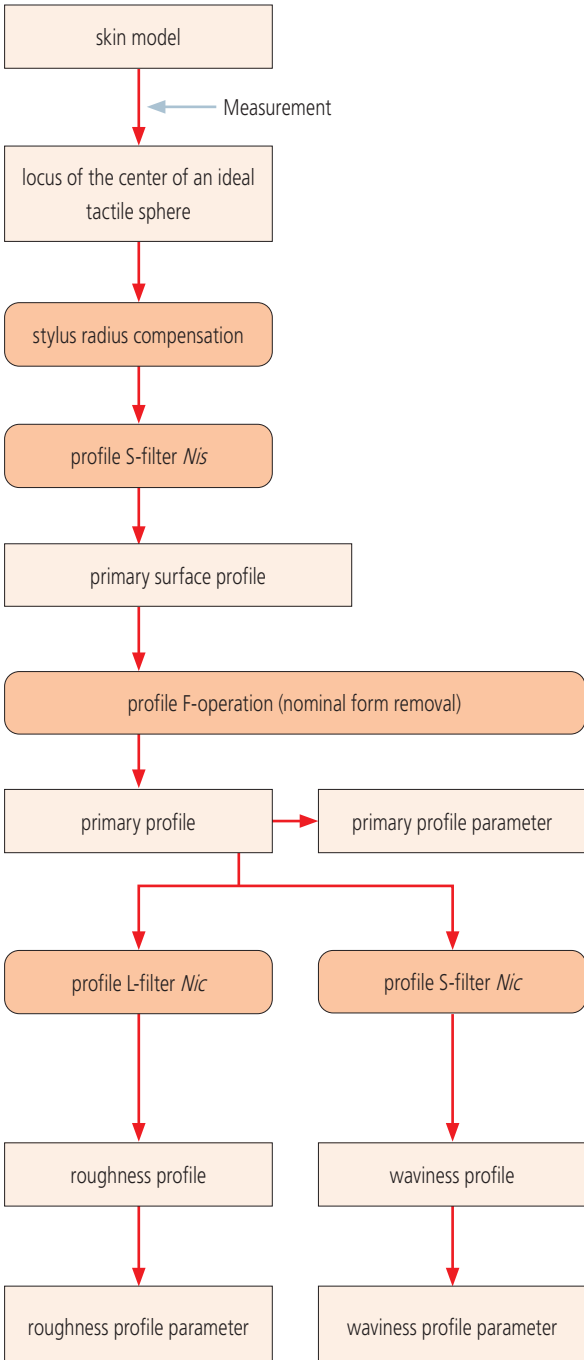
Note 2: If a cutoff value λ_s is $2.5 \mu\text{m}$ or $8 \mu\text{m}$, attenuation of the signal due to the mechanical filtering effect of a stylus with the recommended tip radius appears outside the roughness profile pass band. Therefore, a small error in stylus tip radius or shape does not affect parameter values calculated from measurement. If a specific cutoff ratio is required, the ratio must be defined.

Metrological Characterization of Phase Correct Filters ISO16610-21:2011

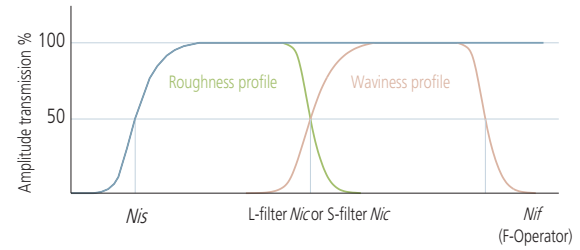
A profile filter is a phase-correct filter without phase delay (cause of profile distortion dependent on wavelength).

The weight function of a phase-correct filter shows a normal (Gaussian) distribution in which the amplitude transmission is 50% at the cutoff wavelength.

Data Processing Flow ISO 21920-2:2021 (mechanical profile)

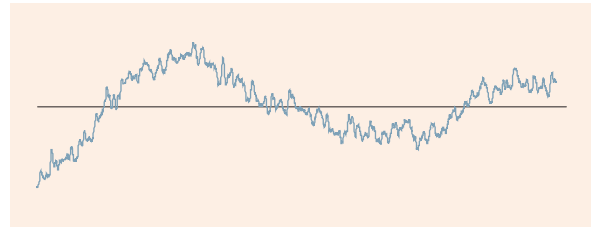


Surface Profiles ISO 21920-2:2021



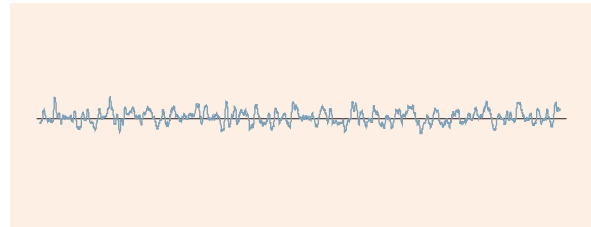
Primary profile

Profile obtained by applying S-filter N/s and F-Operator



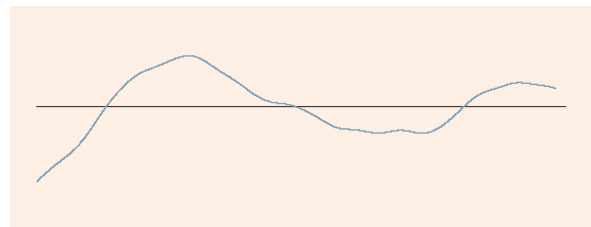
Roughness profile

Profile obtained by applying L-filter N/c to the primary profile and removing out the long wavelength component

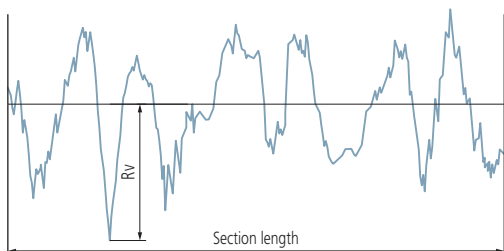


Waviness profile

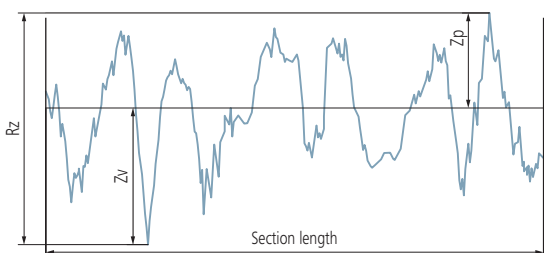
Profile obtained by applying S-filter N/c to the primary profile and removing out the short wavelength component



Mean pit depth of the primary profile Pv
Mean pit depth of the roughness profile Rv
Mean pit depth of the waviness profile Wv
 Largest profile pit depth Zv within a section length



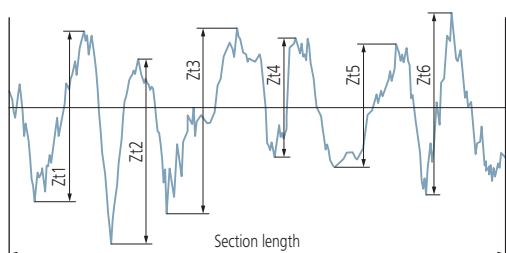
Maximum height of the primary profile Pz
Maximum height of the roughness profile Rz
Maximum height of the waviness profile Wz
 Sum of height of the largest profile peak height Zp and the largest profile pit depth Zv within a section length



In Old JIS and ISO 4287-1: 1984, Rz was used to indicate the “ten point height of irregularities.” Care must be taken because differences between results obtained according to the existing and old standards are not always negligibly small. (Be sure to check whether the drawing instructions conform to existing or old standards.)

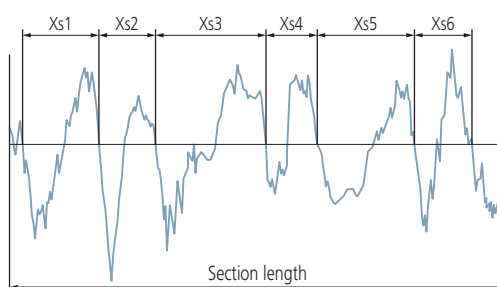
Mean height of the primary profile elements Pc
Mean height of the roughness profile elements Rc
Mean height of the waviness profile elements Wc
 Average value of profile element height Zt in the evaluation length

$$Pc, Rc, Wc = \frac{1}{n} \sum_{i=1}^n Zt_i$$



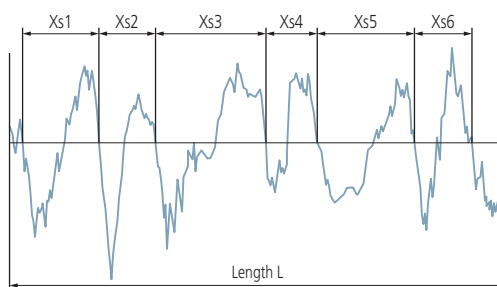
Mean spacing of the primary profile elements PSm
Mean spacing of the roughness profile elements RSm
Mean spacing of the waviness profile elements WSm
 Mean value of the profile element spacing Xs within a section length

$$PSm, RSm, WSm = \frac{1}{n} \sum_{i=1}^n Xs_i$$



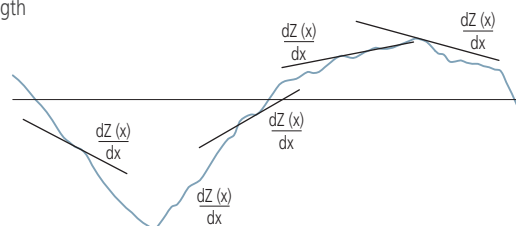
Peak count parameter of primary profile Ppc
Peak count parameter of roughness profile Rpc
Peak count parameter of waviness profile Wpc
 Number of average values of profile elements in length L

$$Rpc = \frac{10}{Rsm} \quad RSm = \frac{1}{n} \sum_{i=1}^n Xs_i$$



Hybrid Parameters

Root mean square gradient of the primary profile Pdq
Root mean square gradient of the roughness profile $Rdqq$
Root mean square gradient of the waviness profile $Wdqq$
 Root mean square value of the local gradient dZ/dx within an evaluation length

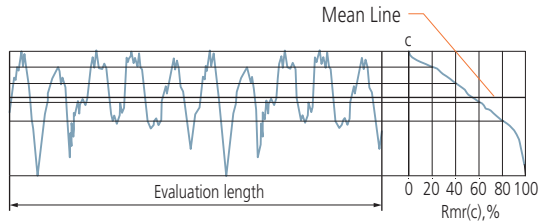


Surftest (Surface Roughness Testers)

Curves, Probability Density Function, and Related Parameters

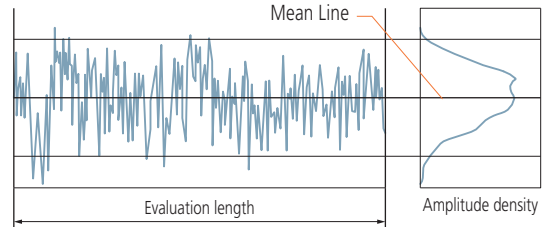
Material ratio curve of the profile (Abbott-Firestone curve)

Curve representing the material ratio of the profile as a function of section level c



Probability density function (profile height amplitude distribution curve)

Sample probability density function of the ordinate $Z(x)$ within the evaluation length



Material ratio of the primary profile $Pmc(c)$

Material ratio of the roughness profile $Rmc(c)$

Material ratio of the waviness profile $Wmc(c)$

Ratio of the material length of the profile element at the section level to the evaluated length

$$mr = \frac{\sum_{i=1}^n b_i}{l_n} \times 100(\%) \quad np = \sum_{i=1}^n b_i$$

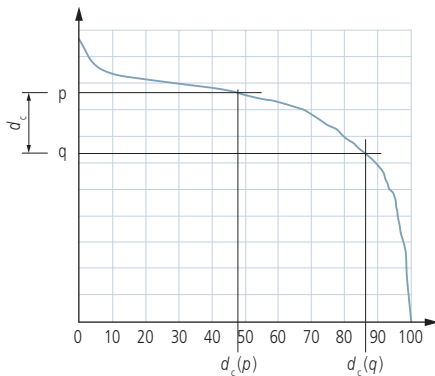
Material ratio height difference of the primary profile $Pdc(p,q)$

Material ratio height difference of the primary profile $Rdc(p,q)$

Material ratio height difference of the waviness profile $Wdc(p,q)$

Vertical distance between two section levels of a given material ratio

$$R\delta c = c(Rmr1) - c(Rmr2); Rmr1 < Rmr2$$



Relative material ratio of the primary profile $Pmr(p,d_c)$

Relative material ratio of the roughness profile $Rmr(p,d_c)$

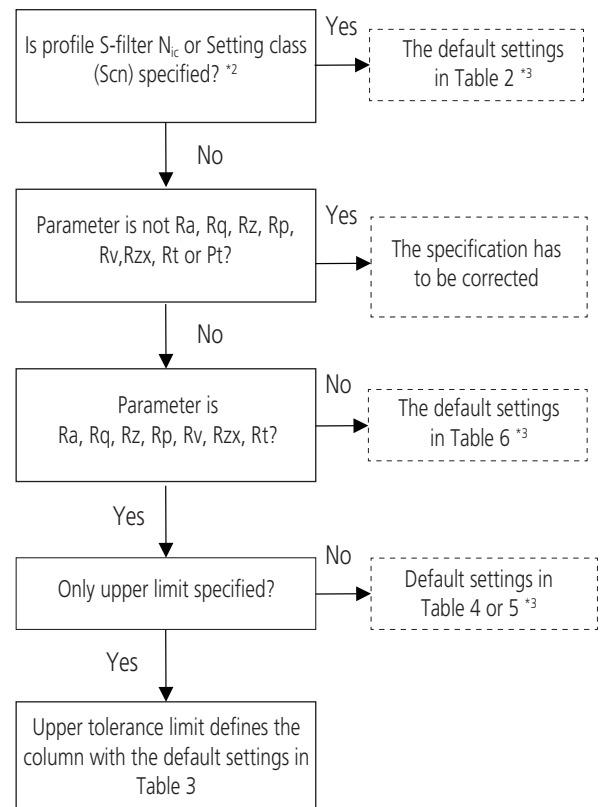
Relative material ratio of the waviness profile $Wmr(p,d_c)$

Material ratio determined at a profile section level d_c , related to the reference section level p

$$mr = \frac{\sum_{i=1}^n b_i}{l_n} \times 100(\%) \quad np = \sum_{i=1}^n b_i$$

How to determine specification operators: Example*1 ISO 21920-3:2021

*1 Only Table 3 is excerpted from ISO 21920-3 (See page 59).



*2 For P-Parameters only Scn is valid.

*3 For Tables 2,4,5 and 6, see ISO 21920-3

How to determine default settings for a minimal indication

Default settings based on the specification ISO 21920-3:2021

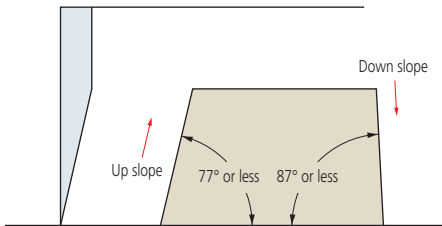
Table 3 of ISO 21920-3 — Default settings for Ra, Rq, Rz, Rp, Rv, Rzx and Rt based on the upper tolerance limit

	Setting class				
	Sc1	Sc2	Sc3	Sc4	Sc5
Specified parameter	Upper tolerance limit [U] of the specified parameter				
Rz, μm	$U \leq 0,16$	$0,16 < U \leq 0,8$	$0,8 < U \leq 16$	$16 < U \leq 80$	$U > 80$
Ra, μm	$U \leq 0,02$	$0,02 < U \leq 0,1$	$0,1 < U \leq 2$	$2 < U \leq 10$	$U > 10$
Rp, μm	$U \leq 0,06$	$0,06 < U \leq 0,3$	$0,3 < U \leq 6$	$6 < U \leq 30$	$U > 30$
Rv, μm	$U \leq 0,10$	$0,10 < U \leq 0,5$	$0,5 < U \leq 10$	$10 < U \leq 50$	$U > 50$
Rq, μm	$U \leq 0,032$	$0,032 < U \leq 0,16$	$0,16 < U \leq 3,2$	$3,2 < U \leq 16$	$U > 16$
Rzx, μm	$U \leq 0,23$	$0,23 < U \leq 1,15$	$1,15 < U \leq 23$	$23 < U \leq 115$	$U > 115$
Rt, μm	$U \leq 0,26$	$0,26 < U \leq 1,3$	$1,3 < U \leq 26$	$26 < U \leq 130$	$U > 130$
Detailed settings for setting class					
Profile L-filter nesting index N_c (cut-off λ_c) mm	0,08	0,25	0,8	2,5	8
Evaluation length l_e mm	0,4	1,25	4	12,5	40
Profile S-filter nesting index N_s (cut-off λ_s) μm	2,5	2,5	2,5	8	25
Maximum sampling distance d_s μm	0,5	0,5	0,5	1,5	5
Maximum nominal tip radius r_{tip} μm	2	2	2	5	10
Only for section length parameters, for example Rz, Rp, Rv					
Section length l_{sc} mm	0,08	0,25	0,8	2,5	8
Number of section n_{sc}	5	5	5	5	5

Contracer (Contour Measuring Instruments)

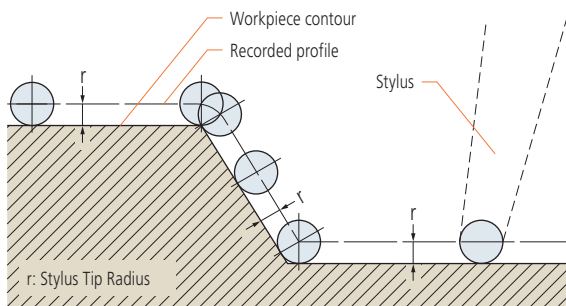
Traceable Angle

The maximum angle at which a stylus can trace upwards or downwards along the contour of a workpiece, in the stylus travel direction, is referred to as the traceable angle. A one-sided sharp stylus with a tip angle of 12° (as in the above figure) can trace a maximum 77° of up slope and a maximum 87° of down slope. For a conical stylus (30° cone), the traceable angle is smaller. An up slope with an angle of 77° or less overall may actually include an angle of more than 77° due to the effect of surface roughness. Surface roughness also affects the measuring force.



Compensating for Stylus Tip Radius

A recorded profile represents the locus of the center of the ball tip rolling on a workpiece surface. (A typical radius is 0.025 mm.) Obviously this is not the same as the true surface profile so, in order to obtain an accurate profile record, it is necessary to compensate for the effect of the tip radius through data processing.



Accuracy

As the detector units of the X and Z axes incorporate scales, the magnification accuracy is displayed not as a percentage but as the linear displacement accuracy for each axis.

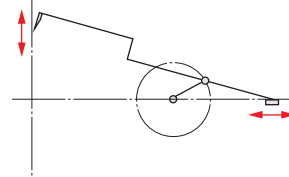
Circular-Arc / Linear Tracing

The locus traced by the stylus tip during vertical stylus movement can be a circular arc or a straight line. Ensuring a straight-line locus entails complex mechanics, while in the case of a circular-arc locus, if the amplitude of stylus displacement is large in the vertical direction, an error (δ) in the recorded profile in the horizontal direction arises. (See figure below.)

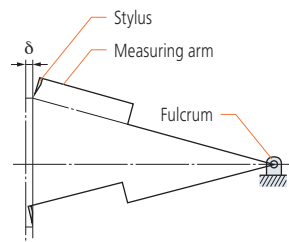
Compensating for Arm Rotation

When the stylus traces through a circular-arc, error arises in the X-axis direction of the recorded profile. Possible methods for compensating for this effect are as follows:

1: Mechanical compensation



2: Electrical compensation



δ : Compensating for Arm Rotation

3: Software processing. To measure a workpiece contour that involves a large displacement in the vertical direction with high accuracy, one of these compensation methods needs to be implemented.

Z axis Measurement Methods

Though the X axis measurement method commonly adopted is by means of a digital scale, the Z axis measurement divides into analog methods (using a differential transformer, for example) and digital scale methods.

Analog methods vary in Z axis resolution depending on the measurement magnification and measuring range. Digital scale methods have fixed resolution. Generally, a digital scale method provides higher accuracy than an analog method.

Overload Safety Cutout

If an excessive force is exerted on the stylus tip due, for example, to the tip encountering a too-steep slope on a workpiece feature, or a burr, etc, a safety device automatically stops operation and indicates an overload by sounding an alarm buzzer. This type of instrument is commonly equipped with separate safety devices for the tracing direction (X axis) load and vertical direction (Z axis) load.

Contour Analysis Methods

You can analyze the contour with one of the following two methods after completing the measurement operation.

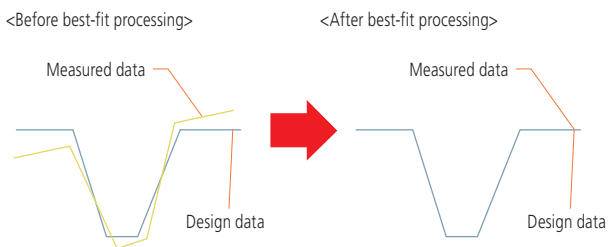
Data processing section and analysis program

The measured contour is input into the data processing section in real time. The analysis program performs the analysis with the mouse and/or keyboard. The angle, radius, step, pitch and other data are directly displayed as numerical values. Analysis combining coordinate systems can be easily performed. The graph that goes through stylus radius correction is output to the printer as the recorded profile.

Best-fitting

If there is a standard for the measured profile data, tolerancing with design data is performed according to the standard.

If there is no standard, or if tolerancing only with shape is desired, best-fitting between the design data and measurement data can be performed.



The best-fit processing algorithm searches for deviations between both sets of data (design data and measured data) and derives a coordinate system in which the sum of squares of the deviations is a minimum when the measured data is overlaid on the design data.

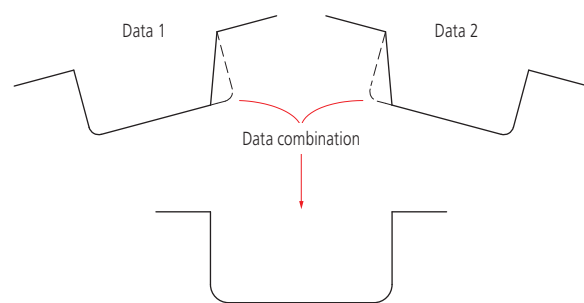
Tolerancing with Design Data

Measured workpiece contour data can be compared with design data in terms of actual and designed shapes rather than just analysis of individual dimensions. In this technique each deviation of the measured contour from the intended contour is displayed and recorded. Also, data from one workpiece example can be processed so as to become the master design data to which other workpieces are compared. Tolerancing with design data is particularly useful when the shape greatly affects product performance or when it has an influence on the relationship between mating or assembled parts.

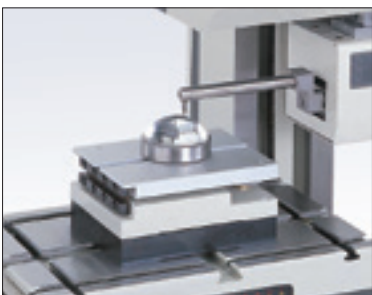
Data Combination

Conventionally, if tracing a complete contour is prevented by stylus traceable-angle restrictions then it has to be divided into several sections that are then measured and evaluated separately. This function avoids this undesirable situation by combining the separate sections into one contour by overlaying common elements (lines, points) onto each other.

With this function the complete contour can be displayed and various analyses performed in the usual way.



Measurement Examples



Aspheric lens contour



Inner/outer ring contour of a bearing



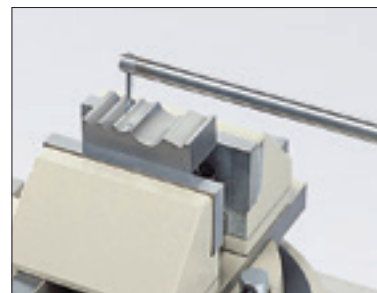
Internal gear teeth



Female thread form



Male thread form



Gage contour

Roundtest (Roundform Measuring Instruments)

ISO 4291: 1985
ISO 1101: 2017

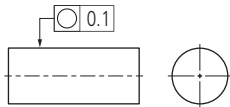
Methods for the assessment of departure from roundness—Measurement of variations in radius
Geometrical product specifications (GPS)—Geometrical tolerancing—Tolerancing of form, orientation, location and run-out

ISO 12181-1:2011
ISO 12181-2:2011
ISO 12780-1:2011
ISO 12780-2:2011
ISO 12781-1:2011
ISO 12781-2:2011

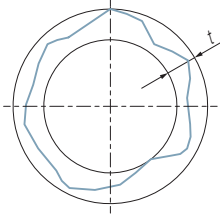
Geometrical product specifications (GPS) — Roundness — Part 1: Vocabulary and parameters of roundness
Geometrical product specifications (GPS) — Roundness — Part 2: Specification operators
Geometrical product specifications (GPS) — Straightness — Part 1: Vocabulary and parameters of straightness
Geometrical product specifications (GPS) — Straightness — Part 2: Specification operators
Geometrical product specifications (GPS) — Flatness — Part 1: Vocabulary and parameters of flatness
Geometrical product specifications (GPS) — Flatness — Part 2: Specification operators

○ Roundness

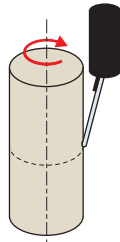
The amount of deviation of a circular form from a geometrically correct circle



Notation example



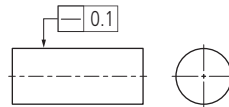
Tolerance zone



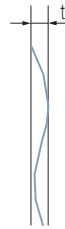
Verification example using a roundness measuring instrument

— Straightness

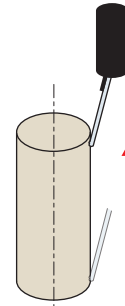
The amount of deviation of a straight line form compared to a geometrically correct straight line



Notation example



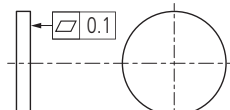
Tolerance zone



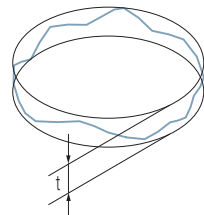
Verification example using a roundness measuring instrument

▭ Flatness

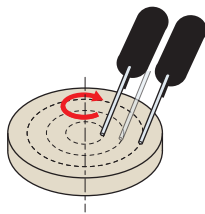
The amount of deviation of a flat face form compared to a geometrically correct flat face



Notation example



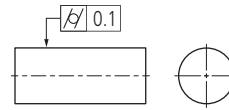
Tolerance zone



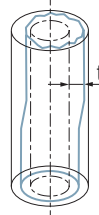
Verification example using a roundness measuring instrument

∅ Cylindricity

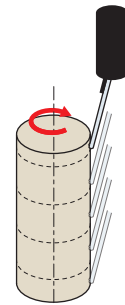
The amount of deviation of a cylindrical form from a geometrically correct cylinder



Notation example



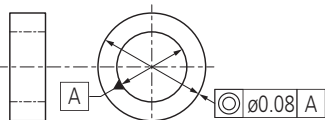
Tolerance zone



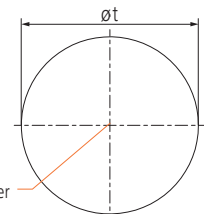
Verification example using a roundness measuring instrument

◎ Concentricity

The center point must be contained within the tolerance zone formed by a circle of diameter t concentric with the datum

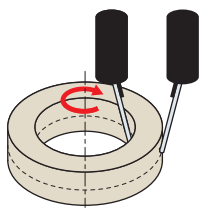


Notation example



Datum center

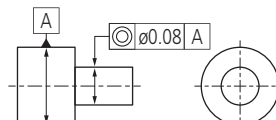
Tolerance zone



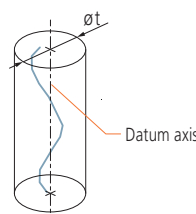
Verification example using a roundness measuring instrument

◎ Coaxiality

The amount of deviation of the axis line from one cylinder to another.

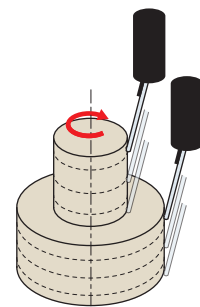


Notation example



Datum axis

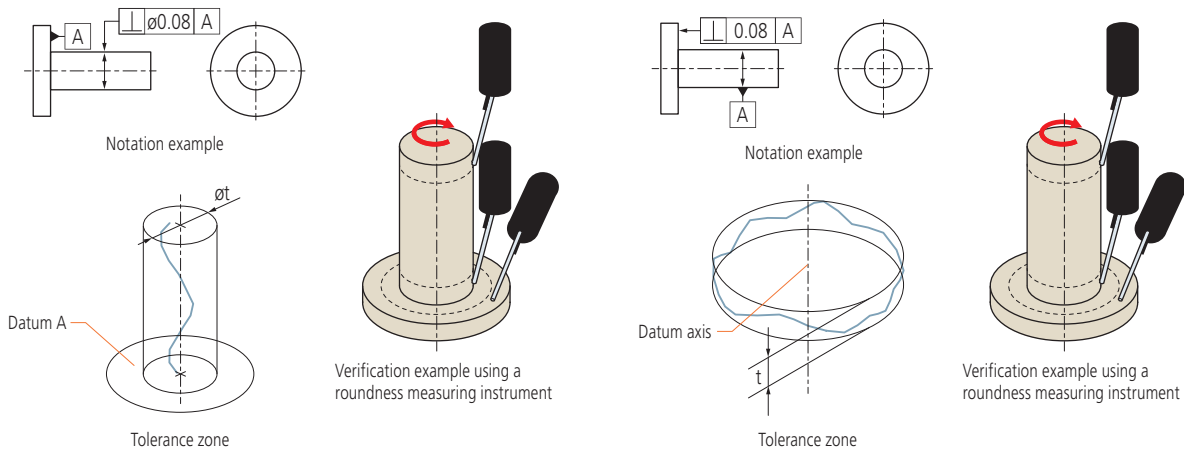
Tolerance zone



Verification example using a roundness measuring instrument

⊥ Perpendicularity

The line or surface must be contained within the tolerance zone formed between two planes a distance t apart and perpendicular to the datum

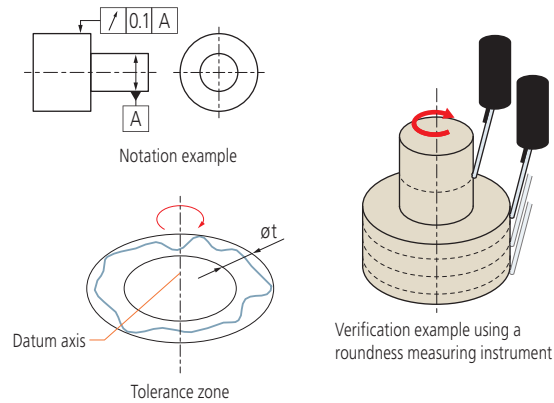


/ Circular Runout (Radial and Axial)

The line must be contained within the tolerance zone formed between two coplanar and/or concentric circles a distance apart concentric with or perpendicular to the datum.

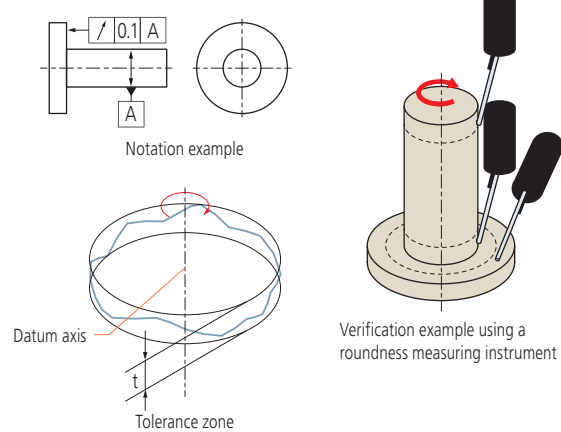
Specified direction: Radial direction

Direction that intersects the datum axial straight line and is vertical to the datum axis line



Specified direction: Axial direction

Direction parallel to datum axis line

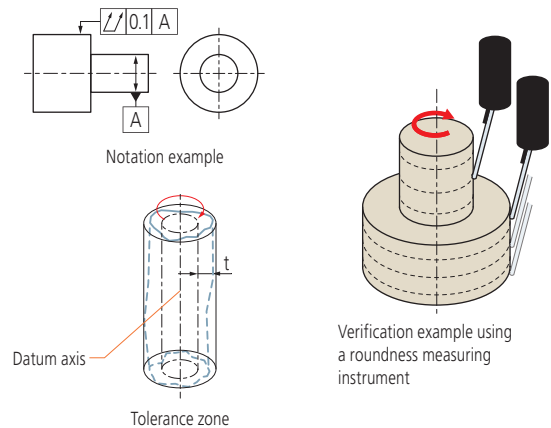


∕ Total Runout (Radial and Axial)

The surface must be contained within the tolerance zone formed between two coaxial cylinders with a difference in radii of t , or planes a distance t apart, concentric with or perpendicular to the datum

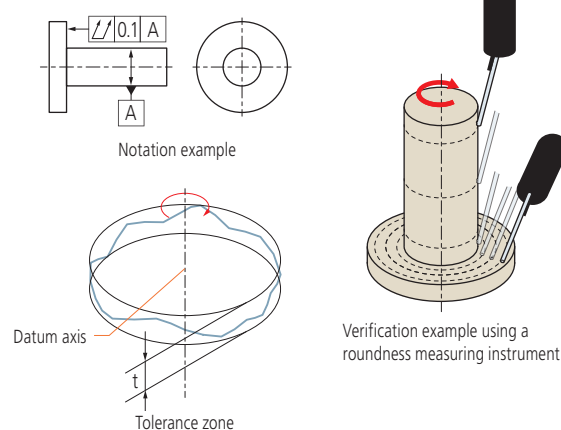
Specified direction: Radial direction

Direction that intersects the datum axial straight line and is vertical to the datum axis line



Specified direction: Axial direction

Direction parallel to datum axis line

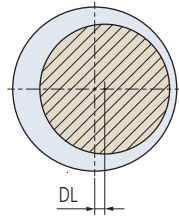


Roundtest (Roundform Measuring Instruments)

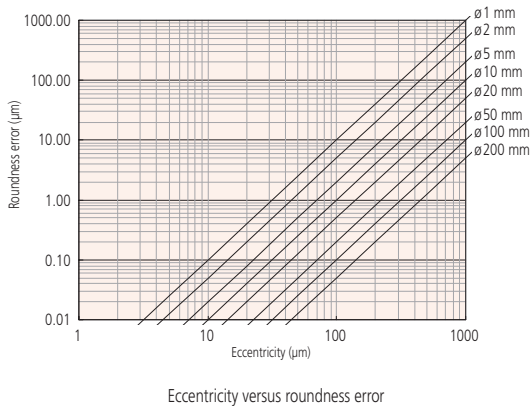
Adjustment Prior to Measurement

Centering

Centering is required to prevent measurement errors due to eccentricity. Centering is performed by aligning the center of the workpiece to be measured with the axis of rotation of the measuring instrument.



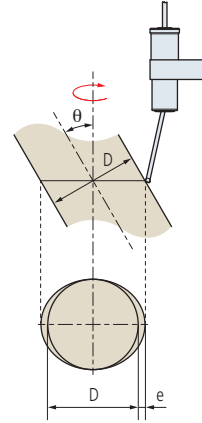
Effect of eccentricity compensation function



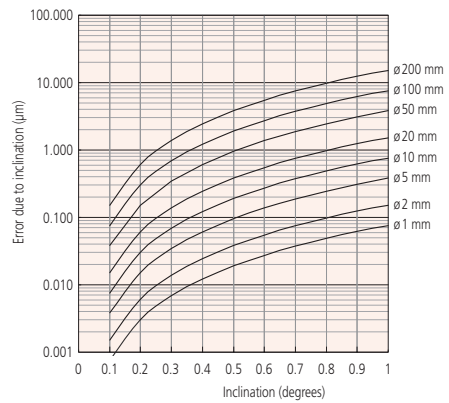
Eccentricity versus roundness error

Leveling

The angle of the workpiece's axis relative to the axis of rotation causes the cross section of the measuring point to appear as an ellipse. Leveling is performed by adjusting the axis of the workpiece to ensure it is parallel to the axis of rotation.



Inclination versus elliptic error

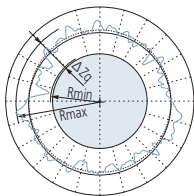


Inclination versus elliptic error

Evaluating the Measured Profile Roundness

The center must be clearly defined to evaluate roundness by the radius method. The following four evaluation methods are available.

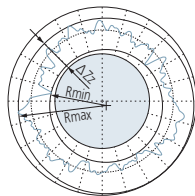
Least Square Circle (LSC)



$\Delta Z_q = R_{max} - R_{min}$
 ΔZ_q : A symbol indicating roundness value by LSC.

A circle is fitted to the measured profile such that the sum of the squares of the departure of the profile data from this circle is a minimum. The roundness figure is then defined as the difference between the maximum deviation of the profile from this circle (highest peak to the lowest valley).

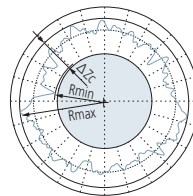
Minimum Zone Circles (MZC)



$\Delta Z_z = R_{max} - R_{min}$
 ΔZ_z : A symbol indicating roundness value by MZC.

Two concentric circles are positioned to enclose the measured profile such that their radial difference is a minimum. The roundness figure is then defined as the radial separation of these two circles.

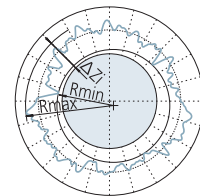
Minimum Circumscribed Circle (MCC)



$\Delta Z_c = R_{max} - R_{min}$
 ΔZ_c : A symbol indicating roundness value by MCC.

The smallest circle that can enclose the measured profile is created. The roundness figure is then defined as the maximum deviation of the profile from this circle. This circle is sometimes referred to as the 'ring gage' circle.

Maximum inscribed Circle (MIC)



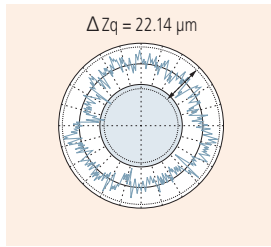
$\Delta Z_i = R_{max} - R_{min}$
 ΔZ_i : A symbol indicating roundness value by MIC.

The largest circle that can be enclosed by the profile data is created. The roundness figure is then defined as the maximum deviation of the profile from this circle. This circle is sometimes referred to as the 'plug gage' circle.

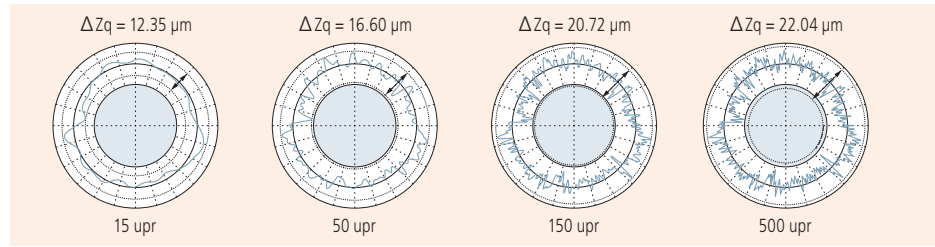
Effect of Filter Settings on the Measured Profile

Roundness (RONt) values as measured are greatly affected by variation of filter cutoff value. It is necessary to set the filter appropriately for the evaluation required.

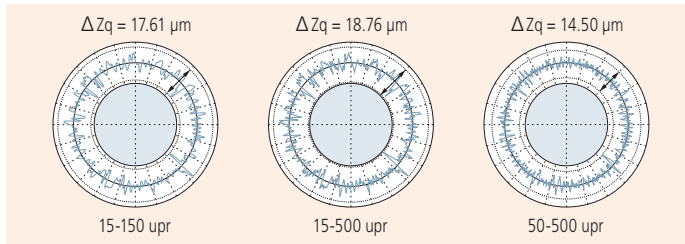
Unfiltered



Low-pass filter



Band-pass filter



Terms and Abbreviated Terms (ISO 12181-1:2011)

Abbreviated term	Term
LSCI	Least squares reference circle
LSCY	Least squares reference cylinder
LSLI	Least squares reference line
LSPL	Least squares reference plane
LCD	Local cylindricity deviation
LFD	Local flatness deviation
LRD	Local roundness deviation
LSD	Local straightness deviation
MICI	Maximum inscribed reference circle
MICY	Maximum inscribed reference cylinder
MCCI	Minimum circumscribed reference circle
MCCY	Minimum circumscribed reference cylinder
MZCI	Minimum zone reference circles
MZCY	Minimum zone reference cylinder
MZLI	Minimum zone reference lines
MZPL	Minimum zone reference planes
UPR	Undulation per revolution

Parameters and Abbreviated Terms (ISO 12181-1:2011)

Abbreviated term	Parameter	Reference element*			
		Minimum zone	Least square	Minimum circumscribed	Minimum inscribed
CYLtt	Cylinder taper	—	✓	—	—
STRsg	Generatrix straightness deviation	—	✓	—	—
STRlc	Local generatrix straightness deviation	—	✓	—	—
CYLp	Peak-to-reference cylindricity deviation	—	✓	—	—
FLTp	Peak-to-reference flatness deviation	—	✓	—	—
RONp	Peak-to-reference roundness deviation	—	✓	—	—
STRp	Peak-to-reference straightness deviation	—	✓	—	—
CYLt	Peak-to-valley cylindricity deviation	✓	✓	✓	✓
FLTt	Peak-to-valley flatness deviation	✓	✓	—	—
RONt	Peak-to-valley roundness deviation	✓	✓	✓	✓
STRt	Peak-to-valley straightness deviation	✓	✓	—	—
CYLv	Reference-to-valley cylindricity deviation	—	✓	—	—
FLTv	Reference-to-valley flatness deviation	—	✓	—	—
RONv	Reference-to-valley roundness deviation	—	✓	—	—
STRv	Reference-to-valley straightness deviation	—	✓	—	—
CYLq	Root-mean-square cylindricity deviation	—	✓	—	—
FLTq	Root-mean-square flatness deviation	—	✓	—	—
RONq	Root-mean-square roundness deviation	—	✓	—	—
STRq	Root-mean-square straightness deviation	—	✓	—	—
STRsa	Straightness deviation of the extracted median line	✓	✓	✓	✓

*The reference elements to which the parameter can be applied.

Filtering

	2CR	Phase compensation (Gaussian filter)
Standard	ISO 4291:1985	ISO 16610-21:2011
Attenuation rate	75%	50%

Hardness Testing Machines

Methods of Hardness Measurement

(1) Vickers hardness

Vickers hardness is a test method that has the widest application range, allowing hardness inspection with an arbitrary test force. This test has an extremely large number of application fields particularly for hardness tests conducted with a test force less than 9.807N (1 kgf). As shown in the following formula, Vickers hardness is a value determined by dividing test force F (N) by contact area S (mm²) between a specimen and an indenter, which is calculated from diagonal length d (mm, mean of two directional lengths) of an indentation formed by the indenter (a square pyramidal diamond, opposing face angle $\theta = 136^\circ$) in the specimen using a test force F (N). k is a constant ($1/g = 1/9.80665$).

$$HV = k \frac{F}{S} = 0.102 \frac{F}{S} = 0.102 \frac{2F \sin \frac{\theta}{2}}{d^2} = 0.1891 \frac{F}{d^2} \quad \begin{matrix} F: \text{N} \\ d: \text{mm} \end{matrix}$$

Vickers hardness error can be calculated using the following formula. Here, Δd_1 , Δd_2 , and 'a' represent the measurement error that is due to the microscope, an error in reading an indentation, and the length of an edge line generated by opposing faces of an indenter tip, respectively. The unit of $\Delta \theta$ is degrees.

$$\frac{\Delta HV}{HV} \cong - \frac{\Delta F}{F} - 2 \frac{\Delta d_1}{d} - 2 \frac{\Delta d_2}{d} - \frac{a^2}{d^2} - 3.5 \times 10^{-3} \Delta \theta$$

(2) Knoop

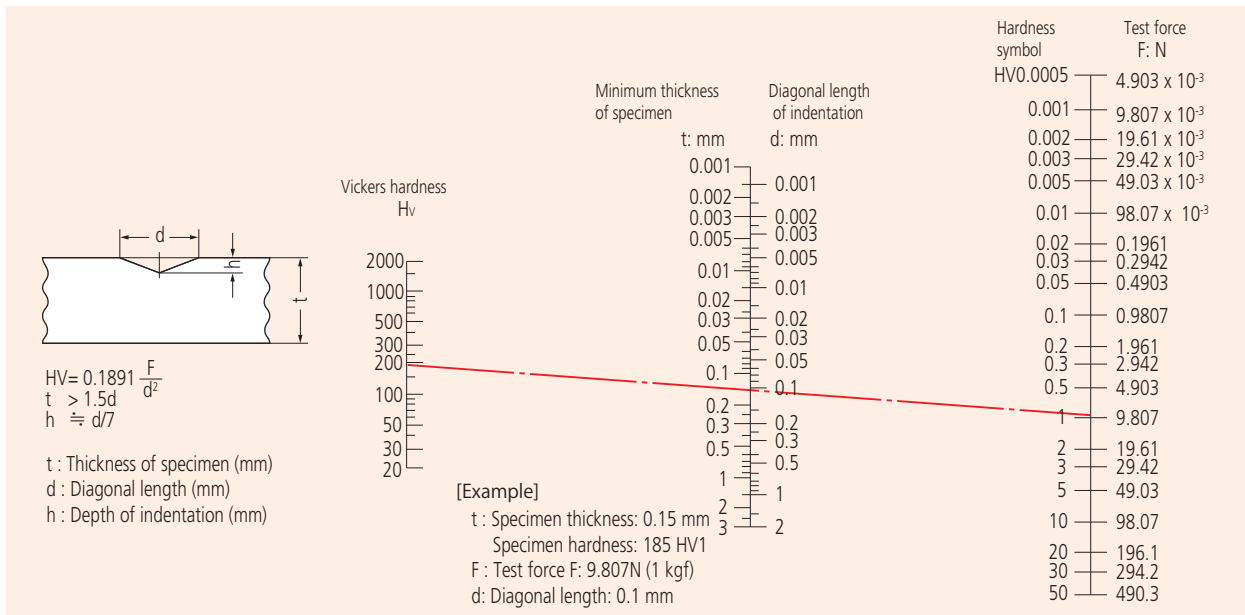
As shown in the following formula, Knoop hardness is a value obtained by dividing test force by the projected area A (mm²) of an indentation, which is calculated from the longer diagonal length d (mm) of the indentation formed by pressing a rhomboidal diamond indenter (opposing edge angles of $172^\circ 30'$ and 130°) into a specimen with test force F applied. Knoop hardness can also be measured by replacing the Vickers indenter of a microhardness testing machine with a Knoop indenter.

$$HK = k \frac{F}{A} = 0.102 \frac{F}{A} = 0.102 \frac{F}{cd^2} = 1.451 \frac{F}{d^2} \quad \begin{matrix} F: \text{N} \\ d: \text{mm} \\ c: \text{Constant} \end{matrix}$$

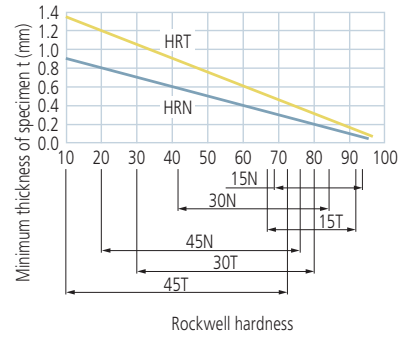
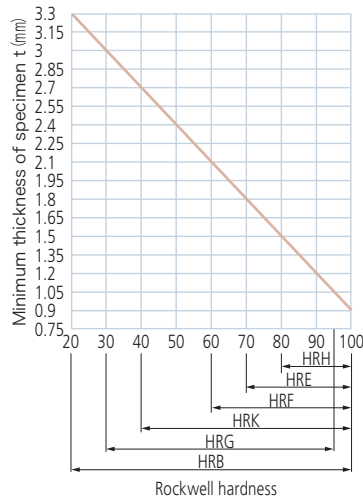
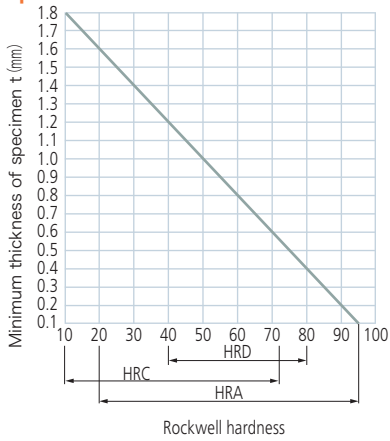
(3) Rockwell and Rockwell Superficial

To measure Rockwell or Rockwell Superficial hardness, first apply a preload force and then the test force to a specimen and return to the preload force using a diamond indenter (tip cone angle: 120° , tip radius: 0.2 mm) or a sphere indenter (steel ball or carbide ball). This hardness value is obtained from the hardness formula expressed by the difference in indentation depth h (μm) between the preload and test forces. Rockwell uses a preload force of 98.07N, and Rockwell Superficial 29.42N. A specific symbol provided in combination with a type of indenter, test force, and hardness formula is known as a scale. Japanese Industrial Standards (JIS) define various scales of related hardness.

Relationship between Vickers Hardness and the Minimum Thickness of a Specimen



Relationship between Rockwell/Rockwell Superficial Hardness and the Minimum Allowable Thickness of a Specimen



Rockwell Hardness Scales

Scale	Indenter	Test force (N)	Application
A	Diamond	588.4	Carbide, sheet steel
D		980.7	Case-hardened steel
C		1471	Steel (100 HRB or more to 70 HRC or less)
F	Ball with a diameter of 1.5875 mm	588.4	Bearing metal, annealed copper brass
B		980.7	Hard aluminum alloy, beryllium copper, phosphor bronze
G		1471	
H	Ball with a diameter of 3.175 mm	588.4	Bearing metal, grinding wheel
E		980.7	Bearing metal
K		1471	Bearing metal
L	Ball with a diameter of 6.35 mm	588.4	Plastic, lead
M		980.7	
P		1471	
R	Ball with a diameter of 12.7 mm	588.4	Plastic
S		980.7	
V		1471	

Rockwell Superficial Hardness Scales

Scale	Indenter	Test force (N)	Application
15N	Diamond	147.1	Thin surface-hardened layer on steel such as carburized or nitrided layer
30N		294.2	
45N		441.3	
15T	Ball with a diameter of 1.5875 mm	147.1	Sheet of mild steel, brass, bronze, etc.
30T		294.2	
45T		441.3	
15W	Ball with a diameter of 3.175 mm	147.1	Plastic, zinc, bearing alloy
30W		294.2	
45W		441.3	
15X	Ball with a diameter of 6.35 mm	147.1	Plastic, zinc, bearing alloy
30X		294.2	
45X		441.3	
15Y	Ball with a diameter of 12.7 mm	147.1	Plastic, zinc, bearing alloy
30Y		294.2	
45Y		441.3	

Coordinate Measuring Machines

Mitutoyo offers the following four CMM types. They provide stability, accuracy, measurement speed, and convenience in fixing the workpiece among other features.

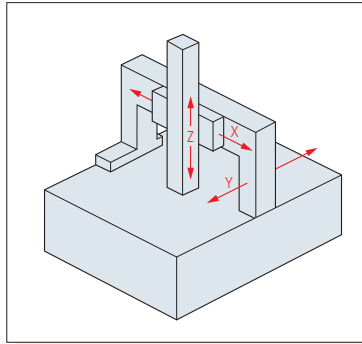
Moving-Bridge Type CMM

This type of measuring instrument consists of:

- A carriage that moves horizontally on a bridge structure supported by a base (the X axis);
- A bridge structure that moves horizontally on the base (the Y axis); and
- A vertically moving ram attached to the carriage (the Z axis).

The workpiece is placed on the base.

This structure is adopted in many CMM models. It achieves high accuracy, high speed and high acceleration. Mitutoyo offers a strong lineup of CMMs of this type, from compact models through to the largest sizes found in the inspection room.



Fixed-Bridge Type CMM

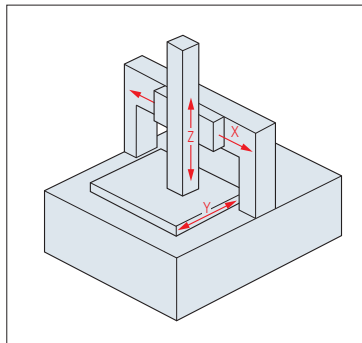
This type of measuring instrument consists of:

- A carriage that moves horizontally on a bridge structure rigidly attached to a base (the X axis);
- A table that moves horizontally on the base (the Y axis); and
- A vertically moving ram attached to the carriage (the Z axis).

The workpiece is placed on the movable table.

This eliminates errors due to bridge movement and allows for higher accuracy.

This structure is adopted in Mitutoyo's Ultrahigh-accuracy CNC CMM LEGEX Series. It delivers the world's highest level of accuracy.



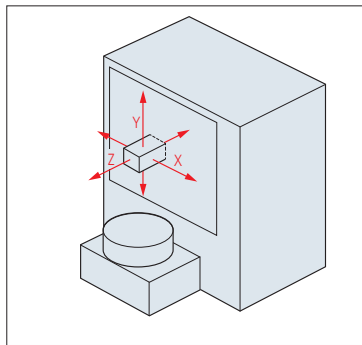
Horizontal-Arm Type CMM

This type of measuring instrument consists of:

- A column that moves horizontally on a base (the X axis);
- A carriage that moves vertically on the column supported by the base (the X axis); and
- A horizontally moving ram (the Z axis) attached to the carriage.

The workpiece is fixed on a table integrated with the base.

This structure is adopted in Mitutoyo's In-line Type CNC CMM MACH-3A Series. It delivers high-speed positioning, space-savings, and durability for compatibility with line-side/in-line installation.



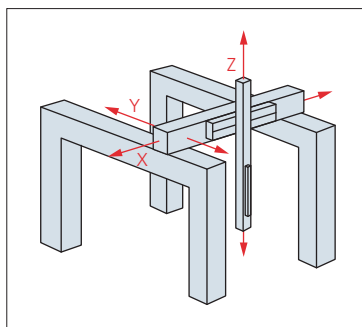
Bridge / Floor Type CMM

This type of measuring instrument consists of:

- A carriage that moves horizontally on a bridge structure supported by a base (the X axis);
- A bridge structure that moves horizontally on the base (the Y axis); and
- A vertically moving ram attached to the carriage (the Z axis).

The workpiece is fixed to the floor.

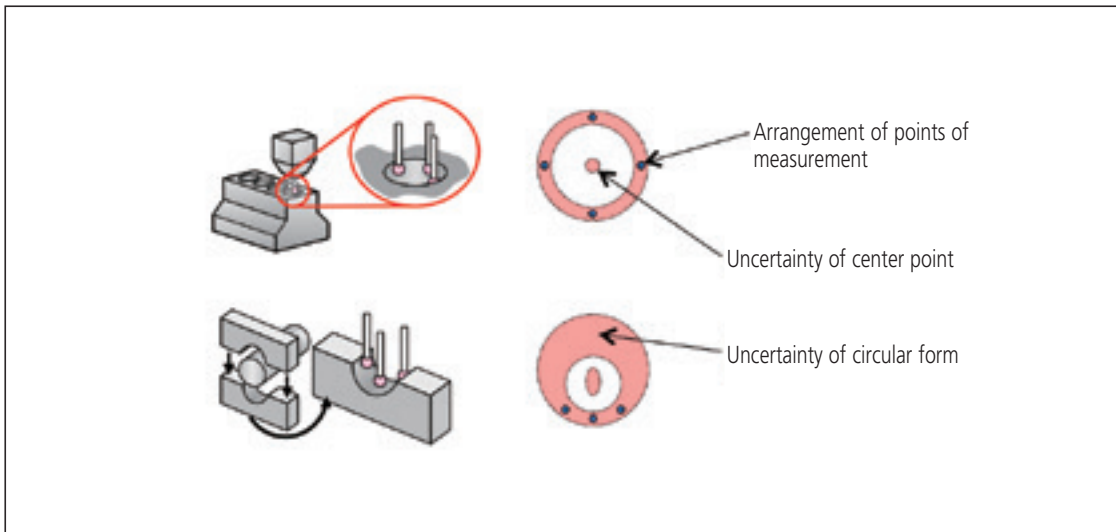
This structure is adopted in Mitutoyo's Ultra-Large CNC Coordinate Measuring Machines. It is capable of measuring large and heavy workpieces that cannot be placed on a measuring table with high accuracy.



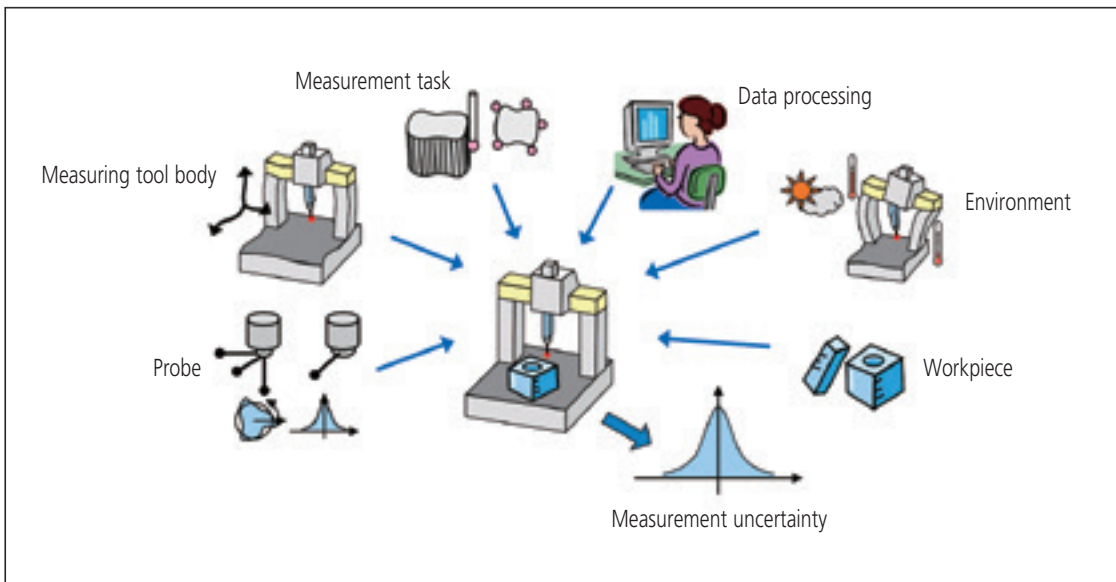
Measurement Uncertainty of CMM

Measurement uncertainty is an indication used for evaluating reliability of measurement results. In ISO 14253-1:1998, it is proposed to consider the uncertainty when evaluating the measurement result in reference to the specification. However, it is not easy to estimate the uncertainty of the measurement performed by a CMM.

To estimate the uncertainty of the measurement, it is necessary to quantify each source of uncertainty, and determine how it propagates to the measurement result. The CMM is subject to all types of settings that determine how the measurement should be performed, such as measurement point distribution, or datum definition, according to the drawing instruction or operator's intention. This feature makes it harder to detect the source of uncertainty influencing the result. Taking circle measurement as an example, simply changing the number of measurement points to one or changing the distribution of measurement points changes the propagation process and necessitates recalculation of the uncertainty. Also, there are many sources of uncertainty to be considered with the CMM and their interactions are complex. Because of the above, it is almost impossible to generalize on how to estimate measurement uncertainty of the CMM.



Example of circle measurement by CMM



Major contributions that cause uncertainty in CMM measurement results

Coordinate Measuring Machines

Performance Assessment Method of Coordinate Measuring Machines

Regarding the performance assessment method of CMM, a revision of ISO 10360 series was issued in 2003, and was partially revised in 2009. The following describes the standard inspection method including the revised content.

Table 1 ISO 10360 series

	Item	ISO Standard No.	Year of issue
1	Terms	ISO 10360-1	2000
2	Length measurement	ISO 10360-2	2009
3	Rotary table equipped CMM	ISO 10360-3	2000
4	Single/Multi-styli measurement	ISO 10360-5	2010
5	Software inspection	ISO 10360-6	2001

Maximum permissible length measurement error $E_{0,MPE}$ [ISO 10360-2:2009]

Using the standard CMM with specified probe, measure 5 different calibrated lengths 3 times each in 7 directions within the measuring volume (as indicated in Figure 1), making a total of 105 measurements. If these measurement results, including the allowance for the uncertainty of measurement, are equal to or less than the values specified by the manufacturer, then it proves that the performance of the CMM meets its specification. The result of OK/NG is required to be judged considering the uncertainties. The maximum permissible error (standard value) of the test may be expressed in any of the following three forms (unit: μm).

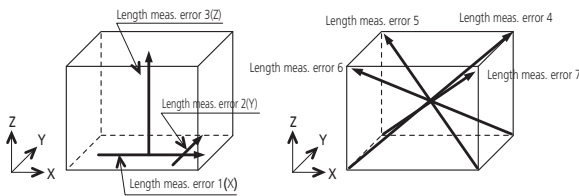


Figure 1 Measuring directions to obtain length measurement error
The following error definitions were added in ISO 10360-2:2009.

$$\begin{aligned}
 M_{0,MPE} (MPE_L) &= A + L/K \leq B \\
 M_{0,MPE} (MPE_L) &= A + L/K \\
 M_{0,MPE} (MPE_L) &= B
 \end{aligned}
 \quad
 \left\{
 \begin{array}{l}
 A : \text{Constant } (\mu\text{m}) \text{ specified by the manufacturer} \\
 K : \text{Dimensionless constant specified by the manufacturer} \\
 L : \text{Measured length (mm)} \\
 B : \text{Upper limit value } (\mu\text{m}) \text{ specified by the manufacturer}
 \end{array}
 \right.$$

Note: ISO 10360-2:2009 requires measurement in 4 different directions and recommends measurement parallel to each axis, while ISO 10360-2:2001 specified the measurement "in arbitrary 7 directions."

Maximum Permissible Length Measurement Error / Length Measurement Error when Z-axis stylus offset is 150 mm $E_{150,MPE}$ [ISO 10360-2:2009]

In addition to length measurement in 7 directions, ISO 10360-2:2009 specifies measuring in 2 lines over the diagonal YZ or XZ plane with probe offset.

Note: The stylus offset is set at 150 mm as default.

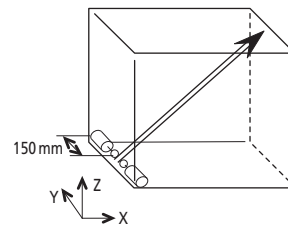


Figure 2 Length measurement error when Z-axis stylus offset is 150 mm

Maximum Permissible Limit of the Repeatability Range of Length Measurement R_0 [ISO 10360-2:2009]

Calculate the maximum value from the results of three repeated measurements.

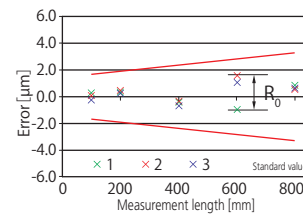


Figure 3 Repeating range of length measurement

Maximum Permissible Radial Four-Axis Error MPE_{FR} , Maximum Permissible Tangential Four-Axis Error MPE_{FT} and Maximum Permissible Axial Four-Axis Error MPE_{FA} [ISO 10360-3: 2000]

The test procedure under this standard is to place two standard spheres on the rotary table as shown in Figure 4. Rotate the rotary table to a total of 15 positions including 0° , 7 positions in the plus (+) direction, and 7 positions in the minus (-) direction and measure the center coordinates of the two spheres in each position.

Then, add the uncertainty of the standard sphere shape to each variation (range) of radial direction elements, connecting direction elements, and rotational axis direction elements of the two standard sphere center coordinates. If these calculated values are less than the specified values, the evaluation test is passed.

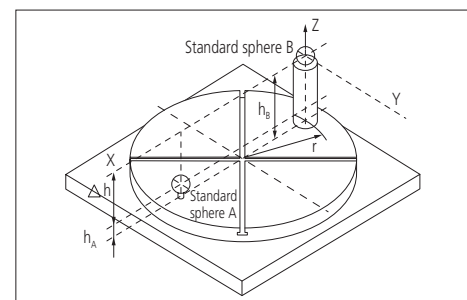


Figure 4 Evaluation of a CMM with a rotary table

Maximum Permissible Scanning Probing Error MPE_{THP} [ISO 10360-4:2000]

This is the accuracy standard for a CMM if equipped with a scanning probe. The test procedure under this standard is to perform a scanning measurement in 4 planes on the standard sphere and then, for the least squares sphere center calculated using all the measurement points, calculate the radial range (dimension 'A' in Figure 5) within which all measurement points exist. Based on the least squares sphere center calculated above, calculate the radial distance between the calibrated standard sphere radius and the maximum measurement point and the minimum measurement point, and take the larger distance (dimension 'B' in Figure 5). Add an extended uncertainty that combines the uncertainty of the stylus tip shape and the uncertainty of the standard test sphere shape to each A and B dimension. If both calculated values are less than the specified values, this scanning probe test is passed.

Measure the defined target points on a standard sphere (25 points, as in Figure 5) and use all the results to calculate the center position of the sphere. Then, calculate the distance R from the center position of the sphere by a least squares method for each of the 25 measurement points, and obtain the radius difference $R_{max} - R_{min}$. If the radius difference, to which a compound uncertainty of forms of the stylus tip and the standard test sphere are added, is equal to or less than the specified value, it can be judged that the probe has passed the test.

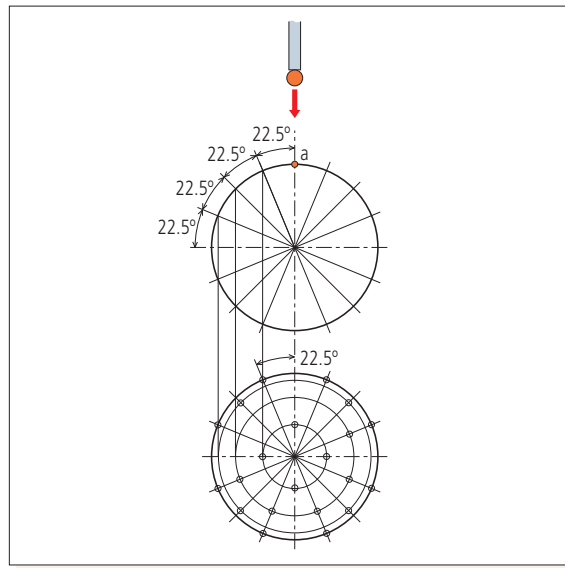


Figure 5 Target points for determining the Maximum Permissible Probing Error

Notes on Export Regulations:
Do not commit an act, which could directly or indirectly, violate any law or regulation of Japan, your country or any other international treaty, relating to the export or re-export of any commodities.

All information contained in this brochure is current as of August 2024.



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